



2025 Tax Filing Season Price Listing

Most Common Filings

| | Form | Cost |
|---|---------|--|
| Individual Income Tax Return | 1040 | \$ 200.00 |
| Wages & Tax Statement | W2 | \$ 50.00 each |
| Various other income | 1099 | \$ 50.00 each |
| Itemized Deductions | Sch A | \$ 50.00 |
| Profit and Loss From Business | Sch C | \$ 200.00 each |
| Self Employment Tax | Sch SE | \$ 50.00 each |
| Capital Gains and Losses | Sch D | \$ 100.00 |
| Supplemental Income & Loss | Sch E | \$ 100.00 per property |
| Depreciable Asset | | \$ 30.00 per asset |
| Earned Income Credit | Sch EIC | \$ 75.00 |
| Credit for Qualified Children and Other | 8812 | \$ 50.00 |
| Electric Vehicle Credits | | \$ 85.00 |
| College Education Credits | | \$ 85.00 |
| Adoption Credits | | \$ 85.00 |
| State | | \$ 50.00 per state (\$250 NJ,NY, & CA) |
| ATAX Filing Fees | | \$ 15.00 e-filing |

Business Filings

| | | |
|----------------------|------------|----------------------------|
| 1120 S S-Corporation | \$ 650.00 | starting and up to \$1,300 |
| 1120 C-Corporation | \$2,000.00 | starting and up to \$5,000 |
| Partnership | \$ 600.00 | starting and up to \$1,500 |
| K-1s | \$ 50.00 | each |

Other Service Charges

| | | |
|------------------------------------|------------|---------------------------------------|
| Seniors 65+ | \$ 125.00 | *Only investment may includes RMD |
| 1099 R - Military Retirement | FREE | *1040 fee waived also |
| Extensions -Individual/Personal | FREE | |
| Extensions - Business | \$ 165.00 | each |
| Estimated Quarterly Tax Payments | \$ 100.00 | (Free for Payroll Clients) |
| Tax School Enrollment Online | \$ 499.00 | includes direct access to instructors |
| Monthly Bookkeeping Services | \$ 300.00 | per month starting and up |
| QuickBooks Online Setup/Onboarding | \$ 500.00 | new QBO users |
| QuickBooks Onboarding | \$ 150.00 | existing QBO users |
| QuickBooks Online Clean-up | \$1,500.00 | Starting and up |
| Foreign Income Exclusion 2555 | \$ 500.00 | each |
| Foreign Assets Reporting FBAR | \$ 200.00 | each |
| Streamlined IRS Amnesty Processing | \$1,250.00 | per family |

Brandon (24)

IT HELP DESK TECH

| | | |
|-------------------------|----|---------------|
| 1040 | \$ | 200.00 |
| W2 | | 50.00 |
| Cost | \$ | 250.00 |
| State | | 50.00 |
| Discount - New Customer | | (50.00) |
| ATAX Filing Fee | | 15.00 |
| Total | \$ | 265.00 |



Single
Alabama Resident
No dependents
\$35,000 W-2

Bertha (78)

RETIRED

| | | |
|-----------------|----|---------------|
| Seniors 65+ | | 125.00 |
| Cost | \$ | 125.00 |
| State | \$ | 50.00 |
| ATAX Filing Fee | \$ | 15.00 |
| | \$ | 190.00 |



Single
Widow of 10years
GA Resident
Owns Her Home
No Earned Income
RMD
Social Security



Jacobi (48) & Serita (44)

RETIRED MILITARY
& STORE MANAGER

FITNESS COACH

Jacobi & Serita own their home, a rental, and have 2 children.

Jacobi makes

- \$165,000 (W-2) from work and
- \$40,000 in 1099R Military Retirement

Serita makes \$48,000 (Sch C) as the owner of Fitness Coach Serita Llc. She bought a Tesla and upgraded the rental with 5 depreciating assets.

Junior (19) College Student

- lives in rental property his parents bought.
- 3 roommates who pay rent \$1,000 each (\$36,000 per year)

Joy (10) 5th Grader

- in after school care program while parents work

| | | |
|----------------------|--------------|--------------------|
| 1040 | \$ | 200.00 |
| W-2 | | 50.00 |
| 1099 | | 50.00 |
| Ed Credits | | 85.00 |
| 8812 | | 50.00 |
| Sch C | | 200.00 |
| Sch SE | | 50.00 |
| Sch E | | 100.00 |
| Depr Assets | | 150.00 |
| Sch A | | 50.00 |
| EV Credits | | 85.00 |
| | Cost | \$ 1,070.00 |
| State | | 50.00 |
| Discounts - Military | | (250.00) |
| ATAX Filing Fee | | 15.00 |
| | Total | \$ 885.00 |



Florida Residents
2 Daughters
Bre' (4)
& Christie (6)
Rent a Townhome

Marco (33) & Diana (29)

**AUTOMOTIVE
TECHNICIAN**
\$24,000 (W-2)

TEACHER
\$36,000

| | | |
|---|-----------|---------------|
| 1040 | \$ | 200.00 |
| W-2 | | 100.00 |
| 8812 | | 50.00 |
| EIC | \$ | 75.00 |
| Cost | \$ | 425.00 |
| State | | - |
| Referral Discount - Jacobi & Brandon | | (100.00) |
| ATAX Filing Fee | | 15.00 |
| Total | \$ | 340.00 |



Eve (32)

EXECUTIVE ASSISTANT

Head of Household
2 Sons

Evan (8) & Alvin (3)
\$50,000 (W-2)

Part Year Resident

- Rents in GA
- Owns Home in SC

Multiple Stock Trades
w Net Gains \$26,000

| | | |
|-------|----|--------|
| 1040 | \$ | 200.00 |
| W-2 | | 50.00 |
| 8812 | | 50.00 |
| Sch D | | 100.00 |

Cost \$ 450.00

State 100.00

ATAX Filing Fee 15.00

Total \$ 565.00