

Welcome to Williams Accounting & Tax Services LLC



Your Partner in Financial Success

We are thrilled to welcome you to Williams Accounting & Tax Services LLC! We understand that choosing the right accounting and tax service provider is a significant decision, and we appreciate you entrusting us with your financial well-being.

This Welcome Packet provides essential information about our services, team, and how we can help you achieve your financial goals. We are committed to providing you with personalized, high-quality service and building a long-term relationship based on trust and mutual success.

About Us

Williams Accounting & Tax Services LLC is a full-service accounting firm dedicated to providing comprehensive financial solutions to individuals and businesses. With years of experience, our team of professionals possesses the expertise and knowledge to navigate the complexities of accounting and tax regulations.

Our Mission:

To empower our clients with the financial knowledge and solutions they need to achieve their goals, while upholding the highest standards of integrity and professionalism.

Our Values:

- Integrity: We adhere to the highest ethical standards in all our interactions.
- Client Focus: We prioritize our clients' needs and strive to exceed their expectations.
- Excellence: We are committed to delivering exceptional service and expertise.
- Innovation: We embrace innovation to provide cutting-edge solutions.

Our Services

Tax Services:

- Tax Preparation (Individual & Business)
- Tax Planning
- Tax Resolution
- Estate and Trust Tax
- IRS Representation

Accounting Services:

- Bookkeeping
- Financial Statement Preparation
- Payroll Services
- Business Consulting
- QuickBooks Support

Meet the Team

Our team comprises highly skilled and experienced professionals dedicated to providing exceptional service. We are committed to continuous professional development to stay abreast of the latest industry trends and regulations.

- Adhil Lalani: Corporate Accountant - Adhil is a performance-driven and detail-oriented professional with comprehensive experience in leading and managing all aspects of accounting operations aimed at driving business growth and profitability. He specialized in individual, small business, and corporate taxation and accounting. Adhil is bilingual in English and Hindi.
- Afradela Torres: Tax Accountant & Instructor -Alfie is an experienced tax accountant and instructor who holds an IRS AFSP Certificate. She previously was a court translator and partnered with local law firms who represented spanish speaking clients. Alfie also is a small business owner and is experienced in the needs of small businesses. She is bilingual in English and Spanish.
- Elijah Derrick: Office Manager & IT Help Desk - Eli is currently a college intern at Southern Crescent Tech majoring in Computer Programming (AAS) and Computer Science (BS). He is an experienced and certified bookkeeper and has maintained a Quickbooks ProAdvisor Cert since 2021. Eli also specializes in customer service, web developement, process automation, and social media management.

Getting Started

We've made the onboarding process as simple as possible:

1. Initial Consultation: Schedule a complimentary consultation to discuss your needs and goals.
2. Information Gathering: Provide us with the necessary financial information and documentation.
3. Service Agreement: Review and sign our service agreement, outlining the scope of our services and fees.
4. Ongoing Communication: We maintain open communication throughout our engagement to ensure your satisfaction.

Contact Us

We are always here to help! Please do not hesitate to contact us with any questions or concerns.

Williams Accounting & Tax Services LLC

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We look forward to working with you and helping you achieve your financial success!

Next Steps

Thank you again for choosing Williams Accounting & Tax Services LLC. We are excited to begin working with you. Please take the following steps to get started:

1. Schedule your initial consultation by calling us at (678) 782-3369 or emailing us at Admin@WilliamsAccTax.com .
2. Gather your relevant financial documents.
3. Familiarize yourself with our website for helpful resources and information.

We are confident that our services will provide you with the support and expertise you need to thrive. We look forward to a long and successful partnership!