

Pay \$0
up front for tax prep

Pay for tax preparation using your tax refund and there's nothing to pay today

IRS eliminates mailed checks
Receive a paper check from here when you pay-by-refund

Ask for a **RefundTRANSFER**

\$44.95 fee for first tax refund
\$14.95 fee for additional tax refunds

*Refund Transfer is a deposit product offered by Green Dot Bank, Member FDIC, that enables authorized amounts to be deducted from taxpayer's refund, with the remaining balance then paid to the taxpayer. Fees apply. Refund Transfers are not taxes. Tax refund and e-filing are required to receive Refund Transfer. Terms and conditions are subject to change without notice. Ask your preparer about other IRS e-file options, some of which are provided at no additional cost.

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sbtpg
Smarter refunds for more living

Contact us at

Office Phone: (678) 782-3369

Website: WilliamsAccTax.com

Email: Admin@WilliamsAccTax.com

You've got better things to do than worrying about your tax returns. Which is why at Williams Accounting & Tax Services LLC we don't just make tax time easier; we make it smarter. Our team of professionals do everything they can to make sure you are getting back the largest refund you are entitled to. Ask us for a Refund Transfer and pay us \$0 up front for professional tax preparation. That's right, when you select a Refund Transfer as your payment method, the cost to prepare your tax return automatically comes out of your tax refund, and you can choose from three convenient ways to get your refund money. Must be 18 years of age to qualify and have a refund of \$350 after tax preparation fees are deducted.

Schedule your appointment today!

Benefits

- Easy-to-get and hassle-free
- No upfront fees for professional tax preparation
- Faster, convenient alternative to an IRS mailed check

Refund Available

- Usually within 21 days (direct deposit required)

Refund Transfer Fee

- Tax prep fees are taken out of the refund amount for you along with a \$49.95 transaction charge

Dear Taxpayer,

Williams Accounting & Tax Services LLC is pleased to announce a new payment option through our partnership with SBTPG. With Pay with Refund, you can conveniently cover your tax preparation fees directly from your tax refund.

To qualify, your refund must be at least \$350 after tax preparation fees. Simply ask about this option during your tax onboarding meeting, and we'll guide you through the process. Learn more by visiting [SBTPG Pay With Refund](#) .

Sincerely,

Williams Accounting & Tax Services LLC

Pay for tax preparation with your refund

Ask for a Refund Transfer¹

Refund**TRANSFER**

Pay nothing up front for tax preparation



Available first day of filing



Refund available within 21 days²



Tax preparation fees are taken out of your refund



Choose how to receive your refund³

Secure fee payment + No money up front + Hassle free

How it works

It's easy to pay for tax preparation using your tax refund

1

Ask for a Refund Transfer

Tell your tax pro that you want to pay for tax preparation with your refund

2

Select your disbursement

Choose how you want to receive your refund and Fast Cash Advance (if applicable)⁵

3

File your tax return

When your tax return is filed it will include instructions to send your refund to Santa Barbara Tax Products Group (sbtpg)

4

Receive your refund

Once we receive your refund, all requested fees are taken from your refund and the rest is paid to you

[Legal disclaimers](#)

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Refund Transfers son productos de depósitos ofrecidos con Green Dot Bank, Member FDIC, y permiten ciertas deducciones de la cuenta a procesar. Refund Transfers no son préstamos. Se requiere el reembolso de impuestos y la presentación electrónica para recibir Refund Transfer. Se aplican cargos. Los términos y condiciones están sujetos a cambios sin previo aviso. Pregúntele a su preparador sobre las opciones de presentación electrónica del IRS, algunas de las cuales se proporcionan sin costo adicional.

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² According to the IRS website most refunds (via mailed check) are disbursed in less than 21 days. It may be delayed even longer for other reasons. If this happens, you should contact them directly by calling the IRS Taxpayer Assistance Line (800-829-1040).

³ Additional fees may apply. Check with your tax professional for availability

⁴ Green Dot® card is issued by Green Dot Bank, Member FDIC, pursuant to a license from Visa U.S.A., Inc. Visa is a registered trademark of Visa International Service Association. Green Dot Bank also operates under the following registered trade names: GO2bank, GoBank and Bonneville Bank. All of these registered trade names are used by, and refer to, a single FDIC-insured bank, Green Dot Bank. Deposits under any of these trade names are deposits with Green Dot Bank and are aggregated for deposit insurance coverage up to the allowable limits.

⁵ 1.9% rate valid until 12/31/25. Some Restrictions may apply. For full list of checks and fees visit www.amsco.com.

⁶ Rates for cashing other types of checks and money orders at PLS will vary based on the type and amount of the check and other risk factors. Visit a PLS store for complete fee information.

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For MA: Check cashing license #CC0030.

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⁷ Cost is \$4 or less for checks up to \$1,000 and \$8 or less for checks up to \$7,500. Currently, check cashing at Walmart is not available in NJ and NY. The check limit at Walmart in CT is \$6,000 and FL is \$1,999.99 per person per day. Fees and limitations apply.