

## Mental Health Intake Form

**Please complete all information on this form and bring it to the first visit.** It may seem long, but most of the questions require only a check, so it will go quickly. You may need to ask family members about the family history. Thank you!

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Today's Date \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender: \_\_\_\_\_

Do you have a primary care provider (PCP)? \_\_\_\_\_ If yes, please provide name and contact information for PCP.

### PCP Contact Information:

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Street Name \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Do you give permission for ongoing regular updates to be provided to your primary care physician? \_\_\_\_\_

Do you have a therapist or counselor currently? \_\_\_\_\_ If yes, please provide their name and contact information.

Current Therapist/Counselor Name: \_\_\_\_\_ Phone \_\_\_\_\_

What is/are the problem(s) for which you are seeking help?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What are your treatment goals?

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**Current Symptoms Checklist: (check once for any symptoms present, twice for major symptoms)**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Depressed mood             | <input type="checkbox"/> Racing thoughts         | <input type="checkbox"/> Excessive worry |
| <input type="checkbox"/> Unable to enjoy activities | <input type="checkbox"/> Impulsivity             | <input type="checkbox"/> Anxiety attacks |
| <input type="checkbox"/> Sleep pattern disturbance  | <input type="checkbox"/> Increase risky behavior | <input type="checkbox"/> Avoidance       |
| <input type="checkbox"/> Difficulty Falling Asleep  | If yes, please describe: _____<br>_____<br>_____ |  |
| <input type="checkbox"/> Difficulty Staying Asleep  |  |  |
| <input type="checkbox"/> Both                       |  |  |

How many hours per night do you sleep? \_\_\_\_\_

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Loss of interest            | <input type="checkbox"/> Increased libido        | <input type="checkbox"/> Hallucinations |
|  | <input type="checkbox"/> Decreased libido        | <input type="checkbox"/> Auditory       |
| <input type="checkbox"/> Concentration/forgetfulness | <input type="checkbox"/> Decrease need for sleep | <input type="checkbox"/> Visual         |
| <input type="checkbox"/> Change in appetite          | <input type="checkbox"/> Excessive energy        | <input type="checkbox"/> Suspiciousness |
| <input type="checkbox"/> Decreased appetite          |  | <input type="checkbox"/> _____          |
| <input type="checkbox"/> Increased appetite          |  |   |
| <input type="checkbox"/> Change in weight            |  |   |
| _____ over   |  |   |
| <input type="checkbox"/> Excessive guilt             | <input type="checkbox"/> Increased irritability  | <input type="checkbox"/> _____          |
| <input type="checkbox"/> Fatigue                     | <input type="checkbox"/> Crying spells           |   |

List each symptom and provide onset (when it first started); duration/how long you have been experiencing the symptom; and anything that worsens or helps improve symptom: \_\_\_\_\_

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**Suicide Risk Assessment**

Have you ever had feelings or thoughts that you didn't want to live? \_\_\_\_\_

If YES, please answer the following. If NO, please skip to the next section.

Do you **currently** feel that you don't want to live? \_\_\_\_\_

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of dying? \_\_\_\_\_

Has anything happened recently to make you feel this way? \_\_\_\_\_ If yes, please describe event: \_\_\_\_\_

On a scale of 1 to 10, (ten being strongest) how strong is your desire to kill yourself currently? \_\_\_\_\_

Would anything make it better? \_\_\_\_\_ If yes, please state: \_\_\_\_\_

Have you ever thought about how you would kill yourself? \_\_\_\_\_

Is the method you would use readily available? \_\_\_\_\_ Have you planned a time for this? \_\_\_\_\_

Is there anything that would stop you from killing yourself? \_\_\_\_\_ If yes, please state: \_\_\_\_\_

Do you feel hopeless and/or worthless? \_\_\_\_\_ Have you ever tried to kill or harm yourself before? \_\_\_\_\_

Do you have access to guns? \_\_\_\_\_ If yes, please explain. \_\_\_\_\_

**Past Medical History:**

Current Age \_\_\_\_\_ Weight \_\_\_\_\_ Height: Feet \_\_\_\_\_ Inches \_\_\_\_\_

Do you have any medication allergies? \_\_\_\_\_ If so, please list medications and describe reaction.

Medication \_\_\_\_\_ Reaction \_\_\_\_\_

Medication \_\_\_\_\_ Reaction \_\_\_\_\_

Medication \_\_\_\_\_ Reaction \_\_\_\_\_

Do you currently take any prescription medications? \_\_\_\_\_ If yes, please list below.

**List ALL current prescription medications** and how often you take them: (if none, write none)

<i>Medication Name</i>	<i>Total Daily Dosage</i>	<i>Estimated Start Date</i>
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_____
_____
_____
_____
_____
_____
_____
_____

Do you currently take any over-the-counter medications or supplements? \_\_\_\_\_ If yes, please list: \_\_\_\_\_

\_\_\_\_\_

Do you currently have any medical problems? \_\_\_\_\_ If yes, please list: \_\_\_\_\_

\_\_\_\_\_

Do you have any past medical problems, nonpsychiatric hospitalizations, or surgeries? \_\_\_\_\_ If yes, please list: \_\_\_\_\_

\_\_\_\_\_

Have you ever had an EKG? \_\_\_\_\_ If yes, when \_\_\_\_\_ and was it ( ) normal ( ) abnormal or ( ) unknown?

**For women only:**

Date of last menstrual period \_\_\_\_\_

Are you currently pregnant or do you think you might be pregnant? ( ) Yes ( ) No

Are you planning to get pregnant in the near future? ( ) Yes ( ) No If not, what is your current method of birth control: \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_ How many live births? \_\_\_\_\_

Do you have any concerns about your physical health? \_\_\_\_\_ If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Date of last physical exam: \_\_\_\_\_ Provider: \_\_\_\_\_

**Personal and Family Medical History:**

	<b>You</b>	<b>Family</b>	<b>Which Family Member?</b>
Thyroid Disease -----	( )	( )	_____
Anemia-----	( )	( )	_____
Liver Disease -----	( )	( )	_____
Chronic Fatigue -----	( )	( )	_____
Kidney Disease -----	( )	( )	_____
Diabetes -----	( )	( )	_____
Asthma/respiratory problems -----	( )	( )	_____
Stomach or intestinal problems ---	( )	( )	_____
Cancer (type) -----	( )	( )	_____
Fibromyalgia -----	( )	( )	_____
Heart Disease -----	( )	( )	_____
Epilepsy or seizures -----	( )	( )	_____
Chronic Pain -----	( )	( )	_____
High Cholesterol -----	( )	( )	_____
High blood pressure-----	( )	( )	_____
Head trauma -----	( )	( )	_____
Liver problems -----	( )	( )	_____
Other -----	( )	( )	_____

Is there any additional personal or family medical history? \_\_\_\_\_ If yes, please explain below:

\_\_\_\_\_

When your mother was pregnant with you, were there any complications during the pregnancy or birth? \_\_\_\_\_

**Past Psychiatric History:**

**Outpatient treatment** ( ) Yes ( ) No If yes, Please describe when, by whom, and nature of treatment.

Reason

Dates Treated

By Whom

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Psychiatric Hospitalization** \_\_\_\_\_ If yes, describe for what reason, when and where.

Reason

Date Hospitalized

Where

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Past Psychiatric Medications:** If you have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write in what you do remember).

**Dates**

**Dosage**

**Response/Side-Effects**

**Antidepressants**

Prozac (fluoxetine) \_\_\_\_\_

Zoloft (sertraline) \_\_\_\_\_

Luvox (fluvoxamine) \_\_\_\_\_

Paxil (paroxetine) \_\_\_\_\_

Celexa (citalopram) \_\_\_\_\_

Lexapro (escitalopram) \_\_\_\_\_

Effexor (venlafaxine) \_\_\_\_\_

Cymbalta (duloxetine) \_\_\_\_\_

Wellbutrin (bupropion) \_\_\_\_\_

Remeron (mirtazapine) \_\_\_\_\_

Serzone (nefazodone) \_\_\_\_\_

Anafranil (clomipramine) \_\_\_\_\_

Pamelor (nortrptyline) \_\_\_\_\_

Tofranil (imipramine) \_\_\_\_\_

Elavil (amitriptyline) \_\_\_\_\_

Other \_\_\_\_\_

**Mood Stabilizers**

**Dates**

**Dosage**

**Response/Side-Effects**

Tegretol (carbamazepine) \_\_\_\_\_

Lithium \_\_\_\_\_

Depakote (valproate) \_\_\_\_\_

Lamictal (lamotrigine) \_\_\_\_\_

Tegretol (carbamazepine) \_\_\_\_\_

Topamax (topiramate) \_\_\_\_\_

Other \_\_\_\_\_

**Past Psychiatric medications (continued)**

**Antipsychotics/Mood Stabilizers**

	<b>Dates</b>	<b>Dosage</b>	<b>Response/Side-Effects</b>
Seroquel (quetiapine)	_____	_____	_____
Zyprexa (olanzepine)	_____	_____	_____
Geodon (ziprasidone)	_____	_____	_____
Abilify (aripiprazole)	_____	_____	_____
Clozaril (clozapine)	_____	_____	_____
Haldol (haloperidol)	_____	_____	_____
Prolixin (fluphenazine)	_____	_____	_____
Risperdal (risperidone)	_____	_____	_____
Other	_____	_____	_____

**Sedative/Hypnotics**

	<b>Dates</b>	<b>Dosage</b>	<b>Response/Side-Effects</b>
Ambien (zolpidem)	_____	_____	_____
Sonata (zaleplon)	_____	_____	_____
Rozerem (ramelteon)	_____	_____	_____
Restoril (temazepam)	_____	_____	_____
Desyrel (trazodone)	_____	_____	_____
Other	_____	_____	_____

**ADHD Medications**

	<b>Dates</b>	<b>Dosage</b>	<b>Response/Side-Effects</b>
Adderall (amphetamine)	_____	_____	_____
Concerta (methylphenidate)	_____	_____	_____
Ritalin (methylphenidate)	_____	_____	_____
Strattera (atomoxetine)	_____	_____	_____
Other	_____	_____	_____

**Anti-anxiety Medications**



**Dates**

**Dosage**

**Response/Side-Effects**

Xanax (alprazolam) \_\_\_\_\_

Ativan (lorazepam) \_\_\_\_\_

Klonopin (clonazepam) \_\_\_\_\_

Valium (diazepam) \_\_\_\_\_

Tranxene (clorazepate) \_\_\_\_\_

Buspar (buspirone) \_\_\_\_\_

Other \_\_\_\_\_

**Your Exercise Level:**

Do you exercise regularly? \_\_\_\_\_ If so, please quantify frequency, duration, and describe type of exercise.

How many days a week do you exercise? \_\_\_\_\_

What is the duration of time spent exercising? Hours \_\_\_\_\_ Minutes \_\_\_\_\_

What kind of exercise do you do? \_\_\_\_\_

**Family Psychiatric History:**

Has anyone in your family been diagnosed with or treated for:

Bipolar disorder ( ) Yes ( ) No

Schizophrenia ( ) Yes ( ) No

Depression ( ) Yes ( ) No

Post-traumatic stress ( ) Yes ( ) No

Anxiety ( ) Yes ( ) No

Alcohol abuse ( ) Yes ( ) No

Anger ( ) Yes ( ) No

Other substance abuse ( ) Yes ( ) No

Suicide ( ) Yes ( ) No

Violence ( ) Yes ( ) No

If yes, list each family member and corresponding problem? \_\_\_\_\_

\_\_\_\_\_

Has any family member been treated with a psychiatric medication? \_\_\_\_\_

If yes, who was treated, what medications did they take, and how effective was the treatment? \_\_\_\_\_

\_\_\_\_\_

**Substance Use:**

Have you ever been treated for alcohol or drug use or abuse? \_\_\_\_\_

If yes, for which substances, where were you treated, and when? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How many days per week do you drink any alcohol? \_\_\_\_\_

What is the least number of drinks you will drink in a day? \_\_\_\_\_

What is the highest number of drinks you will drink in a day? \_\_\_\_\_

In the past three months, what is the highest number of alcoholic drinks you have consumed in one day? \_\_\_\_\_

Have you ever felt you ought to cut down on your drinking or drug use? \_\_\_\_\_

Have people annoyed you by criticizing your drinking or drug use? \_\_\_\_\_

Have you ever felt bad or guilty about your drinking or drug use? \_\_\_\_\_

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover? \_\_\_\_\_

Do you think you may have a problem with alcohol or drug use? \_\_\_\_\_

Have you used any street drugs in the past 3 months? \_\_\_\_\_

If yes, please list: \_\_\_\_\_

Have you ever abused prescription medication? \_\_\_\_\_

If yes, please list medications and duration of abuse: \_\_\_\_\_

\_\_\_\_\_

**Check if you have ever tried the following:**

	Yes	No	If yes:	quantify duration	Date of last use
Methamphetamine					
Cocaine					
Stimulants (pills)					
Heroin					
LSD or Hallucinogens					
Marijuana					

Pain killers (not as  
prescribed)  
Methadone

Tranquilizer/sleeping pills

Alcohol

Ecstasy

Other

**How many caffeinated beverages do you drink a day?** Coffee \_\_\_\_\_ Sodas \_\_\_\_\_ Tea \_\_\_\_\_

**Tobacco History:**

How you ever smoked cigarettes? \_\_\_\_\_

Currently? \_\_\_\_\_ If so, how many packs per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

Did you smoke in the past? \_\_\_\_\_ How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Pipe, cigars, or chewing tobacco:** Currently? \_\_\_\_\_ In the past? \_\_\_\_\_

If so, what kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

**Family Background and Childhood History:**

Were you adopted? \_\_\_\_\_ Where did you grow up? \_\_\_\_\_

List your siblings and their ages: \_\_\_\_\_  
\_\_\_\_\_

What was your father's occupation? \_\_\_\_\_

What was your mother's occupation? \_\_\_\_\_

Did your parents' divorce? \_\_\_\_\_ If so, how old were you when they divorced? \_\_\_\_\_

If your parents divorced, who did you live with? \_\_\_\_\_

Describe your father and your relationship with him: \_\_\_\_\_  
\_\_\_\_\_

Describe your mother and your relationship with her: \_\_\_\_\_  
\_\_\_\_\_

How old were you when you left home? \_\_\_\_\_

Has anyone in your immediate family died? \_\_\_\_\_

If so, who and when? \_\_\_\_\_

**Trauma History:**

Do you have a history of being abused emotionally, sexually, physically or by neglect? \_\_\_\_\_

If yes, please describe when, where and by whom: \_\_\_\_\_  
\_\_\_\_\_

**Educational History:**

Highest Grade Completed? \_\_\_\_\_ Where? \_\_\_\_\_

Did you attend college? \_\_\_\_\_ If so, where? \_\_\_\_\_ major? \_\_\_\_\_

What is your highest educational level or degree attained? \_\_\_\_\_

**Occupational History:**

Are you currently: ( ) Working ( ) Student ( ) Unemployed ( ) Disabled ( ) Retired

How long in present position/status? \_\_\_\_\_

What is/was your occupation? \_\_\_\_\_

Name of current employer/past employer? \_\_\_\_\_

Have you ever served in the military? \_\_\_\_\_ If so, what branch and when? \_\_\_\_\_

Honorable discharge \_\_\_\_\_ Other type discharge \_\_\_\_\_

**Relationship History and Current Family:**

Are you currently: ( ) Married ( ) Partnered ( ) Divorced ( ) Single ( ) Widowed

How long? \_\_\_\_\_

If not married, are you currently in a relationship? \_\_\_\_\_ If yes, how long? \_\_\_\_\_

Are you sexually active? \_\_\_\_\_

How would you identify your sexual orientation?

- ( ) straight/heterosexual ( ) lesbian/gay/homosexual ( ) bisexual ( ) transsexual
- ( ) unsure/questioning ( ) asexual ( ) other ( ) prefer not to answer

What is your spouse or significant other's occupation? \_\_\_\_\_

Describe your relationship with your spouse or significant other:

\_\_\_\_\_

Have you had any prior marriages? \_\_\_\_\_ If so, how many? \_\_\_\_\_

If applicable, specify duration all prior marriages? \_\_\_\_\_

Do you have children? \_\_\_\_\_ If yes, list ages and gender: \_\_\_\_\_

\_\_\_\_\_

Describe your relationship with your children: \_\_\_\_\_

List everyone who currently lives with you: \_\_\_\_\_

\_\_\_\_\_

