



## **SELFMADE ASSET RECOVERY**

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# **ASSET RECOVERY PROCESS OVERVIEW**

## **OVERVIEW**

This document outlines the general process used by SELFMADE ASSET RECOVERY to investigate, identify, and assist in the recovery of assets on behalf of the Client. Actual steps may vary based on jurisdiction, asset type, and case-specific circumstances.

### **STEP 1: INTAKE & AUTHORIZATION**

Client completes required intake forms, disclosures, and executes authorizations, including notarized affidavits where applicable. Accurate information is critical to proceed.

### **STEP 2: INVESTIGATION & RESEARCH**

SELFMADE ASSET RECOVERY conducts administrative research, record review, and lawful skip tracing to identify potential assets, funds, or recoverable interests.

### **STEP 3: VERIFICATION & DOCUMENTATION**

Identified assets are verified through available records. Supporting documentation is compiled to substantiate potential recovery pathways.

### **STEP 4: RECOVERY COORDINATION**

Where appropriate, recovery efforts may involve coordination with courts, trustees, financial institutions, or third-party professionals. Client cooperation is required.

## **STEP 5: RESOLUTION & ACCOUNTING**

Recovered assets, if any, are processed in accordance with executed agreements, fee disclosures, and applicable law. Final accounting is provided to Client.

CLIENT SIGNATURE: \_\_\_\_\_

PRINTED NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

## **NOTARY ACKNOWLEDGMENT**

State of \_\_\_\_\_ )

County of \_\_\_\_\_ )

Subscribed and sworn before me on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by \_\_\_\_\_, who is personally known to me or has produced \_\_\_\_\_ as identification.

Notary Public Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Commission No.: \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

DISCLAIMER: This overview is informational only and does not guarantee results. SELFMADE ASSET RECOVERY is not a law firm and does not provide legal advice.