

PRE-CONSTRUCTION READINESS CHECKLIST

OWNER-BUILDER PROJECTS

This checklist is used to confirm readiness before construction begins.

Planning & Design

- Plans finalized and reviewed _____
- Engineering completed (if required) _____
- Site plan approved _____
- Specifications defined _____

Budget & Financing

- Build budget confirmed _____
- Contingency reserve identified _____
- Construction financing approved or documented _____
- Draw process understood _____

Permits & Compliance

- Owner-builder eligibility confirmed _____
- Permits submitted or approved _____
- Inspection schedule understood _____
- Local requirements reviewed _____

Trades & Sequencing

- Major trades identified _____
- Scope of work reviewed for each trade _____
- Preliminary schedule established _____
- Long-lead items identified _____

Risk & Logistics

- Site access confirmed _____
- Utilities plan in place _____

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- Insurance coverage verified _____
- Safety expectations reviewed _____

Advisory Alignment

- Roles and responsibilities reviewed _____
- Communication cadence established _____
- Advisory agreement executed _____

Construction should not begin until this checklist is substantially complete.