

Expense Sheet Monthly Totals

4. Mortgage or Rent

4	Mortgage/Rent you pay per month	\$
4a.	Real estate taxes if you pay separate	\$
4b.	Property, homeowner's, or renter's insurance	\$
4c.	Home maintenance, repair, and upkeep expenses, home security	\$
4d.	Homeowner's association or condominium dues	\$

5. Additional mortgage payments for your residence, such as home equity loans

\$

6. Utilities:

6a.	Electricity, heat, natural gas	\$
6b.	Water, sewer, garbage collection	\$
6c.	Telephone, cell phone, Internet, satellite, and cable services	\$

7. Food and housekeeping supplies

\$

8. Childcare and children's education costs

Uniforms, sports costs, diapers, formula, lotions, etc...

9. Clothing, laundry, and dry cleaning

\$

10. Personal care products and services

Shampoo, Toothpaste, Vitamins, Hair Cuts, Nails, etc ...

\$

11. Medical and dental expenses

co-pays at doctors and RXs, contacts, Tylenol-Advil, Cough Meds, etc...

\$

12. Transportation. Gas, Jiffy Lube, maintenance, bus or train fare.

Do not include car payments.

\$

13. Entertainment, clubs, recreation, newspapers, magazines, and books

\$

14. Charitable/Religious donations

\$

15. Insurance.

Do not include insurance deducted from your paycheck or included in lines 4 or 20.

15a.	Life insurance	\$
15b.	Health insurance	\$
15c.	Vehicle insurance	\$
15d.	Other insurance Specify:	\$

16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify:

17. Installment or lease payments:

17a.	Car payments for Vehicle 1:	\$
17b.	Car payments for Vehicle 2:	\$
17c.	Other. Specify:	\$
17d.	Other. Specify:	\$

18. Your payments of alimony, maintenance, and support that you did not report as deducted

\$

19. Other payments you make to support others who do not live with you. Specify:

\$

20. Other real property expenses not included in lines 4 or 5 of this form.

20a.	Mortgages on other property	\$
20b.	Real estate taxes	\$
20c.	Property, homeowner's, or renter's insurance	\$
20d.	Maintenance, repair, and upkeep expense	\$
20e.	Homeowner's (HOA) association or condominium dues	\$

Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage? No. Yes.

21. Other Expenses

***You may need to use yearly totals divided by 12 to get monthly average on your expenses.

Pet Food, Vet. Meds, etc...	\$
Tobacco\Cigs\Alcohol	\$
Home Security ADT-Brinks-Etc...	\$
Taxes TurboTax or Accountant? Divide by 12	\$
Lawn Service? Divide by 12	\$
Kids' Activities? Shoes-uniforms-music Equip	\$
Hobby? Bowling, softball, League & Equip Costs	\$
Season Tickets Payment	\$
Netflix\Amazon\Computer\Software monthly costs	\$
_____	\$
_____	\$
_____	\$