

Loan Package Submission Checklist

J'Anne J Ventures has the ability to fund transactions quickly, however, the ability to fund transactions quickly is dependent upon the organization of the borrower/property information. In order to speed up the process of funding your loan transaction, please submit all of the following information with your completed application. For certain transactions, additional information may be requested.

Executive Summary

Residential Loan Application

Schedule of Real Estate Owned

Zero tolerance/ fraud policy

Valid Photo ID

Social Security Number

Bank Statements: last 3 months/ all accounts, all pages

Retirement accounts

Property Evaluation: Your lender orders this (appraisal) and bills you via email.

DNA report of property \$39.00, payable Jaclyn James dba J'Anne J Ventures assures you are placed on their appraisal list as priority. Researches the value before you, continue the process, and to help you, the buyer, make certain of your investment. Highly recommended, before they order your appraisal.

Completed, Purchase and Sale Agreement.

Scope of Work with Draw Schedule

Contractor Bids, and copies of Contractor License and Insurance

Preliminary Title Report, contact information

Hazard Insurance Binder

Broker Agreement