

INYOAG OZ FUNDING IS A QUALIFIED OPPORTUNITY ZONE FUND RAISING MONEY FOR A HISTORIC STRATEGIC METALS MINE IN DARWIN CALIFORNIA, ACCEPTING DIRECT AND OZ QUALIFIED INVESTMENTS.

For more information contact Nicholas Stone or
visit our website. Data & Financials available!

INYOAGLLC.com

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INYOAG
OZ FUNDING



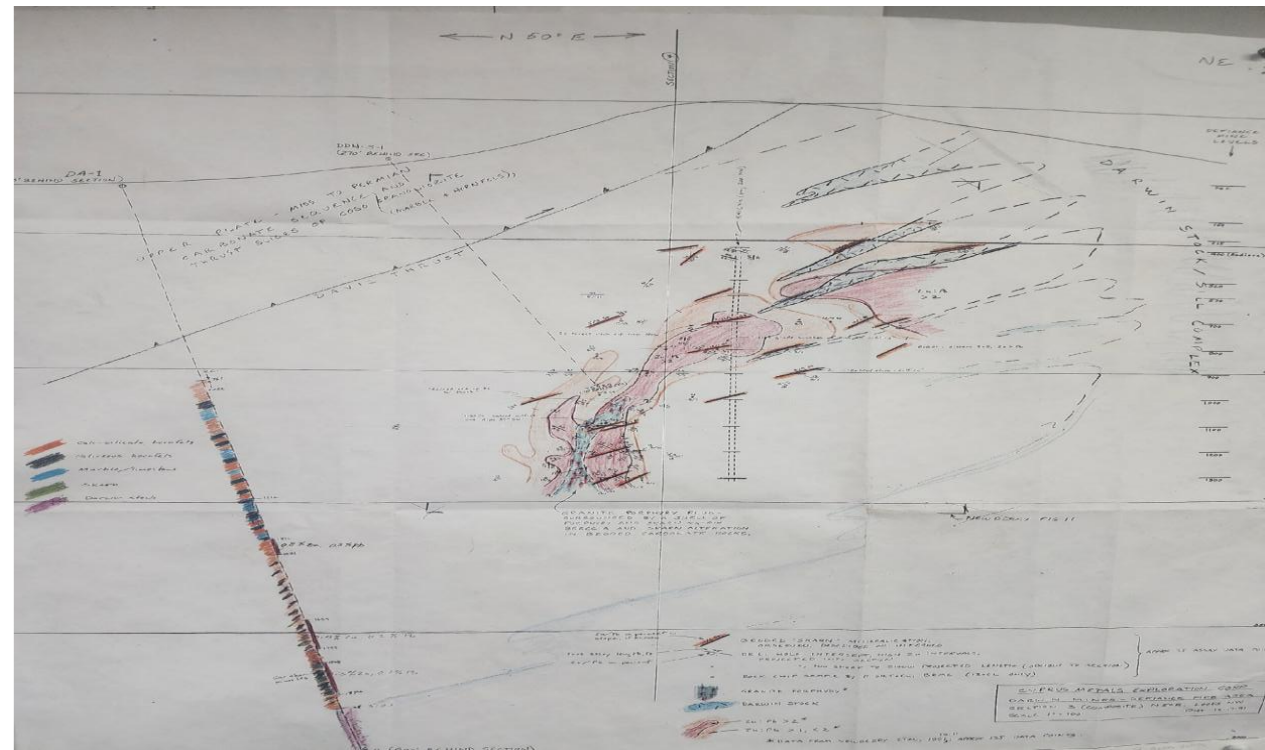
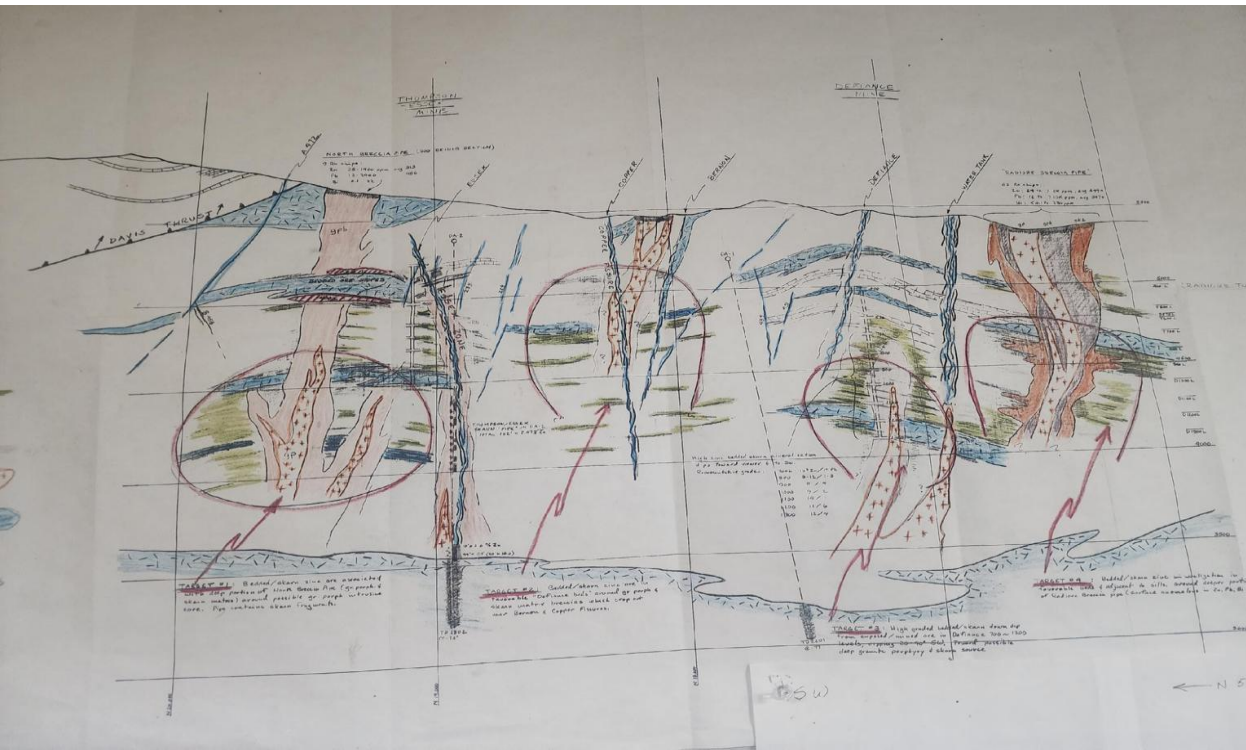
Darwin History

Anaconda Darwin was discovered in 1874, by 1877 three furnaces were in operation. The greatest producing mines were The Defiance, The Lucky Jim, and The Christmas Gift. Recorded production of the district between 1875 and 1951 was 5,914 oz of Gold; 7,630,462 oz of Silver, 117,566,900 lbs of Lead, 52,124,942 lbs of Zinc, 1,489,396 lbs of Copper. Darwin was the largest strategic metal mine in the United States. Metal prices crashed and caused Anaconda to close the doors in 1976.



Geological reports

Darwin Geological reports are extensive dating back to 1874 to current. INYOAG LLC has extended the exploration and is currently laying out more targets. Stephen Schmit labeled Darwin stock as a world class tungsten deposit. Peter Hahn did non-compliant 43-101 based on being a US company. Don Strachan did a geo review and is working onsite upgrading the resource. Paul Skinner did metallurgical reports. Anaconda had many reports and historical shipments and drill holes all logged and stored in our Geological vault. Well over 100 years of data. Zach Black is currently compiling all the data for a continued update of resource.



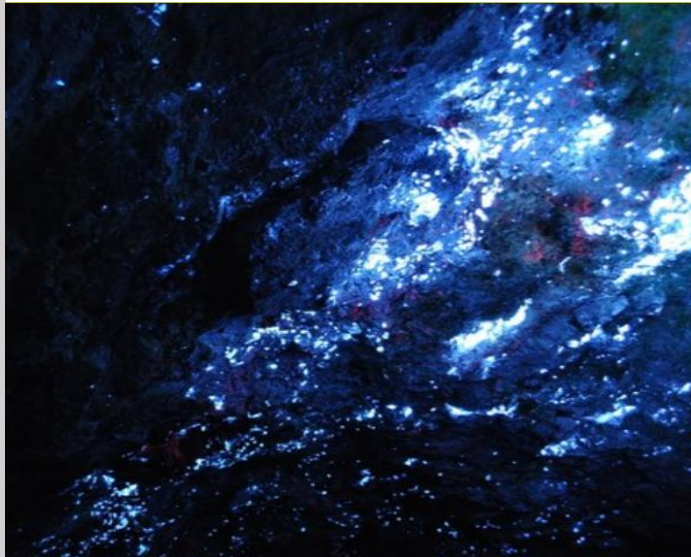
Darwin Unique Polymetallic Porphyry Deposit

High grade base metals with critical minerals

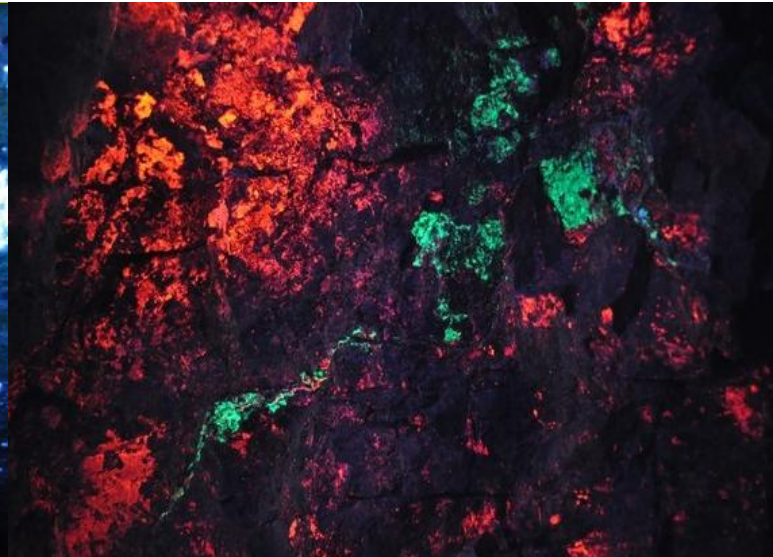
- Zinc
- Silver
- Lead
- Copper
- Tungsten
- Gold
- Germanium
- Indium
- Tellurium
- Manganese
- Antimony
- Cobalt
- Bismuth
- Fluorspar
- Hafnium
- Gallium
- Potassium

Darwin has a unique mineral deposit. With a range from hydrozincite (great for agriculture), hafnium (Control rods of reactors and nuclear submarines), Germanium (fibre-optic systems, infrared optics, solar cell applications, and light-emitting diodes) and several other base metals and critical minerals required for the EV revolution as well as the United States National Defense. Most minerals are found in very high-grade deposits making mining cost low and margins high.

Darwin scheelite deposit (tungsten)



Darwin sphalerite deposit (zinc)



Darwin azurite deposit (copper)

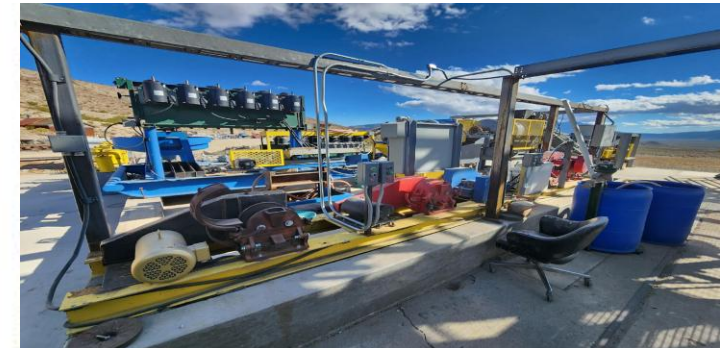


Darwin Mines Existing Infrastructure Enables the Mine to be Opened More Efficiently than Most Mining Projects

The Time and Cost to Open Mines Eliminates Opportunity For Many Investors

- IEA Estimates it takes ~15 Years to Open a Mine after Discovery
- In 2016, MIT estimated it costs \$500m-\$1 billion to open a mine and separation plant; This has only increased since that time
- The IEA estimates only 6% of future mining investment will be made in North American leading to supply chain issues for US Companies

- Darwin is ready to reach full production in less than 9 months once fully funded.
- Pilot plant complete
- Crushing plant complete
- Fully operational lab with ICP
- 150 miles of tunnel 38 miles rail and EV underground operations
- Containment complete and most mill components onsite





The Darwin Future

- Production will start at 500 tons per day with 350 employees
- Year six will increase 2000 tons per day 1500 employees
- When production increase 500 tons per day $\times 4 = 2000$ tons per day so will income
- Darwin has 160,000LF of core with exploration continuing.
- Adequate reserves for 10 years of operation projected up to 150 years mine life
- Targets exceeding 15 million metric tons of zinc at 15% with 1.5 to 1 silver ratio
- Project 1-2 million oz silver per year
- Gold in a 5-acre bulk mineable target
- Darwin contains 14 of the critical minerals listed by the government.
- Over 3 billion tons of limestone
- Darwin Germanium grades could secure the largest production in the United States



Executive Summary



Overview

\$1B infrastructure in place
Potential to be the largest metals,
critical minerals mine in the US
Project Darwin is set to begin
production 9 months from funding.
Large high-grade deposits of base
metals and critical minerals



Investment

Current valuation is set 2.8B
Located in Opportunity Zone which
offers capital gains tax benefits
Funds will be used to buy
equipment and working capital
Project is debt free



Operations

Fully permitted
All land is patented
Water rights are secure with 75
million gallons per year
58+ patented claims totaling 1050
acres +/-
Crusher operational

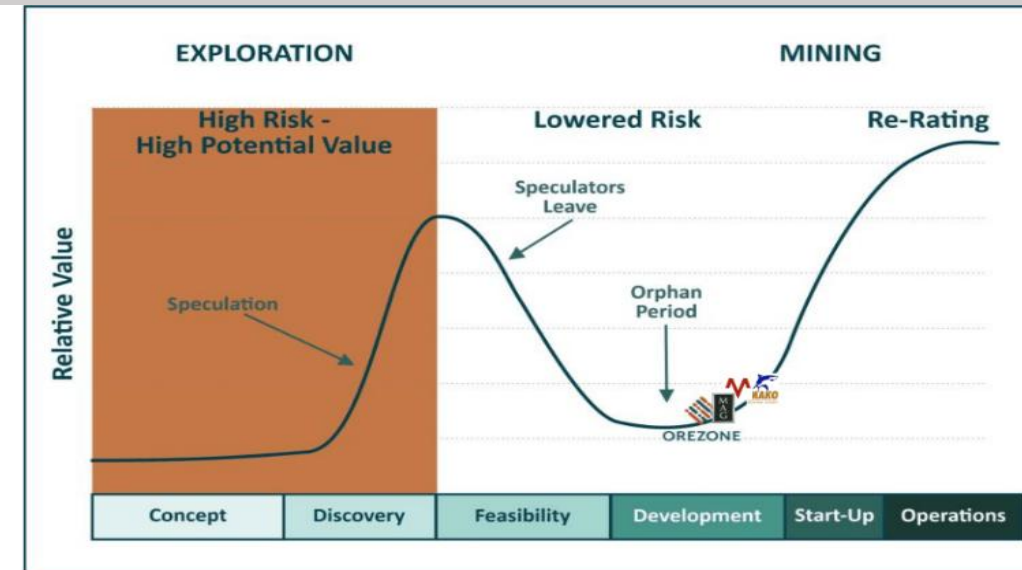
Investment

- Seeking \$560M for equipment purchase, project expansion, and working capital.
- Offering 20% equity
- Minimum investment – \$20M
- INYOAG will distribute 80% of EBTIDA with the remaining 20% invested back into the mine
- Expected pretax profit +\$250M for year 1-5
- Year 6+ expected +\$1B pretax profit
- 100% debt free

RISK

With all investment there carries some risk of loss. INYOAG is at the axis of start-up and operations. We have an environmentally friendly mining process with electric locomotives, no tailings as all waste is returned underground and used as structural backfill, and a net zero emissions operations plan. Our risk projection is minimal due to all the work and the unique geological deposit of limestone, with our acid processes creating a neutralizing effect or a natural containment.

The Lassonde Curve - Understanding the Mining Life Cycle In the world of mining and exploration, understanding the dynamics of the industry is crucial for investors and industry professionals alike



Permits

- We have over 58 patented claims totaling 1050 acres +/-.
- Our water rights are perfected with 75 million gallons per year.
- We have the only water rights in the district.
- We have secured our BLM right of way CA-8872, as well as state lands lease.
- ATF&E purchase possessory and transportation license in place.
- Inyo County conditional use permit secured.
- Inyo County environmental health certificate of compliance.
- Permitted for crushing and milling on site.
- Air quality permit in place
- 100% ready to produce once equipment is funded

Project Darwin Team

- Jack Stone - President : Jack fired the last shot in Darwin in 1976 closed the doors due to low metal prices and is now the owner with over 50 years mining experience. He has worked in every major mine in the Western United States.
- Linda Stone - Controller: Linda was controller on 10.8 million dollar project for BHP and Bechtel. She has been controller for Stone Brothers for 40 plus years. Current controller for Project Darwin LLC and INYOAG.
- Nicholas Stone - Operations: Nicholas is a certified MSHA instructor. He has been the lead at major crushing and mining operations in the Nevada area. 25 years mining experience.
- Bryon Bishop-Underground expert with a degree in Mine engineering from Montana tech with 40 years experience
- INYOAG LLC- a fully owned subsidiary of INYOAG OZ FUNDING LLC
- Stone Brothers General Engineering- Mine construction and mining contractor with specialties in plant design, drilling, underground, and milling. Over 50+ years in business.
- Kappes Cassidy and Associates – Metallurgy : world renown metallurgical firm in Reno NV
- Zach Black Geology : Zach is 43 101 compliant geologist and owns Ethos Geo. With over 17 years experience expertise includes Drilling exploration program design and implementation, geologic and mineral resource modeling, geostatistical analysis, drilling and sampling, QA,QC protocols and mineral resource and reserve estimation.
- Larry Lien - Water and Filtration : Membrane Development Specialist
- Legal and OZ- Fabian VanCott : SEC Attorneys and Opportunity Zone specialists
- Ruben Brown LLP – Accounting : Accounting firm out of Las Vegas, NV
- A.M. King Industries- Specialty Equipment Sourcing : Worldwide equipment sales and service
- Trellis platform- investment tracking and compliance KYC/AML