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April 4, 2014

Jack Stone
Project Darwin LLC
PO Box 29
Darwin, CA 93522

Dear Jack:

This letter confirms telephone discussions we have had during the period from March 15 to April 1, 2014, and that no significant development of additional mineral resources or physical work on facilities has occurred at the Darwin mine and plant since my Technical Report dated July 26, 2010 and my Darwin Resources Review dated August 26, 2011. You have reported to me that limited work has been done on leach tests of zinc-gold-silver samples from the 418 Drift (memo October 19, 2012, Resource Development Inc. for Coronet Minerals), and leach tests on blended ore and tailings samples made onsite by Paul Skinner, both with favorable results.

Very truly yours,



Peter H. Hahn, C.P.G.