

# Sandia Neurology Intake Form 2021

**Please fill out completely and either email back OR give to front desk.**

Name of patient \_\_\_\_\_ Gender M F      Date of Birth \_\_\_ / \_\_\_ / \_\_\_

Legal Name \_\_\_\_\_ Age \_\_\_\_\_

Primary provider \_\_\_\_\_ Referring provider \_\_\_\_\_

Billing address \_\_\_\_\_ Cell phone \_\_\_\_\_

City State Zip \_\_\_\_\_ Work phone \_\_\_\_\_

Email \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Social Security Number \_\_\_\_\_ Home phone \_\_\_\_\_

Spouse \_\_\_\_\_ Spouse phone \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Emergency contact Phone \_\_\_\_\_

Insurance Company \_\_\_\_\_

Policy number \_\_\_\_\_ Group number \_\_\_\_\_

Name of subscriber \_\_\_\_\_ DOB \_\_\_\_\_ SS # \_\_\_\_\_ Phone \_\_\_\_\_

Relationship of subscriber \_\_\_\_\_ Occupation of subscriber \_\_\_\_\_

Reason for this appointment \_\_\_\_\_



**Medical History and Intake Form 2021**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
 Referring Provider: \_\_\_\_\_ Reason for Referral: \_\_\_\_\_  
 Primary Care Provider: \_\_\_\_\_ Location or fax for referring \_\_\_\_\_  
 Email \_\_\_\_\_  
 Height \_\_\_\_\_ Weight \_\_\_\_\_ Recent blood pressure \_\_\_\_\_

**Your current symptoms:**

Fatigue	Eye pain	Bowel accidents	Need for cane/ walker/ wheelchair	Trouble with walking
Fever	Chest pain	Bladder accidents	Headache/Migraine	Falling
Weight loss	Palpitations	Urgency of urine	Memory loss	Others: _____
Weight gain	Fainting	Pregnancy	Numbness	_____
Accidents	Heart Problems	Impotence	Tingling	_____
Smoking	Shortness of breath	Depression	Tremor	_____
Vision changes	Trouble with sleep	Anxiety	Seizure	_____
Double vision	Snoring	Hallucinations	Weakness	_____
Vision loss	Morning fatigue	Anemia		

**Past Medical Problems**

Alzheimer's	Dementia	Heart Disease	Operations _____	Others _____
Parkinson's	Migraine	High Blood Pressure	_____	_____
Multiple Sclerosis	Head injury	Anemia	_____	_____
Epilepsy	Neck injury	Osteoporosis	_____	_____
Neuropathy	Tremor	Sleep Apnea	_____	_____
Stroke/TIA	Cancer	Fibrillation	_____	_____
Toticollis	Thyroid	Asthma	_____	_____
Spasticity	Diabetes	Height _____	Weight _____	

**Social History:**

Job: \_\_\_\_\_ Exercise: \_\_\_\_\_ Recreational Drugs Y N  
 Education: \_\_\_\_\_ Tobacco Y N Cannabis Y N how often \_\_\_\_\_  
 Marital Status: \_\_\_\_\_ date started \_\_\_\_\_ date quit \_\_\_\_\_ packs per day \_\_\_\_\_ e-cig Y N  
 Number of Children: \_\_\_\_\_ Alcohol Y N

**Family Health: List known medical conditions for family members:**

Mother: \_\_\_\_\_  
 Father: \_\_\_\_\_  
 Siblings: \_\_\_\_\_  
 Grandparents: \_\_\_\_\_

**Drug Allergies:** \_\_\_\_\_

**Current Medications and Supplements taken:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_



***Sandia Neurology PC Privacy and Payment Policy Overview 2021***

***I consent to receive medical care and treatment*** as deemed necessary or advisable in the judgement of Dr. Sally Harris which may include testing, outside consultation, treatments, and or follow up exams. I understand I will be informed about my condition and recommended diagnostic or medical procedures to allow me to help make the best decisions for treatment. This consent allows Dr. Harris to perform reasonable and necessary medical examinations, testing, and treatment. This consent remains in effect until it is revoked in writing. I authorize SNP to share part or all of my medical record to outside medical providers, insurance companies, and disability or legal representative unless I specifically indicate.

***If my insurance is IN network for Dr. Harris (Presbyterian commercial or senior plan OR governmental Medicare primary)*** I agree to provide accurate and complete insurance and personal id at each and every visit, to understand my insurance coverage, and agree to pay in full my copay, coinsurance, and deductible as determined by my plan as soon as it is determined. I hereby assign all medical insurance benefits to which I am entitled to Sandia Neurology PC (SNP). I also authorize SNP to submit any and all appeals if my insurance denies benefits. It is my responsibility to understand my insurance plan, deductibles, copays, and coverage. I understand that my insurance (s) may not cover my visit and I agree to pay the balance immediately. If I provide incorrect information I will be charged the self-pay rate for all visits. I may then submit for reimbursement myself. I understand that even if I have one, my secondary plan may not cover the visit. After one claim submission to my secondary, I am responsible for any nonpayment.

***If my insurance is OUT of network for Dr. Harris (all others)*** I will pay the self-pay costs immediately.

***I understand that I may leave a valid credit card on file.*** As long as SNP has permission to use the card, and the card is active, I will avoid all late fees and collections fees. I may choose to allow SNP to run the card when needed.

***I agree to pay in full any balance not covered by my insurance*** which may include any no show fees, form fees, denials or failed appeals. I understand that I may review the full privacy practice policy for a more complete description of my protected health information and the use thereof.

***I agree to pay a fee of \$75 for missing a follow up appointment or giving less than 1 business day cancellation notice, or \$150 for missing a procedure or new patient visit that I scheduled and did not cancel at least 2 business days in advance*** I understand that after my insurance has paid their specified reimbursement to SNP, I will be called to inform me and given the options of payment (credit card, check, cash). I will ***have 30 days from the date of the visit to pay in full or set up a payment plan.*** After 30 days of nonpayment a \$20 fee will be added to my bill and sent to third party assistance. After 60 days of nonpayment, my account will be sent to collections, the fee will be updated to be either \$35.00 or 35% or the amount due, whichever is greater. I will not be rescheduled, or obtain refills or records until my outstanding balance is paid or a payment plan has been initiated.

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_/\_\_\_/\_\_\_\_\_

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[www.sandianeurology.com](http://www.sandianeurology.com)

Sandia Neurology Credit Card on File Policy 2021

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Thank you for choosing Sandia Neurology for your neurological consultation and care. We are honored to help you understand your neurological issues and help develop a treatment plan for you. You are welcome to contact your insurance company to get an estimate prior to the visit if we are in network OR if they cover out of network reimbursement.

\_\_\_ I understand that my insurance usually does NOT cover my entire bill for upcoming visit.

\_\_\_ I agree to leave my credit card in secure file in Sandia Neurology.

\_\_\_ I request to be CONTACTED before it is run. Phone \_\_\_\_\_ Text \_\_\_\_\_  
Late fees are \$20 after 30 days and 35% or \$25 whichever is greater after 60 days.

\_\_\_ I give permission to run my automatically in case of charges determined by my insurance company which are my responsibility to pay. As long as the card is active, I will receive no service charges or late fees this way.

\_\_\_ When my card is run, I will receive email notice that it was run. Email \_\_\_\_\_

\_\_\_ Instead of leaving a card on file, I prefer to pay up front the SELF PAY discounted rate amount for the entire visit (refundable after insurance pays) instead of leaving the card information on file. ( Skip to signature on bottom. )

\_\_\_ If I miss an appointment with less than a business day notification (Monday morning appointments must be cancelled by Thursday noon) to the clinic, I agree to have my card run for the amount of the No Show fee of \$75 for a follow up or \$150 for a procedure, injection, or EMG. (No show fees are not charged for medical emergencies.)

My signature on this form is the same as the one I use to sign my credit card receipts with and may be used instead of a signature on the receipt.

Name on card: \_\_\_\_\_

Number \_\_\_\_\_

Address for card billing: \_\_\_\_\_

\_\_\_\_\_

Expiration date \_\_\_\_ / \_\_\_\_ Security code on back of card \_\_\_\_

Phone number to reach me if there is a problem \_\_\_\_\_

Email for receipt \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Show card to Dr. Harris or staff members \_\_\_\_\_