

SECTION I: ASSISTING COUNCIL WITH ITS POLICY-MAKING ROLE

| | Needs | Meets | Exceeds |
|--|-------------|--------------|--------------|
| A. Providing Information | Improvement | Expectations | Expectations |
| | | | |
| The City Manager provides information which is: | 1 | 1 | 1 |
| Detailed and reliable | | Х | |
| Explained in a thorough manner and includes | | Х | |
| alternatives or recommendations | | | |
| Timely | | X | |
| Helpful in preventing trivial administrative matters from being reviewed by the Council | | Х | |
| Helpful and adequate to assist City Council in making sound decisions | | Х | |
| The City Manager: | | | |
| Provides members of City Council with the opportunity | | | Х |
| to set long-term organizational goals and to establish the | | | |
| future direction of City policyKeeps City Council informed, in a timely manner, of the | | 37 | |
| things Council wants to know | | X | |
| Keeps City Council well informed with concise written | | X | |
| and oral communications | | Λ | |
| Provides City Council members with information on an equal basis | | X | |
| Informs the City Council of administrative developments | | Х | |
| Follows up in a timely manner on City Council requests for information or action | | Х | |
| B. Providing Advice | | | |
| | | | |
| The City Manager: Has adequate knowledge of municipal affairs, including | | | V |
| the City's laws and ordinances | | | X |
| Considers alternatives before making recommendations | | X | |
| Plans ahead, anticipates needs and recognizes potential problems | | X | |
| Has a good sense of timing in bringing issues to the Council for action | | X | |
| Comments: | | 1 | L |
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SECTION II: INTERNAL ADMINISTRATION

| | Needs | Meets Expectations | Exceeds |
|--|-------------|-----------------------|--------------|
| A. Implementation of Council Policies | Improvement | Expectations | Expectations |
| | | | |
| The City Manager is effective in the following areas: | | | |
| Carrying out Council directives | | Х | |
| Assigning work so that it is performed efficiently and effectively | | X | |
| Paying sufficient attention to detail to avoid error or things "slipping through the cracks" | | Х | |
| Analyzing problems or issues and identify causes, reasons, and implications | | Х | |
| Accurately interpreting the direction given by Council | | Х | |
| Carrying out the directives of Council as a whole rather than those of any one Council member, but recognizes the concerns of the minority | | X | |
| Supporting the actions of the City Council after a decision is made | | Х | |
| Assuming responsibility for staff performance | | Х | |
| Providing members of City Council with periodic status reports on projects or tasks which may overlap months or years in implementation | | Х | |
| Insuring that the management staff maintains normal service delivery operations as well as the flexibility to manage emergency situations | | Х | |

B. Financial Management Are you satisfied with the City Manager's: Approach to budget preparation and review Х Use of standard financial management procedures to Х meet Council's policy guidelines Implementation of Council's policy regarding the Х expenditure of budgeted funds Cost control through economical use of labor, materials Х and equipment Information on the financial status of City government Х Use of available funds and his ability to operate the City Х efficiently and effectively Knowledge of financial matters Х Information pertaining to long or short-term financing Х for capital projects or equipment purchases Information on opportunities for federal and state grant Х funding



| | | Needs Improvement | Meets Expectations | Exceeds Expectations |
|-----------|--|----------------------|-----------------------|-------------------------|
| C. Person | nel Management | | | |
| The City | Manager is: | | | |
| | Successful in guiding people as a team toward common objectives | | | |
| | Effective in selecting qualified and highly competent staff members | | Х | |
| | Effective in maintaining professional relationships with Department Directors | X | | |
| | Effective in assuring that staff members make a positive impression on citizens | | Х | |
| The City | Manager: | | | |
| | Insures that the City's personnel policies and practices are administered by City Department Directors and management staff in an equitable manner | | Х | |
| | Develops and motivates employees so that they are increasingly effective | | Х | |
| | Addresses disciplinary problems and takes action when warranted | | Х | |
| | Monitors performance of employees and initiates corrective action as needed | | Х | |
| Comments: | | | | |



SECTION III: EXTERNAL RELATIONS

| | Needs | Meets | Exceeds |
|---|-------------|--------------|--------------|
| A. Citizen Relations | Improvement | Expectations | Expectations |
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| The City Manager: | | | |
| Makes a positive impression on citizens and is he respected in the City of Lake Dallas | | Х | |
| Has appropriate visibility or identity in the community | | Х | |
| Assists the Council in resolving problems at the administrative level to avoid unnecessary Council action | | Х | |
| Is willing to meet with members of the community and discuss issues of concern | | Х | |
| Is skillful with the news media, avoiding political positions and partisanship | | Х | |
| Provides information to the public in a timely fashion on matters which will cause public reaction | | Х | |
| Represents Council positions and policies accurately and effectively | | Х | |
| Thinks and acts in a manner reflecting an attitude that client (Council, staff or citizens) perceptions and satisfactions are important | | Х | |
| Responds completely and in a timely manner to citizen complaints | | Х | |

| B. Intergovernmental Relations | |
|---|---|
| The City Manager is: | |
| Effective representing the City's interests in dealing with other agencies | Х |
| Participative in enough intergovernmental activity to have an impact on behalf of the City | Х |
| Cooperative with the county, state and federal governments | Х |
| Comments: | |
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SECTION IV: PERSONAL ACCOMPLISHMENTS

| | | Needs | Meets | Exceeds |
|---------|---|-------------|--------------|--------------|
| | | Improvement | Expectations | Expectations |
| A. Comm | unications | | | |
| | | | | |
| With re | gard to communications, the City Manager is: | | | |
| | Easy to talk to and a good listener | | Х | |
| | Thoughtful, clear and to the point | | Х | |
| | Sensitive to the concerns of others | | Х | |
| | Candid and forthright in discussing City business matters with members of City Council | | Х | |

| B. Management Style | |
|---|---|
| The City Manager | |
| Demonstrates interest and enthusiasm in performing his duties | X |
| Commands respect and good performance from staff | X |
| Shows initiative and creativity in dealing with issues, problems and unusual situations | X |
| Is open to new ideas and suggestions for change | X |
| Works well under pressure | X |
| Consistently puts aside personal views and implements Council policy and direction | X |
| Displays the ability to resolve the numerous conflicts inherent in municipal government | X |
| Responds well to a changing world and local conditions; is adaptive | X |
| Is accessible to City Council members | X |
| Conforms to the high standards of the profession; follows the "ICMA Code of Ethics | X |
| Exhibits a commitment to continuing education in order to encourage his professional development | X |
| Is receptive to constructive criticism and advice | X |



| | Improvement | Expectations | Expectations |
|--|-------------|--------------|--------------|
| C. Job Effectiveness | | | |
| The City Manager: | | | |
| Demonstrates interest and enthusiasm about the Council's Vision for the City | | X | |
| Gives his staff the tools necessary to provide efficient, responsive City services | | Х | |
| Coordinates the implementation of City goals and objectives | | Х | |
| Supports policies that will promote annexation and growth in the City of Lake Dallas | | Х | |
| Creates a positive atmosphere for successful economic development in the City | | Х | |
| Supports responsible infrastructure expansion and maintenance | | Х | |
| Emphasizes the need for employee training and technological improvements | | | X |
| Comments: | | | |
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SECTION V: NARRATIVE RESPONSES

ACHIEVEMENTS FROM THIS PAST YEAR:

- What were the Manager's most notable accomplishments during the past year?
- \checkmark Guiding the passing of the city's comprehensive plan.
- ✓ Staying on budget for 17-18 FY & preparation of 18-19 budget.
- ✓ Preparing several 5 yr CIP for city assets.
- Which of the Manager's qualities were most instrumental in fulfilling the role of City Manager this past year?
- ✓ John's experience and knowledge of the city has helped steer the city to start looking towards our future. I feel we have turned the corner from past administration's mistakes and can finally look forward.

PERFORMANCE OBJECTIVES FOR COMING YEAR:

- What does the Manager do that you would like him to continue?
- ✓ Continue taking steps towards hitting milestones that guide us towards the city's vision.
- Is there anything that the Manager does that you would like him to do differently?
- In what areas should the Manager focus his attention in this coming year?
- ✓ Continue to give attention to our small developers. It's our small developers that will help shape our city in the years to come.
- Do you have any other general comments to share with the City Manager?
- ✓ Thank you for everything you have done so far. You have helped prepare the city for the upcoming years. Citizens and other cities are starting to notice Lake Dallas in a positive way and give the city some respect. I believe you deserve the majority of the credit for that.