



### SECTION I: ASSISTING COUNCIL WITH ITS POLICY-MAKING ROLE

he City Manager provides information which is:  Detailed and reliable  Explained in a thorough manner and includes alternatives or recommendations  Timely	Improvement	Expectations	Expectation
Detailed and reliable  Explained in a thorough manner and includes alternatives or recommendations  Timely		v	
Detailed and reliable  Explained in a thorough manner and includes alternatives or recommendations  Timely		v	
Explained in a thorough manner and includes alternatives or recommendations  Timely		w	
alternatives or recommendations Timely		X	
Timely		X	
-			
Helpful in preventing trivial administrative matters		X	
from being reviewed by the Council		71	
Helpful and adequate to assist City Council in making		X	
sound decisions			
he City Manager:		1	1
Provides members of City Council with the		X	
opportunity to set long-term organizational goals and			
to establish the future direction of City policy			
Keeps City Council informed, in a timely manner, of the things Council wants to know		X	
Keeps City Council well informed with concise			
written and oral communications		X	
Provides City Council members with information on		v	
an equal basis		X	
Informs the City Council of administrative		X	1
developments		Λ	
Follows up in a timely manner on City Council		X	
requests for information or action		11	
. Providing Advice			
he City Manager:			
Has adequate knowledge of municipal affairs,		X	
including the City's laws and ordinances			
Considers alternatives before making		X	
recommendations			
Plans ahead, anticipates needs and recognizes potential		X	
problems			
Has a good sense of timing in bringing issues to the		X	
Council for action			



### SECTION II: INTERNAL ADMINISTRATION

	Needs Improvement	Meets Expectations	Exceeds Expectations
A. Implementation of Council Policies	improvement	Expectations	Expectations
<b>F</b>			
The City Manager is effective in the following areas:			
Carrying out Council directives		X	
Assigning work so that it is performed efficient effectively	ently and	X	
Paying sufficient attention to detail to avoid things "slipping through the cracks"	error or	X	
Analyzing problems or issues and identify c reasons, and implications		X	
Accurately interpreting the direction given by	y Council	X	
Carrying out the directives of Council as a v rather than those of any one Council member recognizes the concerns of the minority		X	
Supporting the actions of the City Council a decision is made	fter a	X	
Assuming responsibility for staff performan	ce		X
Providing members of City Council with perstatus reports on projects or tasks which may months or years in implementation		X	
Insuring that the management staff maintain service delivery operations as well as the fle manage emergency situations		X	

B. Financial Management	
Are you satisfied with the City Manager's:	
Approach to budget preparation and review	X
Use of standard financial management procedures to meet Council's policy guidelines	X
Implementation of Council's policy regarding the expenditure of budgeted funds	X
Cost control through economical use of labor, materials and equipment	X
Information on the financial status of City government	X
Use of available funds and his ability to operate the City efficiently and effectively	X
Knowledge of financial matters	X
Information pertaining to long or short-term financing for capital projects or equipment purchases	X



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Naeds Meets Evreeds	Information on opportunities for federal and state grant funding			
Needs Meets Eveneds				
		Needs Improvement	Meets Expectations	Exceeds Expectations

		Needs Improvement	Meets Expectations	Exceeds Expectation
		Improvement	Expectations	Expectation
C. Perso	onnel Management			
The C	City Manager is:			
	Successful in guiding people as a team toward common objectives			
	Effective in selecting qualified and highly competent staff members		X	
	Effective in maintaining professional relationships with Department Directors	X		
	Effective in assuring that staff members make a positive impression on citizens		X	
The C	City Manager:	_		
	Insures that the City's personnel policies and practices are administered by City Department Directors and management staff in an equitable manner		X	
	Develops and motivates employees so that they are increasingly effective			
	Addresses disciplinary problems and takes action when warranted	X		
·	Monitors performance of employees and initiates corrective action as needed		XXX	



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### **SECTION III: EXTERNAL RELATIONS**

	Needs	Meets	Exceeds
	Improvement	Expectations	Expectations
A. Citizen Relations			
The City Manager:			
Makes a positive impression on citizens and is he		Х	
respected in the City of Lake Dallas		21	
Has appropriate visibility or identity in the community		Х	
Assists the Council in resolving problems at the			
administrative level to avoid unnecessary Council		X	
action			
we we we			
Is willing to meet with members of the community and discuss issues of concern		X	
Is skillful with the news media, avoiding political		X	
positions and partisanship			
Provides information to the public in a timely fashion		X	
on matters which will cause public reaction			
Represents Council positions and policies accurately		X	
and effectively			
Thinks and acts in a manner reflecting an attitude that		X	
client (Council, staff or citizens) perceptions and			
satisfactions are important			
Responds completely and in a timely manner to citizen		Х	
complaints		1	

B. Intergovernmental Relations				
The City Manager is:				
Effective representing the City's interests in dealing with other agencies	X			
Participative in enough intergovernmental activity to have an impact on behalf of the City	X			
Cooperative with the county, state and federal governments	XX			

#### **Comments:**





### SECTION IV: PERSONAL ACCOMPLISHMENTS

	Needs	Meets	Exceeds
	Improvement	Expectations	Expectations
A. Communications			
With regard to communications, the City Manager is:			
Easy to talk to and a good listener		X	
Thoughtful, clear and to the point		X	
Sensitive to the concerns of others		X	
Candid and forthright in discussing City business matters with members of City Council		X	

Management Style			
The City Manager			
Demonstrates interest and enthusiasm in performing his duties		X	
Commands respect and good performance from staff		X	
Shows initiative and creativity in dealing with issues, problems and unusual situations		X	
Is open to new ideas and suggestions for change		X	
Works well under pressure		X	
Consistently puts aside personal views and implements Council policy and direction		X	
Displays the ability to resolve the numerous conflicts inherent in municipal government	X		
Responds well to a changing world and local conditions; is adaptive		X	
Is accessible to City Council members		X	
Conforms to the high standards of the profession; follows the "ICMA Code of Ethics		X	
Exhibits a commitment to continuing education in order to encourage his professional development		X	
Is receptive to constructive criticism and advice		X	



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	Needs Improvement	Meets Expectations	Exceeds Expectations
C. Job Effectiveness			
The City Manager:			
Demonstrates interest and enthusiasm about the Council's Vision for the City		X	
Gives his staff the tools necessary to provide efficient, responsive City services		X	
Coordinates the implementation of City goals and objectives		X	
Supports policies that will promote annexation and growth in the City of Lake Dallas		X	
Creates a positive atmosphere for successful economic development in the City		X	
Supports responsible infrastructure expansion and maintenance		X	
Emphasizes the need for employee training and technological improvements		X	
Comments:			



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		Needs Improvement	Meets Expectations	Exceeds Expectation
D. Goal	s			
The C	City Manager:			
	Adoption of an Ethics Code		X	
	Adoption of City Council Rules of Procedure		X	
	Update the Employee Handbook		X	
	Begin the City Charter Review process		X	
	Implement the 360 Employee Performance Review Process		X	
	Adoption of an Investment Policy		X	
	Adoption of a Fund Balance Policy		X	
	Implement some Economic Development processes with the assistance of the CDC Board.		X	
	Formulate a plan for Fire and Emergency Medical Services for Lake Dallas.		X	
	Review Sign Ordinance		X	
	Salary Survey		X	
	Comp Plan Update		X	
Commen	ts:			



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### **SECTION V: NARRATIVE RESPONSES**

ACHIEVEMENTS FROM THIS PAST YEAR:	
What were the Manager's most notable accomplishments of	during the past year?
Which of the Manager's qualities were most instrumental in this past year?	in fulfilling the role of City Manager
PERFORMANCE OBJECTIVES FOR COMING YEAR:	
What does the Manager do that you would like him to cont Keeping the council informed	tinue?
Is there anything that the Manager does that you would lik	e him to do differently?
In what areas should the Manager focus his attention in thi	s coming year? staff
Do you have any other general comments to share with the	c City Manager?
Brian Bailey	
Rater's Signature	Date