



SECTION I: ASSISTING COUNCIL WITH ITS POLICY-MAKING ROLE

| | Needs Improvement | Meets Expectations | Exceeds Expectations |
|--|----------------------|--------------------|-------------------------|
| A. Providing Information | | 1 | 1 |
| | | | |
| The City Manager provides information which is: | | | |
| Detailed and reliable | MB | CM BB MR | AN |
| | | СР | |
| Explained in a thorough manner and includes | MP | | AN |
| alternatives or recommendations | MR | MB CM BB | AN |
| | | СР | |
| Timely | MR | AN MB CM | |
| | | | |
| | | BB CP | |
| Helpful in preventing trivial administrative | MR | MB CM | AN |
| matters from being reviewed by the Council | _ | BB MR CP | |
| Helpful and adequate to assist City Council in | | | |
| making sound decisions | | MB CM | AN |
| maning sound devices. | | ВВ | |
| | | | |
| The City Manager: | | | |
| Provides members of City Council with the | AN | MB CM BB | |
| opportunity to set long-term organizational | | MD CD | |
| goals and to establish the future direction of City policy | | MR CP | |
| Keeps City Council informed, in a timely | MB CM | AN CM BB | |
| manner, of the things Council wants to know | IVID C.II. | AN CIVI BB | |
| | MR | СР | |
| Keeps City Council well informed with | СМ | MB CM BB | AN |
| concise written and oral communications | | | |
| | | MR CP | |
| Provides City Council members with | CM MR | MB CM BB | AN |
| information on an equal basis | | СР | |
| Informs the City Council of administrative | | | |
| developments | MB CM | AN CM BB | |
| | | MR CP | |
| Follows up in a timely manner on City | МВ СМ | AN CM BB | |
| Council requests for information or action | | AIV CIVI DD | |
| | MR CP | | |
| | | | |

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| | MB BB MR | AN CM |
|-------|----------|-------------------------------------|
| MR | AN MB CM | |
| МВ | CM BB MR | AN |
| MB CM | AN CM BB | |
| - | мв см | MR AN MB CM BB CP MB CM BB MR CP |

Comments:

- Great with communication with council. Very knowledgeable on city matters.
- Still waiting on a response from 2019-2020 Budget pertaining to a Plan B in regards to the Police Department. - Still waiting on an answer about Willow Grove Park and the Core of Engineers, Two months. - Why was there such a problem with Peace, Grace and Mercy's COA application (First appl. Lost but not lost).
- providing and timely unless we are unincluded from the very beginning... hard to rate!
- These are the items that I see that could use improvement. I believe that the timing was off on the discussion for the employee compensation plan. It consumed so much of the budget season that there were issues that slipped by and should have been discussed. A person could almost say that it was done on purpose in order to let unnecessary items in the budget slip through.
- I believe John and the city council work well together. He does a good job in bringing things to our attention when we need to know it. My only concern was that I've needed to follow-up with him on several items to get an update (DART property and Shady Shores Rd come to mind).

SECTION II: INTERNAL ADMINISTRATION

| | Needs Improvement | Meets Expectations | Exceeds Expectations |
|---|----------------------|--------------------|-------------------------|
| A. Implementation of Council Policies | | | |
| The City Manager is effective in the following areas: | | | |
| Carrying out Council directives | МВ СМ | AN CM BB | |
| | | MR CP | |



| Assigning work so that it is performed efficiently and effectively | AN MB | CM BB MR | |
|--|-------------|----------|----|
| Paying sufficient attention to detail to avoid error or things "slipping through the cracks" | MR | AN MB CM | |
| Analyzing problems or issues and identify causes, reasons, and implications | MR | AN CM BB | |
| Accurately interpreting the direction given by Council | AN MB | CM BB MR | |
| Carrying out the directives of Council as a whole rather than those of any one Council member, but recognizes the concerns of the minority | MB MR | AN CM BB | |
| Supporting the actions of the City Council after a decision is made | MR | AN 8M CM | |
| Assuming responsibility for staff performance | AN MB CM MR | | ВВ |
| Providing members of City Council with periodic status reports on projects or tasks which may overlap months or years in implementation | MB | AN CM BB | |
| Ensuring that the management staff maintains normal service delivery operations as well as the flexibility to manage emergency situations | МВ | AN CM BB | |

| | cial Management | | |
|--------|---|-------------------|-------|
| Are yo | ou satisfied with the City Manager's: | | |
| | Approach to budget preparation and review | MB BB MR | AN CM |
| | Use of standard financial management procedures to meet Council's policy guidelines | MB CM BB | AN |
| | Implementation of Council's policy regarding the expenditure of budgeted funds | AN MB CM BB MR CP | |



| Cost control through economical use of labor, materials, and equipment | AN MB CM BB MR CP | |
|--|-------------------|-------|
| Information on the financial status of City government | СМ ВВ | AN MB |
| Use of available funds and his ability to operate the City efficiently and effectively | AN CM BB | МВ СР |
| Knowledge of financial matters | BB MR CP | AN MB |
| Information pertaining to long or short-term financing for capital projects or equipment purchases | BB MR CP | AN MB |
| Information on opportunities for federal and state grant funding | AN MB MR | СМ |

| | Needs Improvement | Meets Expectations | Exceeds Expectations |
|--|-------------------|--------------------|-------------------------|
| C. Personnel Management | | | |
| The City Manager is: | | | |
| Successful in guiding people as a team toward common objectives | AN MB MR | СМ СР | |
| Effective in selecting qualified and highly competent staff members | | AN MB CM BB MR | СР |
| Effective in maintaining professional relationships with Department Directors | AN MB BB | СМ | |
| Effective in assuring that staff members make a positive impression on citizens | AN CM | MB BB MR | |
| The City Manager: | | | |
| Ensures that the City's personnel policies and practices are administered by City Department Directors and management staff in an equitable manner | AN MB CM | AN BB MR | AN |
| Develops and motivates employees so that they are increasingly effective | | AN MB CM | |



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| Addresses disciplinary problems and takes action when warranted | AN MB CM BB MR CP | | |
|---|-------------------|----|--|
| Monitors performance of employees and initiates corrective action as needed | AN MB CM | ВВ | |

Comments:

- He did not go to the animal shelter to check on staff's facility when air cond was out. Allows disrespect of staff towards council. Does not promote unity among council, police, admin and library. Employees appear to feel others are "protected". Employees seem to like John.
- The rating here has to do with directives given to John at the end of his last review, as I remember them (employee discipline, resolve issues with the police department and eliminate the toxic attitude within City Hall.).
- with not being in the office on a daily basis this is a tough one. Mostly hear-say. Staff seems to shy away from talking too deeply to council. Not really sure if staff feels comfortable going to city manager with everything. Consoling outside of the office and approaching from a different point of view could help resolve a possible issue.
- Again, these are things that I think need improvement. The entire city should be a team and I still do not see it there is a division within the city and there it tensions that can be felt when entering the building. I think that personnel management is still an issue.
- John does a great job running the city. I'm still aware of tension between John and the police department. I believe most of this hostility is from previous years, but John needs to do more to smooth his relationship with the police department. When disciplinary problems arise with employees, they are not written up to show patterns or if future actions are necessary.

SECTION III: EXTERNAL RELATIONS

| | | Needs Improvement | Meets Expectations | Exceeds Expectations |
|------------|--|----------------------|--------------------|-------------------------|
| A. Citizer | n Relations | | | |
| The City | Manager: | | | |
| _ | Makes a positive impression on citizens and is he respected in the City of Lake Dallas | AN MB CM MR | AN BB CP | AN |
| | Has appropriate visibility or identity in the community | СМ | MB BB MR | AN |



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| | Assists the Council in resolving problems at the administrative level to avoid unnecessary Council action | СМ | MB CM BB | AN |
|-------|---|-------|----------|----|
| | Is willing to meet with members of the community and discuss issues of concern | AN MB | AN CM BB | AN |
| | Is skillful with the news media, avoiding political positions and partisanship | | MB CM BB | |
| СМ СМ | Provides information to the public in a timely fashion on matters which will cause public reaction | СМ | AN MB BB | |
| | Represents Council positions and policies accurately and effectively | | AN MB BB | |
| | Thinks and acts in a manner reflecting an attitude that client (Council, staff or citizens) perceptions and satisfactions are important | AN MB | AN CM BB | AN |
| | Responds completely and in a timely manner to citizen complaints | CM MR | AN MB CM | |

| B. Intergovernmental Relations | | |
|--|----------|----------|
| The City Manager is: | | |
| Effective representing the City's interests in dealing with other agencies | BB MR CP | AN MB CM |
| Participative in enough intergovernmental activity to have an impact on behalf of the City | BB MR CP | AN MB CM |
| Cooperative with the county, state, and federal governments | BB MR CP | AN MB CM |

Comments:

- The citizens I spoke with have all praised the administrative staff of Lake Dallas with the exception of John. John is difficult to get ahold of by phone and often does not return calls. I say this knowing it is only a one-way conversation. But have spoken with John about this as it pertains to all City Hall staff.
- We only know many times what we are told and its not everything which is impossible. timely manner etc. maybe just list out things and if we are curious we can ask.
- There is not too much issue here, but I have had complaints from citizens that they feel that their complaints went unanswered and feel that they were left "holding the bag". I have had this issue personally as well.



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- John has always impressed me with his knowledge of government agencies and his relationships with those agencies. Unfortunately for John, because he has exceeded my expectations in this area over the past couple years, this has become my new expectations.

SECTION IV: PERSONAL ACCOMPLISHMENTS

| | Needs Improvement | Meets Expectations | Exceeds Expectations |
|--|----------------------|--------------------|-------------------------|
| A. Communications | | | |
| With regard to communications, the City Manager is: | | | |
| Easy to talk to and a good listener | MR | MB CM BB | AN |
| Thoughtful, clear and to the point | MR | AN MB CM | |
| Sensitive to the concerns of others | AN MR | AN MB CM | |
| Candid and forthright in discussing City business matters with members of City Council | MR | MB CM BB | AN |

| B. Management Style | | | |
|---|----------|----------------|----|
| The City Manager | Γ | | |
| Demonstrates interest and enthusiasm in performing his duties | | MB CM BB | AN |
| Commands respect and good performance from staff | CM MR | AN MB BB | |
| Shows initiative and creativity in dealing with issues, problems and unusual situations | AN MR | MB CM BB | |
| Is open to new ideas and suggestions for change | СР | AN MB CM BB MR | |



| Works well under pressure | MR | AN MB BB | СМ |
|--|-------|-------------------|-------|
| Consistently puts aside personal views and implements Council policy and direction | AN | MB CM BB | |
| Displays the ability to resolve the numerous conflicts inherent in municipal government | AN BB | МВ СР | СМ |
| Responds well to a changing world and local conditions; is adaptive | | AN MB BB | СМ СР |
| Is accessible to City Council members | | MB MR | AN CM |
| Conforms to the high standards of the profession; follows the "ICMA Code of Ethics | | AN MB CM BB MR CP | |
| Exhibits a commitment to continuing education in order to encourage his professional development | MR | AN MB CM | |
| Is receptive to constructive criticism and advice | AN MR | мв см вв | |

| | Needs Improvement | Meets Expectations | Exceeds Expectations |
|--|----------------------|--------------------|-------------------------|
| C. Job Effectiveness | | | |
| The City Manager: | | | |
| Demonstrates interest and enthusiasm about the Council's Vision for the City | AN | MB CM BB | |
| Gives his staff the tools necessary to provide efficient, responsive City services | | AN MB CM BB MR CP | |
| Coordinates the implementation of City goals and objectives | | AN MB CM BB MR CP | |
| Supports policies that will promote annexation and growth in the City of Lake Dallas | MR | AN MB CM | |



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| Creates a positive atmosphere for successful economic development in the City | AN MB | CM BB MR | |
|---|-------|----------|----|
| Supports responsible infrastructure expansion and maintenance | | MB CM BB | AN |
| Emphasizes the need for employee training and technological improvements | | MB CM BB | AN |

Comments:

- MB Lake Dal
 - Lake Dallas City Hall is still difficult to work.
- I believe that John would benefit from leadership and emotional intelligence courses and the implementation of the of these courses within the city. It would also be prudent for John to end the us vs. them mentality that persists at the city.
- John did a great job navigating the city through COVID while still making sure all citizen needs are met.

I would like to see John's relationship with his staff where he considers or accepts ideas, and in fact encourages this type of input from his direct reports. Specifically, I'd like to see his relationship with the Chief be at a point where John is receptive to some of Chief's ideas regarding pay and policies.

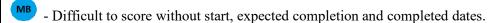
| | Needs Improvement | Meets Expectations | Exceeds Expectations |
|---|----------------------|--------------------|-------------------------|
| D. Goals | | | |
| The City Manager: | | | |
| Adoption of an Ethics Code | СМ | МВ ВВ | |
| Adoption of City Council Ru Procedure | lles of CM | МВ ВВ | |
| Update the Employee Handb | ook MB CM | ВВ СР | |
| Begin the City Charter Revie | ew process CM | МВ ВВ | |
| Implement the 360 Employed Review Process | e Performance | MB CM BB CP | |



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| Adoption of an Investment Policy | МВ ВВ | СМ |
|---|----------------|----|
| Adoption of a Fund Balance Policy | MB BB | СМ |
| Implement some Economic Develop processes with the assistance of the Board. | | СМ |
| Formulate a plan for Fire and Emerg Medical Services for Lake Dallas. | ency MB CM | |
| Review Sign Ordinance | MB CM BB CP | |
| Salary Survey | МВ СМ ВВ СР | |
| Comp Plan Update | MB CM BB CP | |

Comments:



- D: NI=taken entirely too long. Should already be done or getting done.

- I think that more of these need to be accomplished. I still believe that the salary study was out of touch and was a horrific waste of time and money. I believe these things have been completed or at least started but I still feel that we are either missing some things or we need to finish out some of these.

- Hard to rate this section because of COVID. There are some goals that I thought could continue regardless of COVID but others I can see where they were impacted. I think John made sure those items that had a hard deadline were completed while the others slipped, but again, I think those were out of his control.

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SECTION V: NARRATIVE RESPONSES

ACHIEVEMENTS FROM THIS PAST YEAR:

- What were the Manager's most notable accomplishments during the past year?
- Presented a Balanced Budget for council approval. Assisted in a new five year Fire Contract.
- Hired three new City Staff Members
- the handling of COVID itself seemed to be a very smooth process.
- What were the Manager's most notable accomplishments during the past year?
- Balanced Budget, Covid response, Fire Agreement, Hiring Open Positions.
 - Which of the Manager's qualities were most instrumental in fulfilling the role of City Manager this past year?
- Presented a Balanced Budget for council approval. Assisted in a new five year Fire Contract. Hired three new City Staff Members
- managing budget, moving forward on projects like Shady Shores and even Truck/Treat.
- Organizational skills, budget management, multi-tasking.

PERFORMANCE OBJECTIVES FOR COMING YEAR:

- What does the Manager do that you would like him to continue?
- John is great when it comes to the financial side of City Manager. I would like to see him continue within this realm.
- Keep up the good work to help make Lake Dallas a great place to live and correcting previous mess-ups.
- I would like to see him continue to attempt to economically grow the city.
- Continue working his contacts outside the city to help the city with our many projects that need funding.
 - Is there anything that the Manager does that you would like him to do differently?
- I would like to see John looking at City Staff as a whole and not just the departments that he did the hiring in.
- Managed staff personal folders good, bad and otherwise. -Training, teaching and growing is a good plan, but all should be stated in file not just verbal reprimand. Support, defend department directors and council. We all have jobs and make decisions others may not like!

| - Communicate with all council members equally the same emails and can be left out altogether. I would above think that he may benefit from and emotional into | also like to see him unite the city and as I stated |
|--|---|
| - His relationship with staff. Maybe have more 1 lunches. Create an environment where the direct repor | |
| • In what areas should the Manager focus his attended. - Be more involved with local businesses. – Be in. – Notify public of upcoming projects, possibly a Cimeron Continue to work on streets. We do have a citiz like to see economic growth continue and maybe figure the citizens to spend more of their dollars in town. | more visible to them. Reach out to them, stop ty Quarterly Newsletter. en informed priority list for this, I would also |
| Going into the 2021 – 2022 FY Budget Session dramatic cut in property taxes | , I would like to see the city take a more |
| Do you have any other general comments to show time it seemed to be one some what happy big group. I do not have any further general comments to sphone and he does indeed know how I feel. This is the right City Manager for Liminary years of bad management and leadership. I believed. | e 3 sections. Staff, Police, Council. – At one share with John. I did speak to him over the ake Dallas. He has helped us recover from |
| Dataw's Ciamatana | Dete |
| Rater's Signature | Date |