



## Welcome

Welcome to Get Aging! We appreciate your trust and willingness to create a partnership that will support you in accomplishing your health-related goals.

### Hours of Operation and Contact Information

Monday-Friday from 8:30 a.m. - 5:00 p.m.

Please contact our office for assistance with any questions at (415) 712-0501.

After-hours urgent calls (415) 712-0501

**\*Please note no refills will be given after hours.\*** Refills must be requested as part of the visit with the provider, through your pharmacy or during normal office hours.

### Insurance

For the benefit of our Patients, we are in-network with most insurance companies; however, you will want to check with your insurance carrier to verify if we are on their list of providers. If your insurance company requires you to select a primary care provider, **please call them immediately and select Carla Perissinotto as your new PCP.** As part of our contract with these companies, we are legally required to collect co-pays and deductibles from you. All bills from our practice will come from Get Aging.

**\*Prior to our initial visit we must receive a copy of the front and back of your insurance card, along with all paperwork.\***

We strive to meet all your health care needs and provide you with the highest quality care.

## Patient Information

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Facility/Home Address: \_\_\_\_\_ Room/Apt. #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Is this the same address on file with your insurance company?  Yes  No

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_

Gender: \_\_\_\_\_ Marital Status (Optional): \_\_\_\_\_

Email Address: \_\_\_\_\_

Do you currently have a smart phone or iPad?  Yes  No

Do you currently have internet service?  Yes  No

### Emergency Contact

Name: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

### Where should bills for deductibles, co-pays and non-covered items be sent?\*

Name: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

\*I (or my Power of Attorney/Responsible Party) further understand that I (or my Power of Attorney/Responsible Party) will be billed for any deductibles and/or co-pay amounts as required by the Health Care Financing Administration, and I (or my Power of Attorney/Responsible Party) hereby agree to pay any and all such amounts promptly.

## Patient Authorizations

Patient Name: \_\_\_\_\_

### Provider Services Authorization

I hereby authorize Get Aging to be my Primary Care Provider.

\_\_\_\_\_  
Signature of Patient, Power of Attorney, or Responsible Party

\_\_\_\_\_  
Date

### Telehealth Services Authorization

I hereby authorize the following for Get Aging and telehealth services:

1. I hereby authorize Get Aging to use the telehealth practice platform for telecommunication for evaluating, testing, and diagnosing my medical condition.
2. I understand that technical difficulties may occur before or during the telehealth sessions and my appointment may not start or end as intended.
3. I accept the professionals can contact interactive session with video call; however, I am informed that the sessions can be conducted via regular voice communication if the technical requirements such as internet speed cannot be met.
4. I understand that my current insurance may not cover the additional fees of the telehealth practices and I may be responsible for any fee that my insurance company does not cover.
5. I agree that my medical records on telehealth can be kept for further evaluation, analysis and documentation, and in all of these, my information will be kept private.

\_\_\_\_\_  
Signature of Patient, Power of Attorney, or Responsible Party

\_\_\_\_\_  
Date

# Chronic Care Management (consent)

As a patient with two or more chronic conditions, you may benefit from a new Medicare benefit called Chronic Care Management (CCM) and Behavioral Health Integration (BHI) that we are now offering. CCM/BHI Services are available to you because you have:

1. been diagnosed with two or more chronic conditions expected to last at least 12 months, which place you at significant risk of decline, and/or
2. been diagnosed with one or more behavioral health conditions.

Our goal is to ensure you get the best care possible, to keep you out of the hospital, and to minimize costs and convenience to you due to unnecessary visits to doctors, emergency room visits, laboratory testing, or hospital admissions.

By signing this Agreement, you consent to Carla Perissinotto MD (referred to as "Provider"), providing chronic care management and/or behavioral health services (referred to as "CCM/BHI Services") to you as more fully described below.

▶ CCM/BHI Services include 24-hours-a-day, 7-days-a-week access to a health care provider in Provider's practice to address acute needs; systematic assessment of your health and behavioral health care needs; processes to assure that you receive timely preventative care services; medication reviews and oversight; a plan of care covering your health issues; and management of care transitions among health care providers and settings. The Provider will discuss the specific services with you that will be available and how to access those services.

## Provider's Obligations

- ▶ *When providing CCM/BHI Services, the Provider must:*
- Explain to you (and your caregiver, if applicable), and offer, all the Services that are applicable to your conditions.
  - Provide to you a copy of the CCM/BHI care plan according to your preference specified under beneficiary rights section.

## Beneficiary Acknowledgement & Authorization

- ▶ *By signing this agreement, you agree to the following:*
- You consent to the Provider providing CCM/BHI Services to you.
  - You authorize electronic communication of your medical information with other treating providers as part of the coordination of your care.
  - You opt-in to receiving occasional (estimated frequency is one per month) text messages and/or email messages to

- You acknowledge that only one practitioner can furnish CCM/BHI Services to you during a calendar month.
- You understand that cost sharing will apply to these Services, so you may be billed for a portion of the Services even though Services may not involve a face-to-face meeting with the provider.

## Beneficiary Rights

▶ *You have the following rights with respect to CCM Services:*  
My preference is that I would like to receive/review my CCM care plan using the following method:

- I would like to receive a copy of my CCM care plan electronically by email or text message
- I would like to discuss my care plan orally with my chronic care coordinator
- I would like to receive a written copy during a provider visit

Email address \_\_\_\_\_

Mobile number \_\_\_\_\_  
*(used for text messages)*

You have the right to stop CCM Services by revoking this Agreement at the end of a calendar month. You may revoke this agreement verbally or in writing by notifying Provider or care team member. We believe that this new Medicare benefit can provide significant value to our patients, and we appreciate

## Patient/Beneficiary Providing Consent

Signature \_\_\_\_\_  
Name \_\_\_\_\_  
Today's Date \_\_\_\_\_  
Date of Birth \_\_\_\_\_

## Beneficiary's Representative (if applicable)

Signature \_\_\_\_\_  
Name \_\_\_\_\_  
Today's Date \_\_\_\_\_  
Patient Medical Record Number \_\_\_\_\_

## Medical Records Release

I hereby give my permission to release all medical records, including psychiatric records to Get Aging for continuity of care.

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Applicable time period: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient, Power of Attorney, or Responsible Party

\_\_\_\_\_  
Date

**PLEASE FAX RECORDS TO: 415-712-1431**

## Medicare Assignment of Benefits

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Facility: \_\_\_\_\_ SSN: \_\_\_\_\_

Medicare/Medicare Advantage #: \_\_\_\_\_ Medicaid #: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID #: \_\_\_\_\_

I request that payment of authorized Medicare, Medicaid and Secondary Insurance benefits be made on my behalf to Get Aging for any services provided and documented by Get Aging. I authorize any holder of medical information to release to the Health Care Financing Administration, and its agents, any information needed to determine these benefits and/or the benefits payable for related services. The intent of this paragraph is to authorize any insurance provider/company that may be billed for co-insurance to pay Get Aging directly. I permit a copy of this Authorization to be used in place of the original. I understand that this is a lifetime authorization.

\_\_\_\_\_  
Signature of Patient\*\*+

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Power of Attorney or Responsible Party+

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

**\*If someone other than the Patient signs the authorization (e.g. a Power of Attorney), the reason for the Patient's inability to sign and the relationship between the Patient and the responsible party must be stated below:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**+ I (or my Power of Attorney/Responsible Party) further understand that I (or my Power of Attorney/Responsible Party) will be billed for any deductibles and/or co-pay amounts as required by the Health Care Financing Administration, and I (or my Power of Attorney/Responsible Party) hereby agree to pay any and all such amounts promptly.**

## Notice of Privacy Practices and Patient Consent for Use and Disclosure of Protected Health Information

- I understand that under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I have certain Patient Rights regarding my protected health information.
- I understand that Get Aging may use or disclose my protected health information for treatment, payment or health care operations, including but not limited to providing health care to me, the Patient, handling billing and payment and taking care of other health care operations. Unless required by law, there will be no other uses and disclosures of this information without my authorization.
- Get Aging has a detailed document called *The Notice of Privacy Practices*. It contains a more complete description of your rights to privacy and how we may use and disclose protected health information. I understand that I have the right to read *The Notice of Privacy Practices* before signing this agreement. You may obtain a copy of *The Notice of Privacy Practices* at any time by contacting the office.
- I understand I will need to provide a copy of my POA, DNR and other important legal documents.
- I understand that I have the right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so in writing and present my written revocation to Get Aging. I understand that the revocation will not apply to the information that has already been released in response to this authorization.
- I understand that once the above information is disclosed, it may be re-disclosed by the recipient and the information may not be protected by federal privacy laws and regulations. I also understand authorizing the use or disclosure of the information is voluntary. I need not sign this form to ensure health care treatment.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Power of Attorney or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

**My medical information may be disclosed to the following individuals or organizations:**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship