

# Income Tax Return 2025

First Name\*

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Middle Name

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Last Name\*

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SIN\*

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Date of Birth

Email address

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In which province or territory did you live on December 31, 2024?

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Is this return for a deceased person?

YES

NO

Mailing Address

Unit

---

Street Number

---

Street Name

---

City

---

Province

---

Postal Code

---

Phone Number

---

Were you a Canadian resident for all of 2024?

YES

NO

If your province or territory of residence changed in 2024

If Yes, Enter the date of your move

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Is your home address the same as your mailing address?



If answer is NO, please provide your home address

Unit

Street Number

Street Name

City

Province

Postal Code

You and Your Family

Marital status on December 31, 2024

Married

Living common law

widowed

divorced

separated

single

\*\*if you are married or have living common law - your spouse needs to fillout the form as well. Please refer to a second tab

Do you want to prepare your returns together? YES  NO

Did your marital status change in 2024?

If Yes, Entre the date of change \_\_\_\_\_

What was your marital status before the change? Married or common law  Single, Separated, divorced or widowed

Do you have any dependants? YES  NO

If, Yes, Please provide the following information:

1 First Name\* \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name\* \_\_\_\_\_ SIN\* \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender \_\_\_\_\_

2 First Name\* \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name\* \_\_\_\_\_ SIN\* \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender \_\_\_\_\_

Did you have any children in shared custody? YES  NO

Did you pay any fitness activities or art classes for your children?   If yes, please provide receipts

Did you pay daycare?   If yes, please provide receipts

Are your child is in college or university?   if you would like to claim their tuition fees as your expense please provide tuition form T2202a Your child can get it from the school personal account. It is an option , please speak to your child first.

**General questions** YES  NO  Are you filing an income tax return with the CRA for the first time? (yes or no )

Are you a Canadian citizen? (yes or no )

Are you a person registered under the Indian Act? (yes or no )

**Property and things you may have invested in**

	YES	NO
Did you own or hold specified foreign property where the total cost amount of all such property, at any time in the year, was more than CAN\$100,000 in 2024?	<input type="checkbox"/>	<input type="checkbox"/>
Did you dispose of your principal residence in 2024?	<input type="checkbox"/>	<input type="checkbox"/>
Did you flip a property in 2024?	<input type="checkbox"/>	<input type="checkbox"/>
Did you open your <b>first</b> First Home Savings Account (FHSA) in 2024, or become a successor holder in 2024 and did not open another FHSA of your own in 2023 or 2024 ?	<input type="checkbox"/>	<input type="checkbox"/>

**We have to ask because it affects some calculations**

Were you confined to a prison for a period of 90 days or more in 2024?	<input type="checkbox"/>	<input type="checkbox"/>
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**Manitoba Tax Credits**

	YES	NO
Will you apply for the personal tax credit, education property tax credit and/or school tax credit? **Do you pay rental or you just bought a house? If answer is yes, Please provide rental statement or property tax assessment for the year.	<input type="checkbox"/>	<input type="checkbox"/>

**Manage tax forms**

Please check off if provide following:

<b>Employment Income -T4</b>	<input type="checkbox"/>
<b>Employment Expenses T777, TL2, T2200 and Work - From - Home</b>	<input type="checkbox"/>
Example will be:	
Cellphone invoices if it used for work or any other expenses that the employer didn't pay back for.	
Office Expenses: pens, file, cabinets, paper, printer, desk, computer, etc..	
Tools and materials	
Vehicle Expenses: mileage tracking, oil, fuel, repairs and maintenance of the vehicle, lease or financing	
Mileage requirements: KM odometer in the beginning of the year, end of the year, and work related KM made through the year. Tracking of the destination is mandatory	

\*That is strictly applies to employes who use their personal vehicle for work related activities. Driving to office and back home doesn't apply.

Food and beverages if you travel for work  
Hotel and Lodging

\*\*Please note for expense declaration employer need to fill out form T2200\*\*

<b>RRSP Contributions and Deductions</b>	<input type="checkbox"/>
<b>Pension, Retirement and Other Income - T4A</b>	<input type="checkbox"/>
<b>EI and Other Benefits -T4E</b>	<input type="checkbox"/>

Canada Workers Benefit (WCB)

Statement of Benefits - T5007

Annual Union or Professional Dues

Child Support if it is not paid through Maint. Enforcement Received  Paid

Please provide of total amount received or paid.

\_\_\_\_\_

Spouse Support Received  Paid

Please provide of total amount received or paid.

\_\_\_\_\_

Medical Expenses for the past 12 months (Total Amount \$ paid) \_\_\_\_\_

Please provide receipts as a backup

Please note the 12 month is counted from date to date not only from January 1 2024 to December 31 2024  
If you have any unclaimed medical expenses from the mid of 2023 , you are eligible to claim it as long as it fits in 12 month period  
Example: June 1, 2023 to May 31, 2024. All medical Expense after May 31, 2024 will be claimed in Tax Period of 2025.

\*\*It is a general form. Addition documents or information may require depends on the case.

"I, \_\_\_\_\_, hereby affirm that, to the best of my knowledge, the information provided is accurate and truthful."

Signature

Date

\_\_\_\_\_

\_\_\_\_\_