

## DSG Fee Schedule

### 1.1 Service Fees

| Service Description   | Fee (NZD) excluding GST  |
|---|--|
| <b>Preparatory Fees</b>   |  |
| <b>For new offer that involves the issue of a new class of debt or equity securities:</b> Initial Setup Fee including an allowance of 20 hours of DSG consulting and a full-page advertisement in DSG's Digital Asset magazine. | \$8,000 and \$200 per hour additional time spent   |
| <b>For an offer that involves the listing of existing debt or equity available to NZ investors:</b> Initial Setup Fee including 10 hours of DSG consulting and a full-page advertisement in DSG's Digital Asset magazine.       | \$4,000 and \$200 per hour additional time spent   |
| <b>Annual Fees</b>  |  |
| Annual Management Fee   | \$3,000  |
| Licensing of TaaS Suite   | \$6,500  |
| <b>Marketplace Fees</b>   |  |
| Transaction Fee   | 30 basis points (0.3%) on all primary and secondary transactions charged to the purchaser. |
| <b>Listing Fees</b>   |  |
| Initial Listing Fee   | \$5,000  |
| Annual Listing Fee  | \$3,000  |
| <b>Success fee</b>  |  |
| Percentage based success fee on capital raised.   | Promotion: No success fee on any capital raised until the 1 <sup>st</sup> of June 2025.    |

### 1.2 Disclaimer

Please note that the fees listed in this schedule do not include any third-party professional service fees, such as those for legal or accounting services. Any costs incurred for such services will be billed separately by the respective service providers.