

The Kimamon Swim and Pray Multiplex™ — Pool + Chapel + Jollibee — NIBT Projections

Modeling Factor	PHP @ P/U High	USD @ P/U Low	USD @ P/U High	
Average Show Cast & Crew Day Rate	1,000	18	17	
Cost for Variable Cast of Jollibee and Methodist Mission Day Rate (baked into revenue model as NIBT)	0	0	0	
Cost for Daily Pool Ops Cast of 128 (baked into Average Ops Cost estimate)	0	0	0	
Show Cast & Crew Size	36			
Total Cast and Crew Day Rate Count	36			
Average Day Rate Costs (Ind. Contractors)	36,000	655	600	
Yearly Show Labor Costs	13,176,000	239,564	219,600	
Low Average Yearly Ops Cost	350,000	6,364	5,833	
High Average Yearly Ops Cost	850,000	15,455	14,167	
Best Foreseeable Case NIBT	163,520,400	2,973,098	2,725,340	
BOTTOM LINE — Worst Foreseeable Case NIBT	40,412,400	734,771	673,540	
Estimated Yearly Tithe Generated	9,165,600	166,647	152,760	

The Kimamon Swim and Pray Multiplex™ — Pro Forma

Modeling Factor	PHP @ P/U High	USD @ P/U Low	USD @ P/U High
PHP/USD Exchange Rate	60	55	1
Total Capital Needed	36,000,000	654,545	600,000
Reasonable Monthly Membership Fee	3,000	55	50
Pool Lanes	6		
Max Day Swimmers per Lane	6		
SRO Admission Fee per Person (incl. 4EVER! Show)	800		
Max Night SRO per Lane	20		
Day Ops Hours per Day	12		
Night SRO Ops Hours per Day	4		
2020 Census Working Age Residents	80,630		
Residential Population Employment Trendline	RAPID Growth		
Public Good — Assistance to the Poor Programs (Tithe)	10%		
Max. Facility Recovery Hours per Day	8		
Max. Day Swimming Sessions per Day (1 hr. Max)	432		
Max. Founding Memberships	432		
Max. Active Yearly Memberships	432		
Monthly Price per Founding Membership	7,000		
Active Membership to Working Age Resident %	0.536		
Expected Average Waiting List Depth at 2% Response	1,181		
Anticipated Model Replicaitons	2		
Total Operational SPMs @ Full Replication	3		
Estimated Acquisition Cost per Founder	10,000	182	167
Average Yearly NIBT Revenue of Moderate Size Jollibee Max	75,000,000	1,363,636	1,250,000
Average Yearly NIBT Revenue of Moderate Size Jollibee Min	45,000,000	818,182	750,000
Total Capital Raised in Founders Campaign (1 yr)	36,288,000	659,782	604,800
Yearly Membership Operating Capital	15,552,000	282,764	259,200
Nightly SRO Admissions Max	120	120	120
Nightly Admission Revenue Yearly Max	35,040,000	637,091	584,000
Yearly Pool Revenue Max (Yearly Memberships + Max SRO)	50,592,000	919,855	843,200
Yearly Pool Revenue Min (Yearly Memberships Only)	15,552,000	282,764	259,200
Yearly Pool Revenue Max @ Full Replication	151,776,000	2,759,564	2,529,600
Yearly Pool Revenue Min @ Full Replication	46,656,000	848,291	777,600
Estimated Full Complex Revenue Max	226,776,000	4,123,200	3,779,600
Estimated Full Complex Revenue Min	91,656,000	1,666,473	1,527,600
Estimated Tithe Loaded Revenue Max	204,098,400	3,710,880	3,401,640
Estimated Tithe Loaded Revenue Min	82,490,400	1,499,825	1,374,840
Estimated Tithe Generated Max	22,677,600	412,320	377,960
Estimated Tithe Generated Min	9,165,600	166,647	152,760
BOTTOM LINE — Bridge Capital Request	4,320,000	78,545	72,000