Welcome to



THEAGENTGROUP

TRANSFORM YOUR BUSINESS

THEAGENT

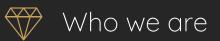
LUXURY COLLECTIVE

AGENT CENTRIC ALL LUXURY ORGANIZATION BY AGENTS FOR AGENTS



What We Will Cover















WHO WE ARE

Our Story | Our History





Our Story | Our History

- The Agent group brand was built by Real Estate Agents for Real Estate Agents.
- Born from over 25 years of legacy marketing success in Scottsdale, AZ and Orange County, CA dominating the Luxury market.
- Agents enjoy ever evolving, cutting edge marketing materials and digital programs.
- Technology plays a very large part of the success of our Agents.



Virtual Is The Future



- The Agent Group is designed to give every listing our utmost attention, creating a personalized marketing plan and advertising strategy in the most advantageous areas to ensure optimal results. By incorporating and expediting insurance, mortgage, escrows, and disclosures internally, we are able to consistently achieve the highest caliber of efficiency.
- The **Agent** Group represents the future of Luxury Real Estate. We want you to love who you are, love where you are, and love what you are doing! We want you to have hope in creating and maintaining a lucrative career by leveraging our neighborhood specialist structure and promotion. We want you to have faith in building towards retirement and accumulating stock ownership along the way.



Why We Aligned









Now is the time for change in Luxury Real Estate

- With so many "brick & mortar" brokerages falling into crippling debt, we aligned ourselves with a virtual platform, eXp, that represents a much-needed paradigm shift in the Real Estate Industry, affording The **Agent** Group to be one of the fastest growing Luxury organizations on the planet.
- Core Values and Differentiators align with and compliment us
 - Stock Ownership
 - Global Ambition
 - Sustainable
 - Support
 - Community Service

- Revenue Share
- Technology Focused
- Collaborative
- Luxury Marketing
- Transparency

- Integrity
- Innovative
- Agile
- Ground Floor Opportunity
- Neighborhood Specialist



DIFFERENTIATORS AND CORE VALUES



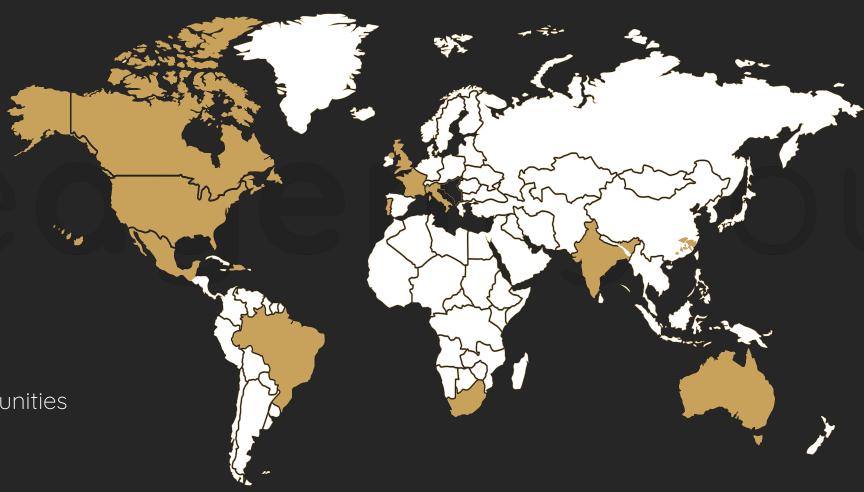


GROWTH, LOCATIONS & MOMENTUM



Currently in

- USA
- CAN
- AUS
- UK
- Mexico
- France
- India
- Portugal
- South Africa
- Global opportunities





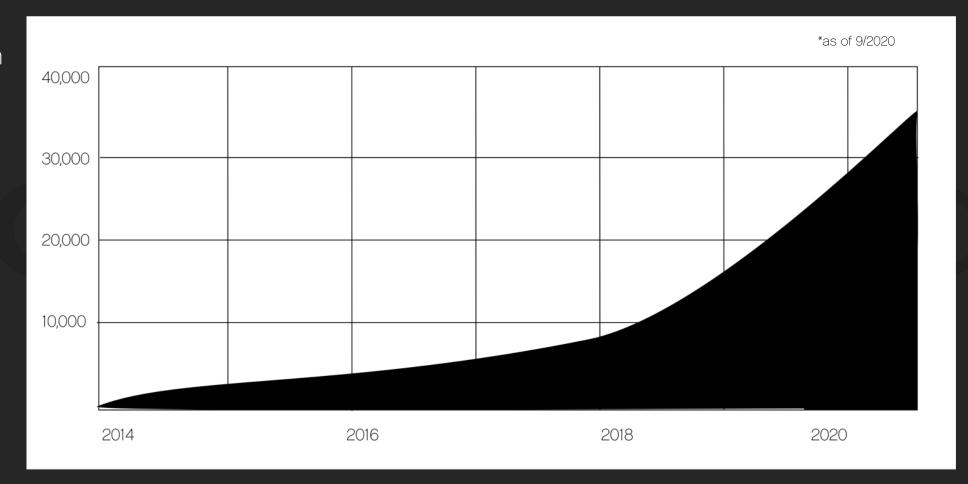
EXPLOSIVE GROWTH



Agent count exceeds more than 43,000* agents in 11 Countries

*as of 2/2021

- USA
- Brazil
- Australia
- Canada
- France
- Great Britain
- Hong Kong
- India
- Italy
- Mexico
- Portugal
- South Africa
- Puerto Rico
- United Kingdom
- + more countries i2021





Innovation is Always Happening



Innovating the real estate space

*as of 9/2020

















Traditional real estate brokerage offices





One Global Brokerage, Not a Franchise

One international company changing the industry

*as of 9/2020

Typical Franchise

Costly Overhead
Franchise and Desk Fees

Locally Confined
Smaller Referral Network

Inconsistent Growth Incentives

Minimal Opportunities for Ownership

Limited Technology & Support Few Tools and support Resources

THE**AGENT**GROUP

Cloud Campus with Private Team Suite

No Desk Fees and Work From Anywhere

Live Training

50+ Hours Weekly Online Training

Real-time Support

Specialized Support Team Ready to Help

International Collaboration

Expansive Referral Networks and Education

Powerful Equity Opportunities

Revenue Share and Stock Equity Programs



Live Training

- More than 50 hours of live train each week
- Learn from industry experts and top producers about:
 - Sales and listings
 - Lead generation
 - Social media
 - CRM and technology tools
- Tap into an archive of recorded sessions
- One on one mentoring with a Seasoned Luxury Agent
- Group and Team training in our Private Team Suite





Real-Time Support

- Quick, on-demand support services
- Live support from Agent Services, Technology, Transaction Management and Finance Experts
- Transaction Specialists available wherever an Agent or Team is located
- Support teams online and available weekdays from 6 am – 5 pm PST / 9 am to 9 pm ET



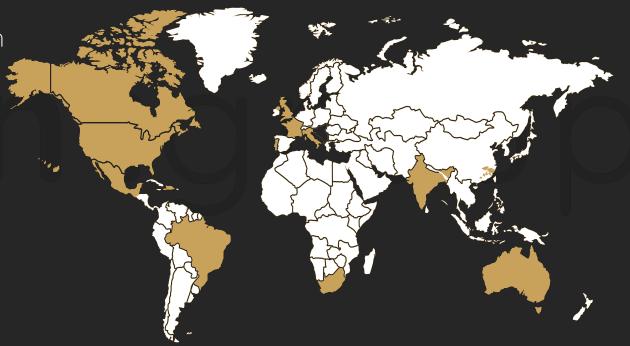


International Collaboration (6)





- Interact and learn from other top professionals in the company
- Build teams across states and provinces with one national cap
- Host and participate in daily, live online gatherings
- Benefit from a powerful referral network
- Share best practices among peers
- Continued international expansion, opens in the United Kingdom, Australia, Great Brittan and 5 more countries in 2020





Equity Opportunities



- Agents can become shareholders of eXp
- NASDAQ: EXPL

Sustainable Equity Play

- Earn Shares on your first transaction
- Earn shares when you fully cap
- Earn shares with an agent you sponsor closes their first transaction

ICON Agent Award

 Up to \$16,000 in stock upon the achievement of certain production and cultural goals withing your anniversary year

Agent Equity Program

Enroll to be paid 5% of every transaction commission with stock at a 10% discount



Agent Voice in the Company



- The Agent Advisory Council (AAC) is made up of nominated and selected Agents and brokers from a variety of production levels and locations.
- The AAC ensures that the voice of the Agent is heard at the highest levels of the company. It's benefits shareholders while providing new ways for our senior leadership to obtain additional insights as our company grows





Revenue Share Plan



- The Agent Group Associates receive revenue share income from the sales
 activity of the productive agents they sponsor into the company.
- Agents earn based on adjusted gross commission income (AGCI) from the sales transactions closed by personally sponsored capping agent and productive agents in their overall group.
- AGCI is dynamically calculated each month so eXp Realty pays out and retains 50% of company dollar.



Revenue Share Plan Chart

Tiers	Expansion Share % of AGCI*	Exponential Share % of AGCI*	Front-line Qualifying Agent Count Needed
Tier 1		3.5%	0 - 4 Agents
Tier 2	0.2%	3.8%	5 - 9 Agents
Tier 3	0.1%	2.4%	10-14 Agents
Tier 4	0.1%	1.4%	15-19 Agents
Tier 5	0.1%	0.9%	20-24 Agents
Tier 6	0.5%	2.0%	25-39 Agents
Tier 7	0.5%	4.5%	40 + Agents



VirBELA Virtual World Private Team Suite

Transforming the Agents Experience





Welcome to Our World



Private Team Suite for all members

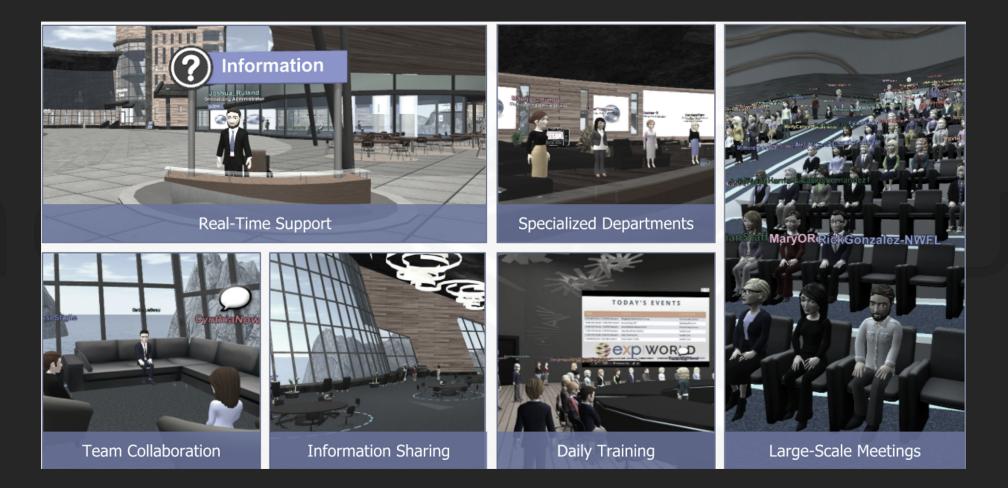
- The **Agent** Group private team suite is the virtual real estate office of the future, but available today.
- A cloud campus environment where Agents can meet and learn together, no matter where they might be located.





Explore the Community







Work Anywhere, Anytime





Jump in a meeting or learn on the go with Agents everywhere.

Agents gain instant, live support from Agent Services, technology and finance experts....

All from where an agent or team is located.



Agent Solutions

Tools for Productive Agents









Agent Healthcare

The **Agent** Group is proud to offer eXp Agent Healthcare, which provides U.S. Agents with with innovative and low-cost healthcare choices.

- ✓ Insurance and medical cost sharing
- ✓ Telemedicine services
- ✓ Supplemental insurance

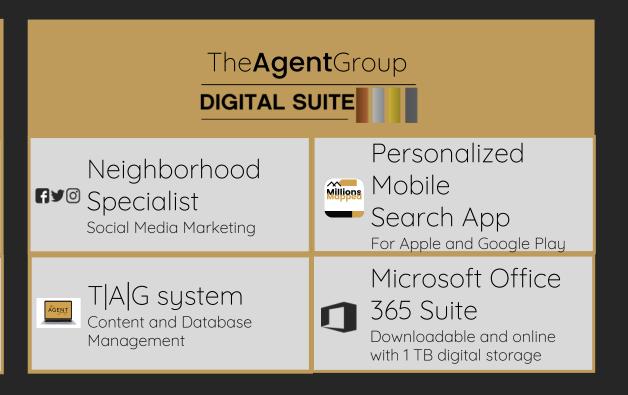
Agent Healthcare helps agents save money, improve their provider network and decrease their out-of-pocket costs. Find the right plan for you and your family at eXpAgentHealthcare.com.



Agent Solutions (

The best tools, technology and services to grow your business

Enterprise Platform Business Intelligence SkySlope Transaction Management Workplace by Facebook Private Community Luxury Marketing Online and Custom Solutions

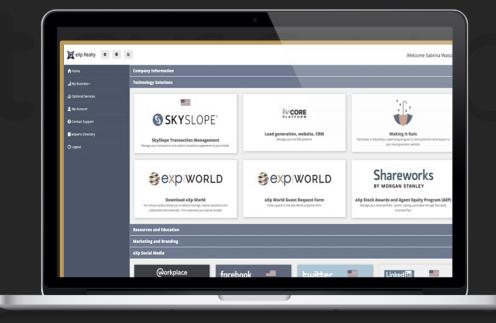




eXp Enterprise

Enterprise gives Agent's autonomy and greater visibility into metrics and business intelligence that's crucial to their needs.

- View Agent details
- See commission and cap status
- Review agent equity awards
- Get real-time performance reports

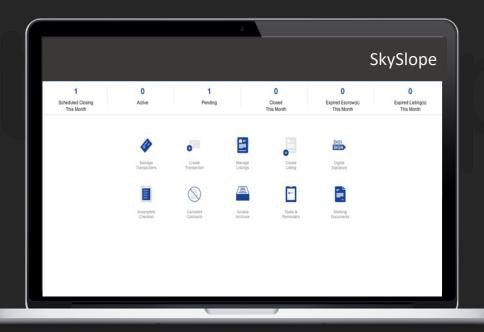




SkySlope 🖺

SkySlope allows agents to manage their transactions from beginning to close...
Totally paperless!

- Review Transactions from any device
- Sign documents digitally
- Run your business with top-grade security features.



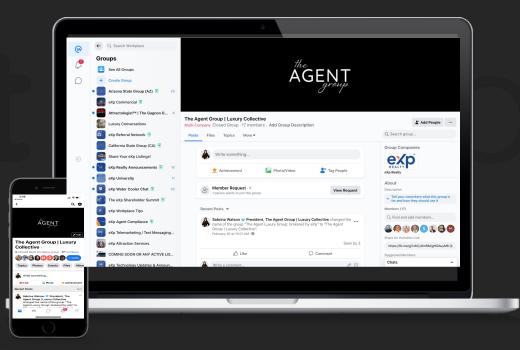


Workplace by Facebook 😡



Workplace is an easy-to-use collaboration platform, a lot like Facebook, but built for the world of work

- Discuss topics and projects
- Share announcements
- Communicate instantly with your team and others across the company
- Broadcast live video and view past recorded videos



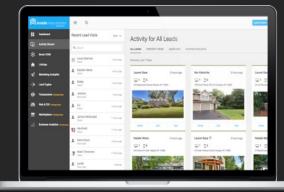


CRM & Lead Generation

Agents and teams use our provided tools daily to drive more leads and deals. Manage customer interactions and share property information.

- Powerful lead generation platform provided at no additional cost integrated into your personalized mobile app by Millions Mapped
- Integrate listing with your own Property Boost website and add campaign
- Optional in-house lead generation program
- Stay connected with voice mail drop, text message blast, handwritten cards, monthly touch with new content every month with kVcore.

kvCORE PLATFORM





Luxury Marketing Collective

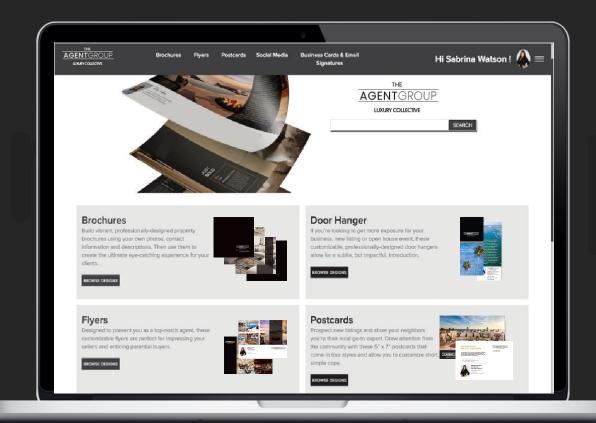


On Demand & Semi-custom Templates

Our online marketing resource center provides beautiful award-winning templates on demand.

Download or print and ship Brochures, Door Hangers, Flyers, Postcards, Stationary, Social Media Graphics, Business Cards.

Members of The Agent Group also have access to a library of customizable luxury branded marketing pieces including listing presentations, postcards, e-cards, social media content, Digital Content and more.





On Demand Templates

Download or print and ship Brochures, Door Hangers, Flyers, Postcards, Stationary, Social Media Graphics and Business Cards







Sabrina Watson President | The Agent Group

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LUXURY COLLECTIVE

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Custom Marketing and Ads

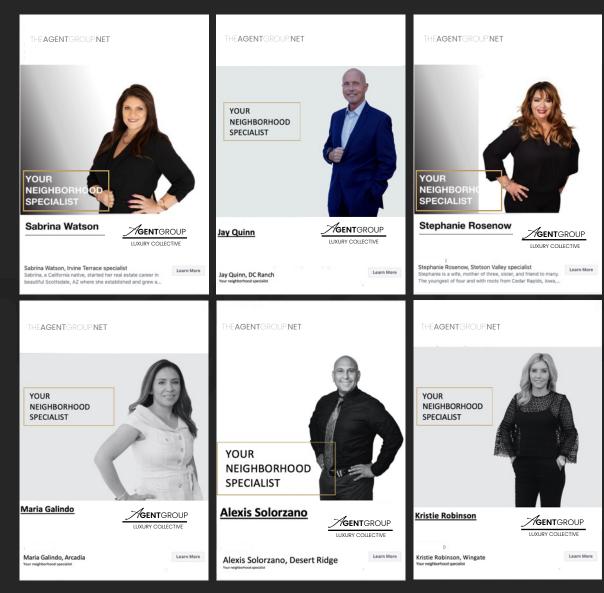
Personalized custom marketing: Neighborhood Specialist Ads, and Yard Signs

Digital Listing Ads, Digital Assets











Listing Presentations

Personalized custom marketing:



Hard Cover Listing Presentation Book



Digital Listing Presentation



Neighborhood Specialist

We promote you as the Neighborhood Specialist to your geo-farm leveraging social media and our custom marketing systems. Leads are filtered to your landing page.





Scottsdale | Paradise Valley

ARIZONA

Meet the team

VIEW PROPERTIES

Neighborhoods Available



Scottsdale | Paradise Valley

ARIZONA.





Las Vegas | Reno



New York Citu | The Hamptons



Aspen | Denver





Meet the team | Join the tear



Meet the team | Join the team



Seattle | Bellevue



Boston



Miami I Palm Beach

Meet the team | Join the team



Hawaiian Islands



Joining The Agent Group

Become a Shareholder





TheAgentGroup



Commission & Cap

- 80/20 commission split
- \$16,000 cap

After that earn up to 100% for the remainder of your anniversary year*

- * \$250 capped transaction fee. Once capped transaction fees total \$5000 then the capped transaction fee is reduced to \$75.
- * Agents who name Sabrina Watson as their sponsor and members of TheAgentGroup downline are also eligible to receive 100% after capping.

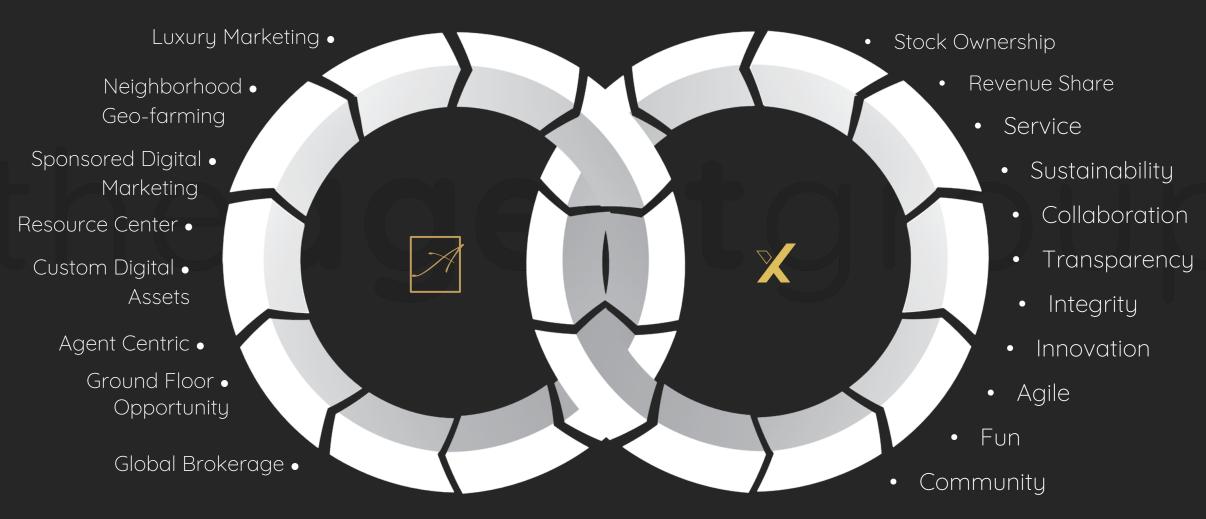
Standard Costs

- 149 start-up fee
- \$85/month Cloud Brokerage fee*
- \$25 broker review**
- \$40 E&O fee***

- * These are U.S. fees only
- ** Per transaction
- ***Per transaction and caps at \$500
- ~all transaction fees are set by the exp realty ICA agreemen $^\circ$



DIFFERENTIATORS AND CORE VALUES







Become a Member Become a Shareholder Transform Your Business

Talk to your sponsor, or apply today at www.The**Agent**.Group/join or careers@The**Agent**Group.net

