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"your success is our success"

TAX IDENTITY VERIFICATION FORM

RETURN WITH DOCUMENTS

Per the IRS Security Summit, all tax return preparers must obtain valid state issued driver's license or other state identification cards to process a return electronically. You can indicate that you do not have one or that you do not want to provide the information, but this will delay your return and we cannot efile. Please select one of the following options:

Driver's License (Please provide a copy of the front - you can send a picture to the text number above)

Taxpayer Name: _____
 ID Number: _____ Issuing State: _____
 Issue Date: _____ Expiration Date: _____
Spouse Name (if applicable): _____
 ID Number: _____ State: _____
 Issue Date: _____ Expiration Date: _____

State Issued ID (Please provide a copy of the front - you can send a picture to the text number above)

Taxpayer Name: _____
 ID Number: _____ State: _____
 Issue Date: _____ Expiration Date: _____
Spouse Name (if applicable): _____
 ID Number: _____ State: _____
 Issue Date: _____ Expiration Date: _____

I (we) do not have a valid driver's license or other state issued identification.

Date: _____
 Signatures:

 Taxpayer Spouse

I (we) do not wish to provide the identity information requested as a result of the IRS Security Summit initiative.

Date: _____
 Signatures:

 Taxpayer Spouse

