



Wildhorse Tax Service, LLC

7400 W 130th Street, Suite 100
Overland Park, KS 66213
(913) 904-0447

* If you are a previous client - only fill out the info which has changed.

Taxpayer Name: _____ SSN: _____

Occupation: _____ Birth Date: _____

Spouse Name: _____ SSN: _____

Occupation: _____ Birth Date: _____

Address: _____ (street, city, state, zip)

Marital Status: _____ Phone (cell): _____

Email Address: _____ Phone (day): _____

Dependents Name: (first and last name)	Date of Birth (mm/dd/yy)	Dependent's Social Security Number	# of months they lived in your home last year	Relationship

If a child did not live with you, but is claimed as your dependent check here: ____

Did you have Child Care Expenses? Yes / No (circle one)

Provider's Tax ID #: _____ Amount Paid to Provider: _____

Provider's Name & Address: _____



Wildhorse Tax Service, LLC

7400 W 130th Street, Suite 100
Overland Park, KS 66213
(913) 904-0447

Alimony Paid: _____ Recipient's SSN: _____ Date Divorced: _____

Student Loan Interest Paid: \$ _____

Teacher expenses (only if you taught K-12): \$ _____

Did you contribute to a 529 college savings plan? Yes / No If so, Amount: \$ _____

Amount of Sales tax paid if you purchased a new vehicle. \$ _____

Personal Property Taxes Paid (ie car, boat): _____ Real Estate Tax Paid: _____

Charitable contributions: Cash or check \$ _____ Non-Cash Value \$ _____

Did you buy or sell a residence this year? Yes / No

Amount paid if you installed a new HVAC, water heater, solar or geothermal unit? _____

Amount paid if you installed new energy efficient exterior doors or windows. _____

Did you purchase an electric vehicle? Yes / No Was it new or used? Amount paid: _____

Did you receive, sell, send, exchange or otherwise acquire interest in any virtual currency? Yes / No

Amount paid for Long Term Care Insurance premiums. \$ _____

Amount paid for Health Ins. Prem. (don't include premiums deducted from your paycheck): \$ _____

Did you pay for a Home Energy Audit? Yes / No If so, Amount: \$ _____

Amount of IRA Contributions (by the taxpayer): _____ Type of IRA: _____

Amount of Spouse IRA Contribution: _____ Type of IRA: _____

Did you work remotely this year? Yes / No If so: Date began: _____ Date ended: _____

City of Kansas City, MO

Did you live or work in KCMO during the year? If so, circle one or both. (Lived in - Worked in)

Were Kansas City, Missouri taxes withheld from your paycheck? Yes / No

If KCMO taxes were withheld from your paycheck and you worked remotely, how many days did you work remotely outside of Kansas City, Missouri? _____