



## SECURE HARBOR CAPITAL, LLC

### BOAT & YACHT LENDING

501 Brooker Creek Blvd. Oldsmar, FL 34677

Phone: (910) 899-2797 | Email: [ryan@secureharborcapital.com](mailto:ryan@secureharborcapital.com) | [ryan.beldham@newcoast.com](mailto:ryan.beldham@newcoast.com)

Applicant Name:

Date:

Co-Applicant Name:

Date:

#### JOINT CREDIT APPLICATION

By submitting this Personal Financial Statement, we intend to apply for joint credit.

Applicant Signature

Co-Applicant Signature

ASSETS	AMOUNT (\$)	LIABILITIES & NET WORTH	AMOUNT (\$)
Cash in Bank (including money market accounts, CDs)		Notes Payable to Bank	
		Secured	
Cash in Other Financial Institutions (List) (including money market accounts, CDs)		Unsecured	
		Notes Payable to Others (Schedule F)	
		Secured	
		Unsecured	
		Credit Cards & Accounts Payable	
		Margin Accounts	
Readily Marketable Securities (Schedule A)		Notes Due to Privately Owned Businesses	
Non-Readily Marketable Securities (Schedule A)		Taxes Payable	
Ownership in Privately Owned Businesses (Schedule B)		Personal Residential Mortgages (Schedule D)	
Notes Receivable from Business		Investment Real Estate Debt (Schedule E)	
Notes Receivable from Others		Life Insurance Loans (Schedule C)	
Net Cash Surrender Value of Life Insurance (Schedule C)		Other Liabilities (List):	
Real Estate for Personal Use (Schedule D)			
Real Estate Investments (Schedule E)			
Retirement Accounts (IRA, Keogh, Profit Sharing & Other)			
Automobiles			
		<b>Total Liabilities</b>	
Other Assets (List):			
		<b>Net Worth</b> (Total Assets minus Total Liabilities)	
<b>Total Assets</b>		<b>Total Liabilities &amp; Net Worth</b>	