

South Africa

ICT Development Study



Contents of the Report

1. The Country

- 1.1 Country's History in Brief
- 1.2 Geographic data
- 1.3 People and Society
- 1.4 Government
- 1.5 Economy

2. South Africa Economic Outlook

3. South Africa export competitiveness

- 3.1 South Africa's exports—five stylized facts
- 3.2 Three opportunities for unlocking South Africa's export potential
- 3.3 Conclusion

4. ICT sector in South Africa

- 4.1 Introduction
- 4.2 Policy outcome 1: poor institutional arrangements
- 4.3 Policy outcome 2: ineffectual regulatory environment
- 4.4 Policy outcome 3: limited infrastructure extension and bottlenecks
- 4.5 Policy outcome 4: high wholesale pricing
- 4.6 Policy outcome 7: mobile broadband speeds faster than ADSL
- 4.7 Policy Outcome 8: spectrum allocation bottlenecks
- 4.8 Policy outcome 9: financial performance of mobile incumbent operators strong Telkom weak

- 4.9 Policy outcome 10: unaffordable access and suboptimal use

- 4.10 Conclusions and recommendations

5. The impact of fiscal policy in poverty and inequality

- 5.1 Introduction
- 5.2 General Government's Fiscal Instruments to Tackle Poverty and Inequality
- 5.3 Basic Framework, Data and Assumptions
- 5.4 The Level and Progressivity of Selected Taxes and Social Spending Programs in South Africa
- 5.5 The Net Fiscal System and the Distribution of Income
- 5.6 Conclusions and Policy Implications

6. Health care in South Africa

- 6.1 Introduction
- 6.2 Expenditure
- 6.3 National, provincial and local
- 6.4 National Health Insurance
- 6.5 Facilities
- 6.6 Doctor shortages
- 6.7 Statutory bodies
- 6.8 Legislation
- 6.9 Health profile

7. Design and sustainability of renewable energy incentives

- 7.1 Sector Background
- 7.2 Renewable Energy Development
- 7.3 Renewable Energy Targets
- 7.4 Design of Incentive Schemes
- 7.5 The Birth and Death of REFITs in South Africa
- 7.6 The Birth of the REIPPP Program in South Africa
- 7.7 Qualification Criteria
- 7.8 Round One Outcomes
- 7.9 Second Round
- 7.10 Impact of Renewable Energy Tariffs on the Consumer
- 7.11 Conclusions
- 7.12 General Lessons

8. Energy Sector Jobs to 2030: How the Energy [R]evolution will create sustainable green jobs

- 8.1 Introduction
- 8.2 Energy [R]evolution scenarios
- 8.3 Methodology
- 8.4 Employment in the electricity sector – Results
- 8.5 Sensitivity analysis
- 8.6 Conclusion

9. Water Supply and Sanitation

- 9.1 Introduction
- 9.2 Sector Overview: Coverage and Finance Trends
- 9.3 Reform Context: Introducing the CSO2 Scorecard

- 9.4 Institutional Framework
- 9.5 Financing and its Implementation
- 9.6 Sector Monitoring and Evaluation
- 9.7 Subsector: Rural Water Supply
- 9.8 Subsector: Urban Water Supply
- 9.9 Subsector: Rural Sanitation and Hygiene
- 9.10 Subsector: Urban Sanitation and Hygiene

10. Developing a food security map for South Africa

- 10.1 Introduction
- 10.2 Literature Review
- 10.3 A review of food security studies in South Africa
- 10.4 Modeling strategy
- 10.5 Summary of results
- 10.6 Summary and conclusion

11. Financing Small and Medium Enterprises

- 11.1 Introduction
- 11.2 Insights from Existing Studies and Data Sources
- 11.3 Survey Results
- 11.4 Policy Considerations
- 11.5 Conclusions

12. Appendices

- 12.1 Doing Business in South Africa (by World Bank)
- 12.2 South Africa health profile (by World Health Organization)