

Buyer Reference # 240313

This buyer is a family office actively seeking acquisitions with \$1 to \$10mm of EBITDA. They are looking to acquire the following types of businesses:

- Manufacturing
- Distribution
- Healthcare
- Business Services
- Mature Technology

Past acquisitions have included the following industry segments:

- Distribution
- Water/Wastewater Related
- Healthcare
- Testing Businesses
- Pet Related Businesses
- eCommerce
- Route Based Businesses
- Software & Business Services
- Manufacturing

As always, you can rest assured that this buyer is real. If you have an interest in discussing this matter, please schedule a brief confidential call to discuss the possibilities. To schedule your best time for a call, you can use the following link: <https://calendly.com/chelsis/getanswers>. Otherwise, you can email me (crhedges@chelsis.com) or call me at 866-842-5151 (Direct).

Established in 1998, Chelsis Financial offers business owners a complimentary review to assess business value and to inform the decision to sell based on a validated asking price. All inquiries are highly confidential, leading to a quiet transfer of ownership. Connecting business owners with active merger & acquisition partners and motivated buyers is our business!

For more information, contact

C. Ross Hedges, Principal

Chelsis Financial

www.chelsis.com | Email: crhedges@chelsis.com

Cell: 812-249-4608 | Ph: 866-842-5151 | Fx: 866-576-9381

Calendar Appointment: <https://calendly.com/chelsis/getanswers>