

Buyer Reference # 220913

The Buyer is a privately held corporation that has been successfully acquiring companies throughout the U.S. since 1977. They pay cash and are seeking to add one or more businesses to their investment portfolio as soon as possible. Their investment strategy is to build on the inherent strengths of the company's people and its products by improving performance and pursuing new opportunities for long-term growth. They are flexible in meeting your needs during the transition.

This opportunity may be a fit for your business if you have an interest in selling.

Here are the acquisition criteria:

- **Privately-owned Business**
- **Sales/Revenue Range:** \$2 Million - \$25 Million
- **EBITDA Range:** \$500,000 - \$5 Million
- **Financial History:** History of profitability
- **Positive cash flow**
- **Proven business model**

If you have an interest in selling your business, please schedule a brief call to discuss the possibilities. You can download this file first and then use this link to quickly block your best time on my calendar for a short phone call: <https://calendly.com/chelsis/getanswers> (so I don't miss your call), or you can use the "calendar" button at www.chelsis.com. Otherwise, you can email me (crhedges@chelsis.com) or call me at 866-842-5151 (Direct).

For more information, contact

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