

ACQUISITION CRITERIA

Buyer Reference # 221031

A family-owned business, that is growing through acquisitions, is actively looking for an acquisition in the Midwest. The right opportunity will be a family-owned company where the owner is looking to transition out of the business in the coming year.

The acquisition criteria includes the following:

- Sales: \$1,500,000 \$15,000,000
- The company is more than 10 years old
- Net Operating Income between \$500K and \$2 Million
- The company has key employees who will remain with the business
- The Buyer will want to retain all employees
- Located in the Midwest

If you have an interest in selling your business, please schedule a brief <u>confidential</u> call to discuss the possibilities. To schedule your best time for the call, you can use the "calendar" button at <u>www.chelsis.com</u> and select the "Question and Answer" option. Otherwise, you can email me (<u>crhedges@chelsis.com</u>) or call me at 866-842-5151 (Direct).

Established in 1998, Chelsis Financial works with business owners to assess business value backed up by a complimentary independent third-party business valuation leading to a quiet and confidential transfer of ownership. Connecting business owners with active merger & acquisition partners and buyers is our business!

For more information, contact

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Calendar Appointment: https://calendly.com/chelsis/getanswers