Chelsis Financial

Independent Business Broker & Private Intermediary

ACQUISITION CRITERIA

Buyer Reference # 230227

This Buyer is a family office focused on investing in small to mid-sized businesses. They seek to partner with talented management teams to create value with a long term investment horizon. They want to invest up to \$15 million of equity in business services, manufacturing and distribution companies. The Buyer acquires profitable businesses with and without an existing management team in place.

Past acquisitions and <u>continuing interest</u> includes following industry segments:

- Distribution
- Water/Wastewater Related
- Healthcare
- Testing Businesses
- Pet Related Businesses
- eCommerce
- Route Based Businesses
- Software & Business Services
- Manufacturing

As always, you can rest assured that this buyer is real. If you have an interest in discussing this matter, please schedule a brief <u>confidential</u> call to discuss the possibilities. To schedule your best time for a call, you can use the "calendar" button at <u>www.chelsis.com</u> and select the "Question and Answer" option. Otherwise, you can email me (<u>crhedges@chelsis.com</u>) or call me at 866-842-5151 (Direct).

Established in 1998, Chelsis Financial offers business owners a complimentary review to assess business value and to inform the decision to sell based on a validated asking price. All inquiries are highly confidential, leading to a quiet transfer of ownership. Connecting business owners with active merger & acquisition partners and motivated buyers is our business!

For more information, contact

C. Ross Hedges, Principal Chelsis Financial <u>www.chelsis.com</u> | Email: <u>crhedges@chelsis.com</u> Cell: 812-249-4608 | Ph: 866-842-5151 | Fx: 866-576-9381 Calendar Appointment: <u>https://calendly.com/chelsis/getanswers</u>