

Buyer Reference # 230422

If you are considering the potential sale of your business, here is why you should take a close look at this buyer:

1. They have a two-decade history with no attrition among firms they acquire.
2. They have collaborative mind-set, seeking to build on what you have accomplished.
3. A strong history of professionalism, transparency and integrity.
4. Diversified and well-connected in a variety of industries.
5. A deep network to drive growth.
6. Seller can stay in for a share of the equity.

Key Considerations:

- Industry focus: Business, Niche Manufacturing, Consumer, Value-added Distribution and Healthcare
- Control equity
- Management that will stay
- EDITDA: \$1.5 Million - \$4.0 Million
- History of profitability

As always, you can rest assured that this buyer is real. If you have an interest in discussing this matter, please schedule a brief confidential call to discuss the possibilities. To schedule your best time for a call, you can use this link: <https://calendly.com/chelsis/getanswers>. Otherwise, you can email me (crhedges@chelsis.com) or call me at 866-842-5151 (Direct). If you decide to move forward, we'll send our Confidentiality Guarantee for your file.

Established in 1998, Chelsis Financial offers business owners a complimentary review to assess business value and to inform the decision to sell based on a validated asking price. All inquiries are highly confidential, leading to a quiet transfer of ownership. Connecting business owners with active merger & acquisition partners and motivated buyers is our business!

For more information, contact

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Calendar Appointment: <https://calendly.com/chelsis/getanswers>