

ACQUISITION CRITERIA

Buyer Reference #230807

As a former business owner with a successful exit, this buyer knows how to roll up my sleeves and work "in the trenches". After selling his company, he spent years in management consulting. During this time, CEOs and top executives of Fortune 500 companies, government, and not for profit organizations hired him to develop strategy and growth plans. He has worked with a long list of industries (health care, technology, infrastructure, industrial, consumer goods, retail – and many others) and now wants to acquire another business to grow. He plans to be active in the daily management of the business he acquires. He can be expected to move ahead quickly and wants to make an acquisition as soon as possible.

He is has \$60 Million in funding available and is searching for a company that meets the following description:

- ➤ Min Annual Revenue 5M
- Max Annual Revenue 30M
- Min-Max Earnings 800K-5M
- Best Transaction Size 5M-60M
- Industry Agnostic (Open to any industry)

If the criteria above describes your company or if you want to discuss how to establish an asking price for your business, please schedule a brief <u>confidential</u> call to discuss the possibilities.

To schedule your best time for a call, you can <u>download</u> this Buyer Alert and use this link: https://calendly.com/chelsis/getanswers. You can also use the Calendar Button at www.chelsis.com. Otherwise, you can email me (crhedges@chelsis.com) or call me at 866-842-5151 (Direct).

Established in 1998, Chelsis Financial offers business owners a complimentary review to assess business value and to inform the decision to sell based on a third-party validated asking price. All inquiries are highly confidential, leading to a quiet transfer of ownership. Connecting business owners with active merger & acquisition partners and motivated buyers is our business!

For more information, contact

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