

Independent Business Broker & Private Intermediary

## Buyer Reference # 220510

This Buyer invests in family-owned companies. His company was founded in 2009 and he describes himself as a hands-on, active investor. The Buyer has \$100 Million in committed capital and wants to move ahead as quickly as possible. He has a seasoned management team and an abundance of entrepreneurial experience. This opportunity may be a fit for your business if you have an interest in selling.

Here are the acquisition criteria:

- Family-owned Business
- Sales/Revenue Range: \$10 Million \$50 Million
- EBITDA Range: \$3 Million \$10 Million
- Financial History: History of profitability
- Family owned and operated
- **Reason for Sale:** Sale due to retirement, health, family transition, etc.

If you have an interest in selling your business, please schedule a brief call to discuss the possibilities. You can <u>download this file first</u> and then use this link to quickly block your best time on my calendar for a short phone call: <u>https://calendly.com/chelsis/getanswers</u> (so I don't miss your call), or you can use the "calendar" button at <u>www.chelsis.com</u>. Otherwise, you can email me (<u>crhedges@chelsis.com</u>) or call me at 866-842-5151 (Direct).

## For more information, contact C. Ross Hedges, Principal Chelsis Financial www.chelsis.com | Email: <u>crhedges@chelsis.com</u> Cell: 812-249-4608 | Ph: 866-842-5151 | Fx: 866-576-9381 Calendar Appointment: <u>https://calendly.com/chelsis/getanswers</u>