

“BLIND” Executive Summary

The company is a startup in the surging cannabis space. The company plans to open a fully integrated seed-to-sale cannabis company to meet growing medical-use demand in the region. The cultivation facility will include a retail show room serving an emerging market. The company plans to produce and market high-quality cannabis products.

Background

The company is formed by a group of entrepreneurs (the Principals) with experience in the cannabis space. They are moving proactively to capture a share of this lucrative market in the U.S. There is a significant upside potential for early investors.

Why Now

While the retail medical-use market for cannabis products has expanded exponentially as a direct result of new regulations and enabling State laws, the cultivation and production of high-quality cannabis-related products in this region of the U.S. largely remains an untapped opportunity. While this window of opportunity exists now, it will not remain open indefinitely. For that reason, the Principals are asking for financial support to fill the void now.


Offering The Solution

The company addresses the opportunity with a proven fully integrated “Seed-to-Sale” concept that incorporates cultivation, dispensary, and retail showroom. Leveraging their significant knowledge and industry resources, the Principals are committed to producing and selling premium-quality tested cannabis products and accessories in this emerging market.

Potential

Initial startup will focus on the Medical Marijuana market and position the company to take advantage of expected legislative approval for recreational use. There is significant profit potential, with revenue of \$218,042,032 expected the first 36 months of operation in Medical Marijuana alone. In addition, there is a significant upside potential when recreational use is approved.

Sales Forecast



	Revenue	EBIT
Year 1	\$48,828,724	\$37,200,431
Year 2	\$80,033,318	\$63,030,810
Year 3	\$89,179,990	\$71,388,202

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In order to take advantage of the opportunity represented by this emerging market, the Principals wish to acquire an existing and active growing facility. To fund the acquisition, retrofit the facility with proven state-of-the-art growing technology and begin startup operations, the Principals have initiated a capital campaign, details of which will be provided.

Nationally, watershed legalization victories over recent years proved that the cannabis industry is one of the fastest growing industries in the US. Consumer attitudes are accelerating legalization efforts at the state level. Gallup reports that an estimated 80.0% of US citizens approve of legal access to medical marijuana, while 60.0% approve of full adult use legalization. The growing acceptance of medical marijuana is providing growers and investors with unprecedented opportunities.

NEXT STEP - Sign your NDA electronically at the following link: <https://chelsis.com/200525-docusign-nda>