

**INSURANCE SERVICES OF THE WEST**  
**HOMEOWNERS PERSONAL PROPERTY / LIABILITY APPLICATION FORM**

PERSONAL INFORMATION

<b>Name:</b>		<b>Best Contact: Phone ( ) Email ( )</b>
<b>Date of Birth:</b>	<b>Driver Lic#:</b>	<b>Email:</b>
<b>Marital Status:</b>		<b>Phone:</b>
<b>Is property primary residence?</b>	<b>Is it a rental?</b>	<b>If rental, are renters required to have renters' insurance?</b>
<b>Property Address: (Street and unit#)</b>		
<b>City:</b>	<b>State:</b>	<b>ZIP Code:</b>
<b>Purchase Date: (month/year)</b>	<b>Move-In Date:</b>	<b>Interested in Automobile insurance? Y or N ( )</b>
<b>Mailing Address (If different than property):</b>		
<b>City:</b>	<b>State:</b>	<b>ZIP Code:</b>

**DWELLING INFORMATION (ENTER WHAT YOU CAN)**

<b>Home Year Built:</b>	<b>Square Footage:</b>	
<b>Number of Stories:</b>	<b>Roof Type:</b>	<b>Pool: ( ) Y ( ) N--- is it Fenced ( ) Y ( ) N</b>
<b>Estimated Reconstruction Value:</b>	<b>Any Pets in the House: ( ) Y ( ) N</b>	<b>Central Alarm ( ) Local ( )</b>
<b>Garage Type (attached, detached carport, underground):</b>	<b>Year of Upgrades to HVAC, Electrical or Plumbing:</b>	<b>Alarm: ( ) Burglar ( ) Fire</b>
<b>Flooring:</b>	<b># of Bed/Bath:</b>	<b>Gated/Guard Community: ( ) Y ( ) N</b>

**CURRENT POLICY INFORMATION**

<b>Current Insurance Carrier (if you have insurance):</b>			
<b>Renewal Date:</b>	<b>Premium:</b>	<b>Any claims?</b>	<b>Year/Mo of claim:</b>

**COVERAGE OPTIONS**

<b>Dwelling Coverage Amount:</b>	<b>Personal Property Coverage Limit:</b>	
<b>Loss Assessment (\$5k, \$10k, \$20k, \$50k):</b>	<b>Loss of Use (\$10k, \$20k, \$50k):</b>	
<b>Personal Liability Coverage:</b> ( ) \$100,000      ( ) \$300,000      ( ) \$500,000	<b>Umbrella (UMB/Extra liability-suggested for rentals):</b> ( ) Y ( ) N	
<b>Deductible: ( ) \$500</b> ( ) \$1000 ( ) \$2,500	<b>Smoker: ( ) Y ( ) N</b>	<b>Additional Jewelry Coverage: ( ) Y ( ) N</b>

*Email or Fax Application to:*  
[AccountManager@HOAspecialist.com](mailto:AccountManager@HOAspecialist.com) OR Fax: (310) 300-1817