

Jonathan Davis

Current Plan: Aetna

Medicare FL Explorer Premier H5521-569



→ General Information

DOB: November 6, 1946

Address: 3664 Becontree Place
Oviedo, FL 32765

Phone: 407-331-9005

Email: JonDavis@example.com

→ Medicare Information

MBI: 1EG4-TE5-MK61

Part A: November 1, 2011

Part B: January 1, 2012

→ Doctor List

PCP: Khurshid Ahmed

Urologist: Thomas G Cangiano

Rheumatologist: Drew Huffman


→ Prescriptions

Prednisone 5 mg (twice daily)

Methylprednisolone 4 mg (once daily)

Lisinopril 10 mg (once daily)

→ Healthcare Preferences & Needs

 Looking for: help with costs, he recently fell into hard times and cannot afford high copays, however he doesn't want to go to an HMO to lower costs. Needs your help to explore money saving possibilities while keeping his flexibility when selecting providers.

 Not Referral Friendly: Does not like to go to PCP to get a referral in order to see a specialist. Enjoys the flexibility of choosing a specialist without getting the go ahead from PCP.

Disclaimer:

The information presented on this page is intended solely for educational and training purposes. The client profile, plan details, and healthcare scenarios are entirely fictional and do not reflect real individuals, medical advice, or actual insurance coverage. Any resemblance to real persons, living or deceased, is purely coincidental. This material is designed to support agent learning and compliance with Medicare-related procedures.

