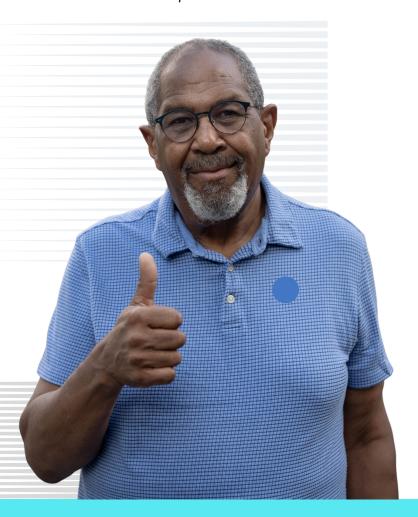
Jonathan Davis

Current Plan: Aetna Medicare FL Explorer Premier H5521-569



General Information

DOB: November 6, 1946

Address: 3664 Becontree Place

Oviedo, FL 32765 Phone: 407-331-9005

Email: JonDavis@example.com

Medicare Information

MBI: 1EG4-TE5-MK61 Part A: November 1, 2011 Part B: January 1, 2012

→ Doctor List

PCP: Khurshid Ahmed Urologist: Thomas G Cangiano Rheumatologist: Drew Huffman

→ Prescriptions

Prednisone 5 mg (twice daily) Methylprednisolone 4 mg (once daily) Lisinopril 10 mg (once daily)

→ Healthcare Preferences & Needs

- Looking for: help with costs, he recently fell into hard times and cannot afford high copays, however he doesn't want to go to an HMO to lower costs. Needs your help to explore money saving possibilities while keeping his flexibility when selecting providers.
- Not Referral Friendly: Does not like to go to PCP to get a referral in order to see a specialist. Enjoys the flexibility of choosing a specialist without getting the go ahead from PCP.

Disclaimer:

The information presented on this page is intended solely for educational and training purposes. The client profile, plan details, and healthcare scenarios are entirely fictional and do not reflect real individuals, medical advice, or actual insurance coverage. Any resemblance to real persons, living or deceased, is purely coincidental. This material is designed to support agent learning and compliance with Medicare-related procedures.

