

Municipal & School Earned Income Tax Office
2790 West Fourth Street ~ Williamsport PA 17701
TAXPAYER ANNUAL
LOCAL EARNED INCOME TAX RETURN



You are entitled to receive a written explanation of your rights with regard to the audit, appeal, enforcement, refund and collection of local taxes. Contact your Tax Officer.

*If you have relocated during the tax year, please supply additional information.

Tax Year []

Table with 5 columns: DATES LIVING AT EACH ADDRESS, STREET ADDRESS (No PO Box, RD or RR), CITY OR POST OFFICE, STATE, ZIP

**If you need additional space - please see back of form.

Form section for personal information: LAST NAME, FIRST NAME, MIDDLE INITIAL; SPOUSE'S LAST NAME, FIRST NAME, MIDDLE INITIAL; STREET ADDRESS; SECOND LINE OF ADDRESS; CITY; STATE; ZIP CODE

Form section for contact and status: DAYTIME PHONE NUMBER; RESIDENT PSD CODE; EXTENSION; AMENDED RETURN; NON-RESIDENT

Form section for Social Security and filing status: Social Security #; Spouse's Social Security #; Filing status options (Single, Married, etc.); Instructions on combining income

Main tax calculation table with 20 rows and 3 columns: Description, Amount, Total. Includes lines for Gross Compensation, Expenses, Net Profit, Tax Liability, and Total Payment Due.

*See Instructions

MAKE CHECKS PAYABLE TO: "INCOME TAX OFFICER"

Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.

Signature and contact information section: YOUR SIGNATURE, SPOUSE'S SIGNATURE, DATE, PREPARER'S PRINTED NAME & SIGNATURE, PHONE NUMBER

S-CORPORATION PROFIT/LOSS REPORT

To avoid future correspondence, please report any S Corporation Pass-Through profits (losses) that were reported on your PA 40 Return.

TAXPAYER A:

										0	0
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TAXPAYER B:

										0	0
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LOCAL WORKSHEET (Moved During the Year)

PART YEAR RESIDENT

Residence #1 _____ Dates _____ to _____ Length of Time _____

Residence #2 _____ Dates _____ to _____ Length of Time _____

INCOME PRORATION (_____)

Employer # 1 _____	Residence # 1 COMPLETE ADDRESS _____
Local Income \$ _____ / 12 X _____ = _____	
Withholding \$ _____ / 12 X _____ = _____	# of months at this residence _____
Employer # 2 _____	# of months at this residence _____
Local Income \$ _____ / 12 X _____ = _____	
Withholding \$ _____ / 12 X _____ = _____	# of months at this residence _____
Residence #1	Total Income _____ Total Withholding _____

INCOME PRORATION (_____)

Employer # 1 _____	Residence # 2 COMPLETE ADDRESS _____
Local Income \$ _____ / 12 X _____ = _____	# of months at this residence _____
Withholding \$ _____ / 12 X _____ = _____	# of months at this residence _____
Employer # 2 _____	# of months at this residence _____
Local Income \$ _____ / 12 X _____ = _____	
Withholding \$ _____ / 12 X _____ = _____	# of months at this residence _____
Residence #2	Total Income _____ Total Withholding _____

Tax Rates by District

East Lycoming School District: 1.7%	Montoursville School District: 1.65%
Jersey Shore School District: 1.6%	Muncy School District: 1.75%
Loyalsock School District: 1.65%	South Williamsport School District: 1.6%
Montgomery School District: 1.75%	Williamsport School District: 2%

NON-RECIPROCAL STATE WORKSHEET

(See Instructions line 12)

EARNED INCOME: Taxed in other state as shown on the state tax return.

Enclose a copy of state return or credit will be disallowed (1) _____

Local tax 1% or as specified on the front of this form X _____

(2) _____

Tax Liability Paid to other state(s) (3) _____

PA Income Tax (line 1 x PA Income Tax rate for year being reported) (4) _____

CREDIT to be used against Local Tax
(Line 3 minus line 4) On line 12 enter this amount
or the amount on line 2 of worksheet, whichever is less. (If less than zero, enter zero) (5) _____

****Additional Addresses:**

DATES LIVING AT EACH ADDRESS	ADDRESS	TWP OR BORO	COUNTY
/ / TO / /			
/ / TO / /			
/ / TO / /			

A NOTE FOR RETIRED AND/OR SENIOR CITIZENS

IF YOU ARE RETIRED AND ARE NO LONGER RECEIVING A SALARY, WAGES OR INCOME FROM A BUSINESS, YOU MAY NOT OWE AN EARNED INCOME TAX.

SOCIAL SECURITY PAYMENTS, PAYMENTS FROM A QUALIFIED PENSION PLAN AND INTEREST AND/OR DIVIDENDS ACCRUED FROM BANK ACCOUNTS AND/OR INVESTMENTS ARE NOT SUBJECT TO THE LOCAL EARNED INCOME TAX.

IF YOU RECEIVED A LOCAL EARNED INCOME TAX FORM AND ARE RETIRED WITH NO EARNED INCOME, PLEASE CHECK THE APPROPRIATE BOX ON THE FORM AND RETURN.

IF YOU STILL RECEIVE WAGES FROM A PART-TIME EMPLOYER OR BUSINESS, YOU WILL NEED TO FILE AND PAY THE EARNED INCOME TAX.