

# INCOME TAX PREPARATION DISCLOSURE FORM

ESTIMATED CHARGES FOR THE FOLLOWING RETURNS ARE:

TAX SITUATION	FEDERAL	STATE
1040 Form	\$ 200.00 and Up	\$ 200.00 and Up
Corporations and Partnerships	\$ 500.00 and Up	\$ 500.00 and Up
Estates and Trust	\$ 400.00 and Up	\$ 400.00 and Up
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

## ADDITIONAL CHARGES APPLY FOR:

<b>Due Diligence</b>	.....	\$ 200 and Up
<b>Refund Anticipation Check (RAC)</b>	.....	\$ Non Applicable
<b>Health Care Related Forms</b>	.....	\$ 10.00 -55.00
<b>Schedule A</b>	.....	\$ 50.00
<b>Schedule B</b>	.....	\$ 50.00 and Up
<b>Schedule C</b>	.....	\$ 100.00 and Up
<b>Schedule E</b>	.....	\$ 100.00 and Up
<b>Amendments</b> (Upon Customer Request)	.....	\$ 125.00 and Up
	.....	\$

Charges may vary in accordance with the standard schedule of charges depending upon such factors as any necessary additional forms (including forms needed for itemizing deductions, sale of property or business ownership). **Prior to entering into any contract, the tax preparer shall provide the consumer with a written estimate of the total charge based upon the tax preparation services selected by the consumer.**

- If you file a paper tax return by U.S. Mail and elect to receive your tax refund through the U.S. Mail, you can expect your refund WITHIN SIX TO EIGHT WEEKS AFTER IRS ACCEPTANCE.
- If you file your tax return electronically and elect to receive your tax refund through the U.S. Mail, you can expect your refund WITHIN 21 TO 28 DAYS AFTER IRS ACCEPTANCE.
- If you file your tax return electronically and elect to receive your tax refund to your personal bank account, you can expect your refund WITHIN 8 TO 21 DAYS AFTER IRS ACCEPTANCE.

Client Signature

Date

**I certify that I have presented and verbally reviewed all required disclosures with the consumer:**

Tax Preparer Signature

Date