

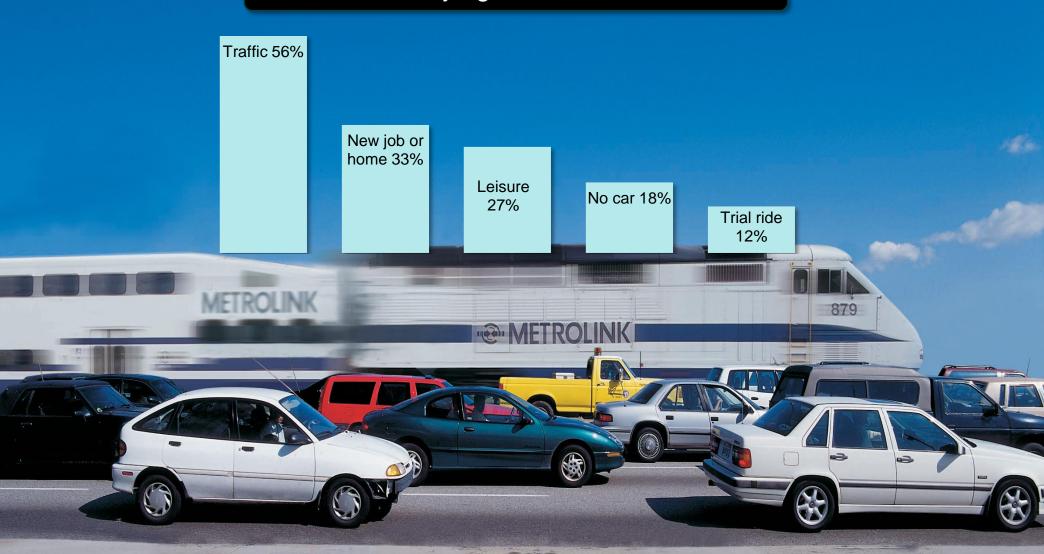


METROLINK_®

CREATE VALUE, EXCEED EXPECTATIONS



Reasons for trying Metrolink the first time



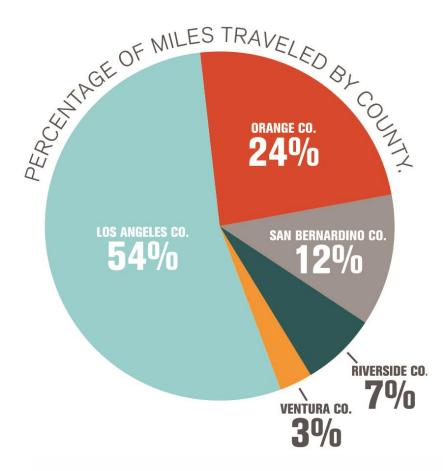
LOS ANGELES CO. SAN **VENTURA** BERNARDINO CO. CO. RIVERSIDE 64% ORANGE SAN DIEGO CO. CO.

OF METROLINK RIDERS TRAVEL ACROSS COUNTY LINES

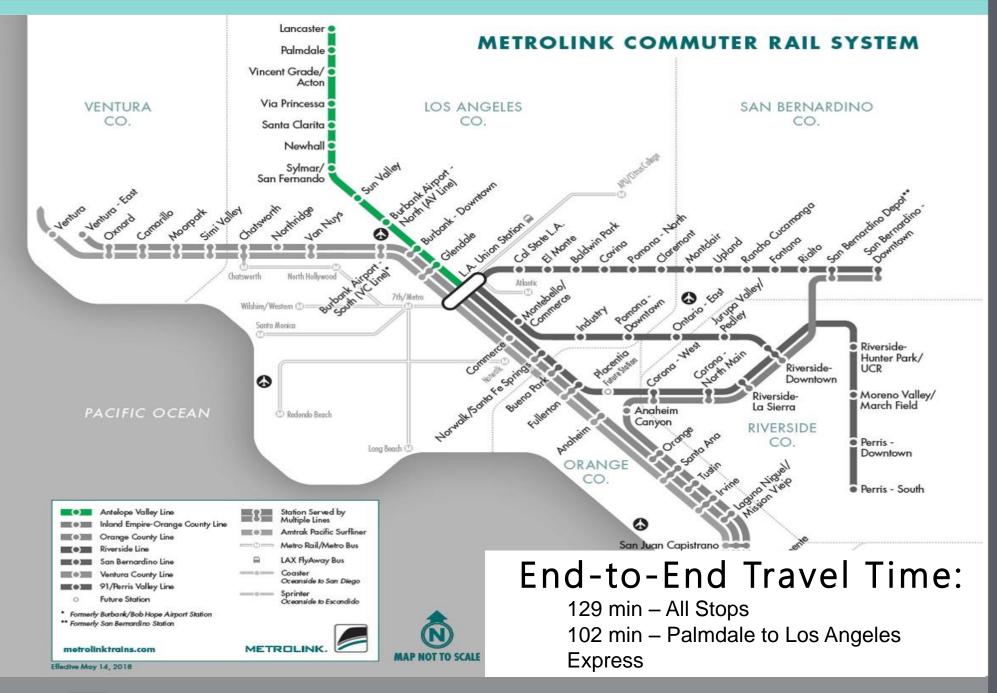
METROLINK CARRIES PASSENGERS ACROSS CITY AND COUNTY LINES TAKING RIDERS FROM CITY-TO-CITY, COUNTY-TO-COUNTY FOR A REGION-WIDE COMMUTE.

EACH YEAR METROLINK TRAINS TRAVEL

2.8 MILLION MILES



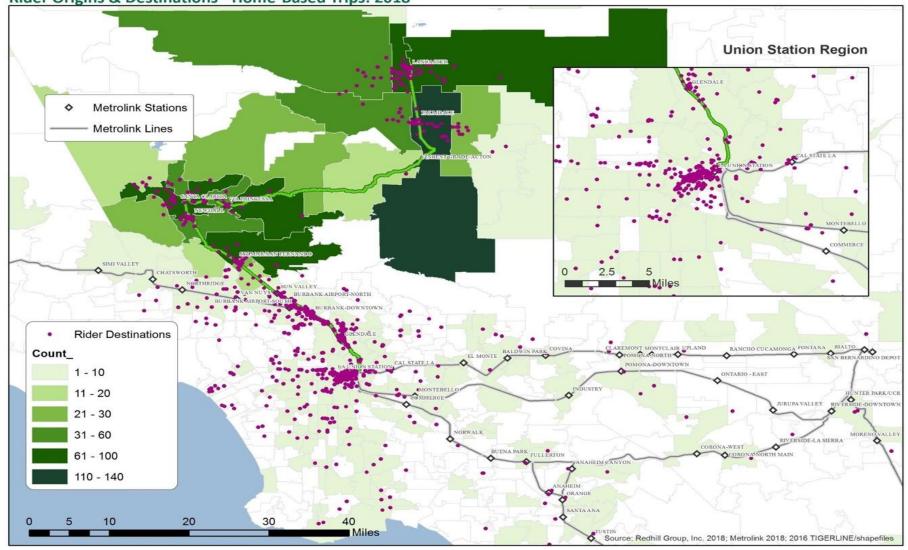




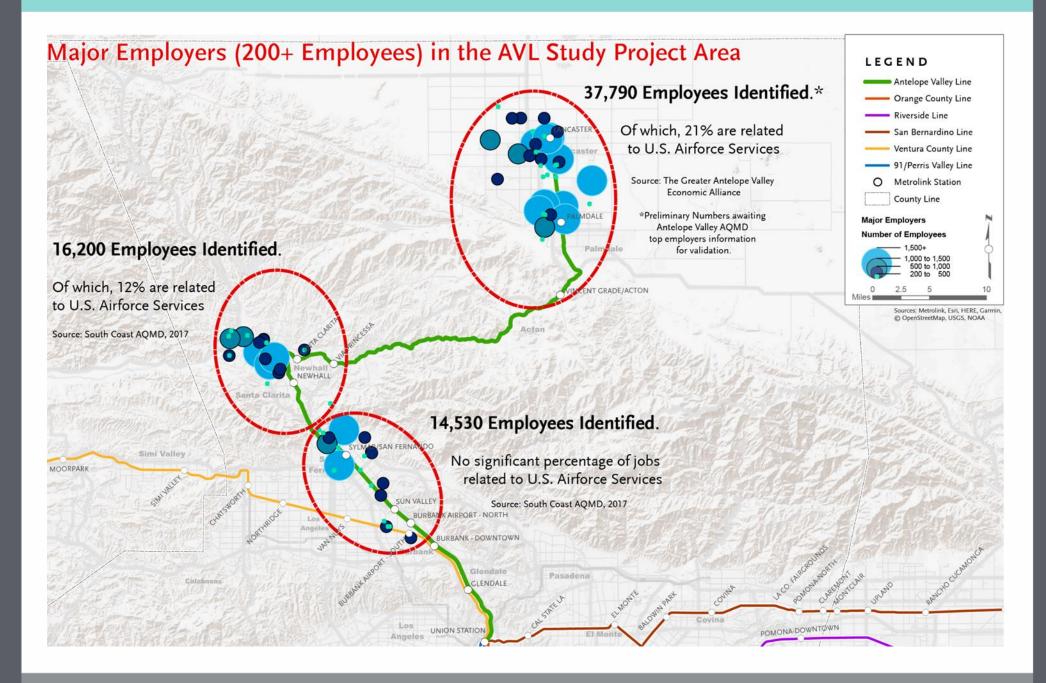


Metrolink: Antelope Valley Line - 200 Series Rider Origins & Destinations - Home-Based Trips: 2018









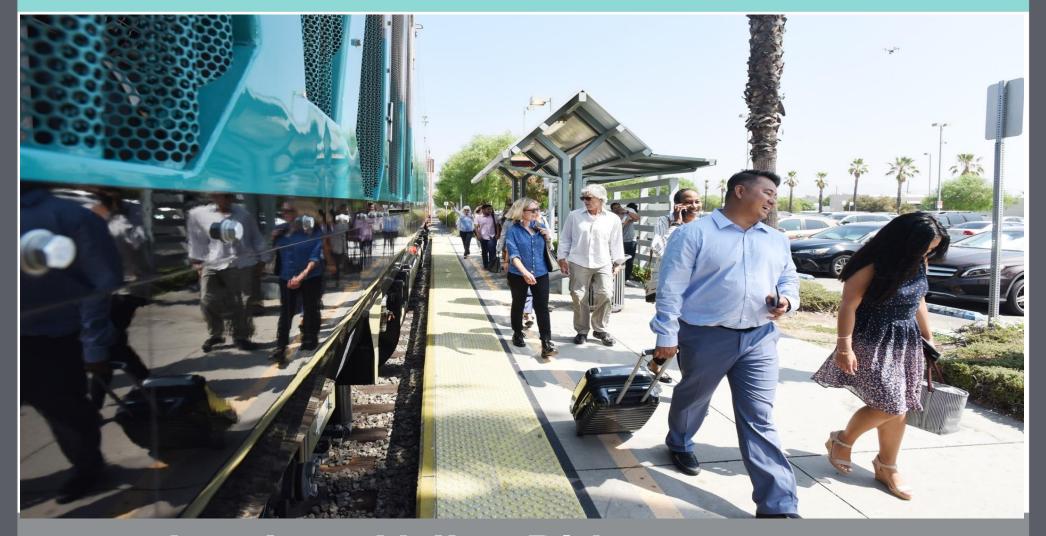


Ridership

Average Weekday Station Boardings

STATION	FY15	FY16	FY17	FY18	FY19	Trend
GLENDALE	609	647	672	698	718	
BURBANK	832	852	879	917	925	
BURBANK AIRPORT - NORTH	-	-	-	38	79	
SUN VALLEY	76	94	108	108	102	
SYLMAR/SAN FERNANDO	462	569	612	636	642	
NEWHALL	295	356	362	373	394	
SANTA CLARITA	263	329	347	385	401	
VIA PRINCESSA	421	461	495	529	546	
VINCENT GRADE/ACTON	95	112	113	121	130	
PALMDALE	342	465	476	488	499	
LANCASTER	349	426	450	485	475	





Antelope Valley Riders

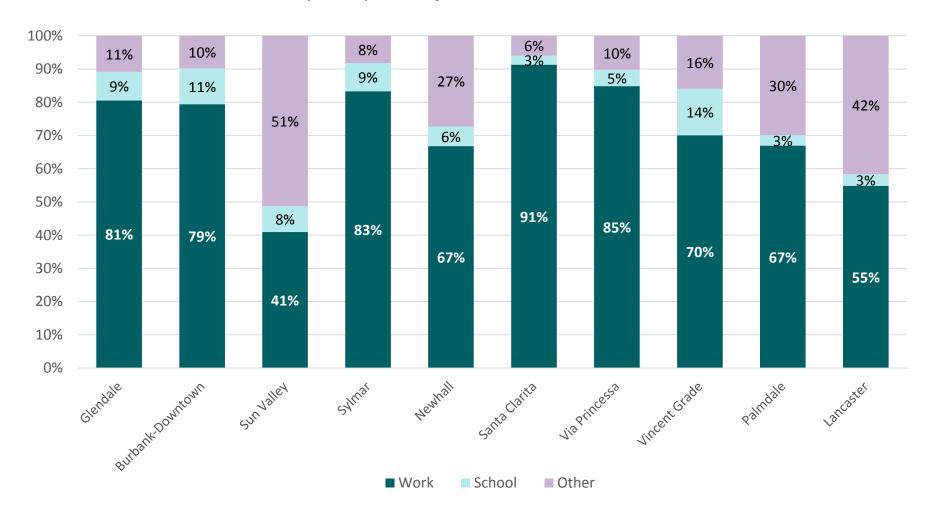
- 70% Ages 30-64
- \$74,091 Avg HHI
- 68% of Trips for Work

- 71% Have Access to a Car
- 66% Ride 4 Days/Week



Trip Purpose

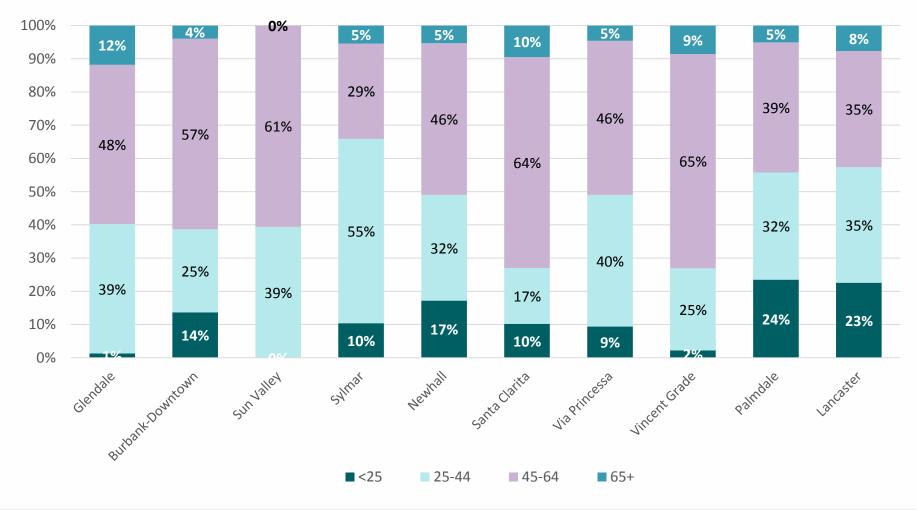
Trip Purpose by Home Station



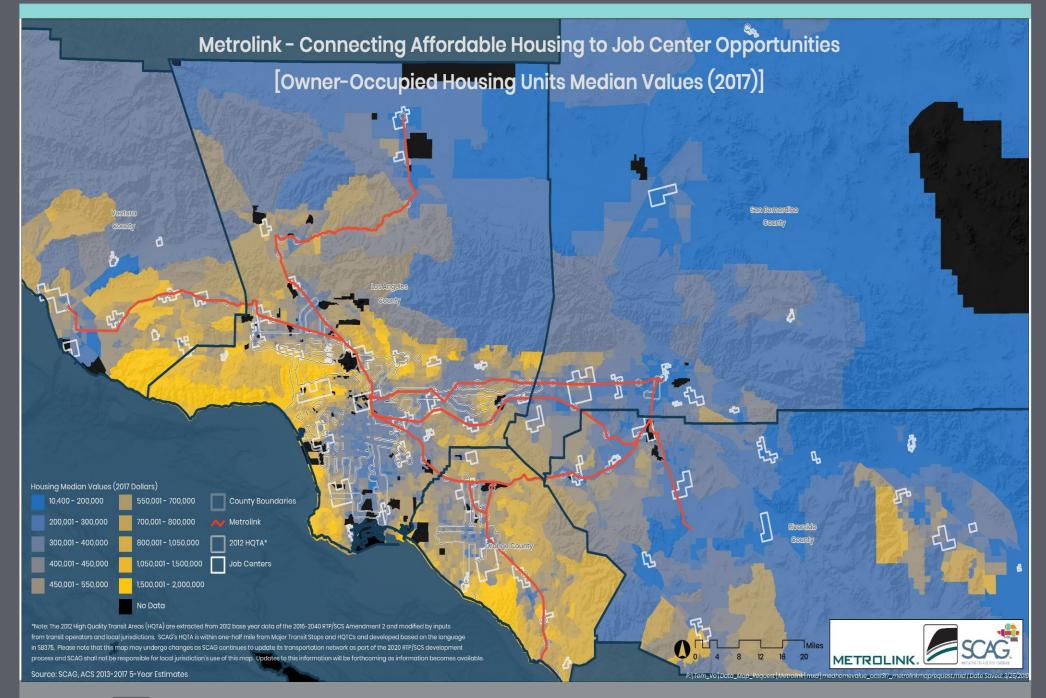


Age Categories

Age Category by Home Station









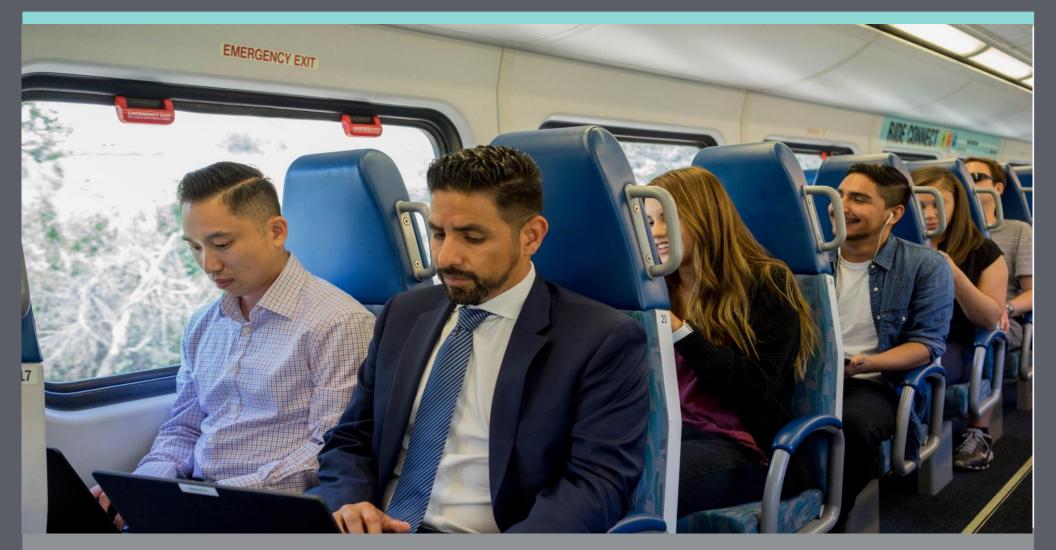


New CEO Vision

- *Customer-First Orientation with three pillars:

 - Safety & Security
 An Integrated System
 Modernized Business Practices

"Create Value, Exceed Expectations"



Antelope Valley New Rider Feedback

- 82% rank Metrolink overall as "Good," or "Excellent"
- Riders request more service, more station and reduced fares
- 55% take Metrolink for a stress-free commute





NEED ASSISTANCE?

TEXT 800-371-5465 (LINK)



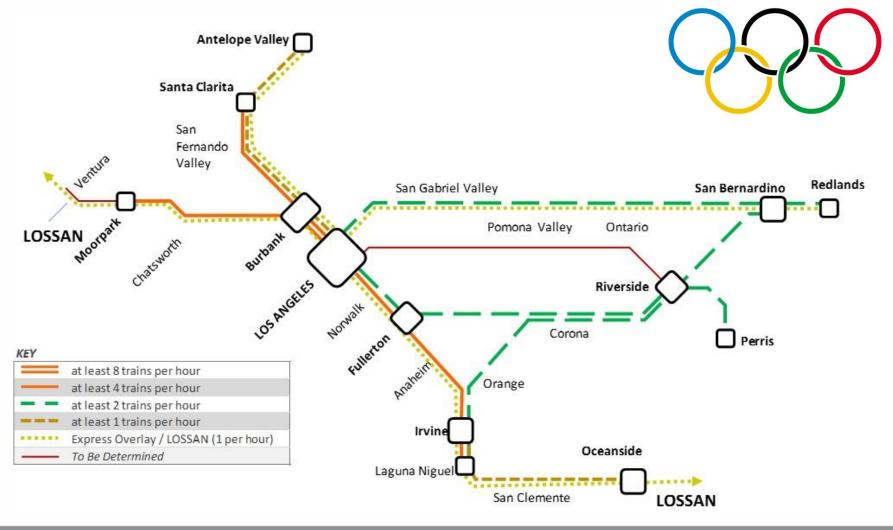
- TRAIN SCHEDULES
- SAFETY CONCERNS
- FARE QUESTIONS





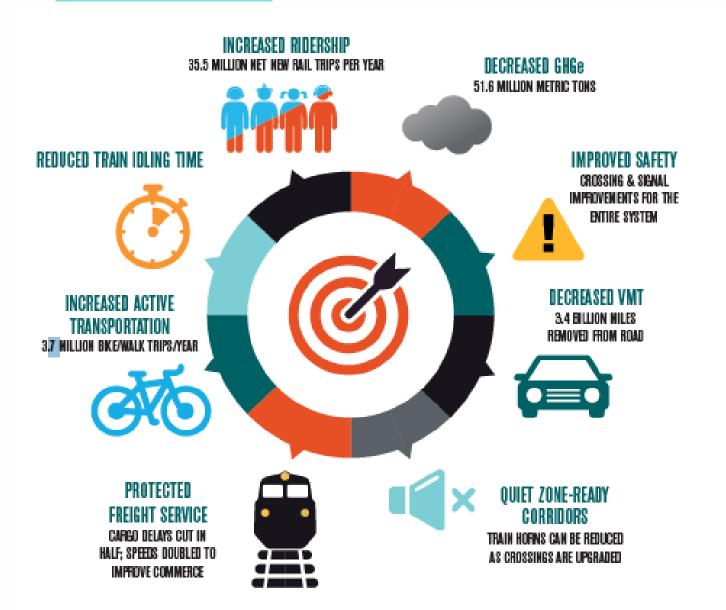


INTEGRATED SYSTEM

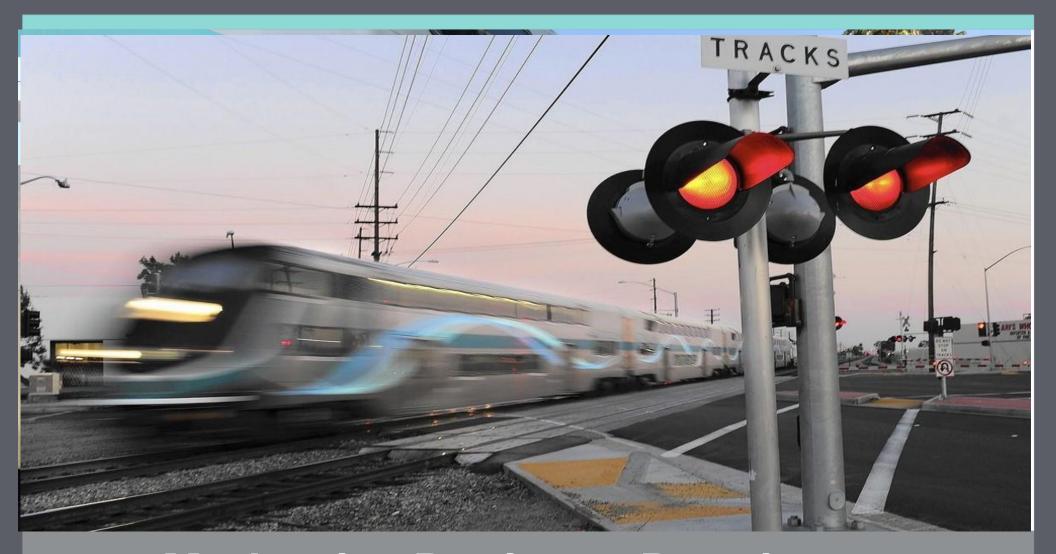








2021 – Super Bowl 2022 – OC Streetcar 2026 - FIFA World Cup 2028 – Olympics & Paralympics



Modernize Business Practices

- BBOC
- SCORE PMC
- Unsolicited Proposal Policy



PROGRESS TOWARD ZERO EMISSIONS

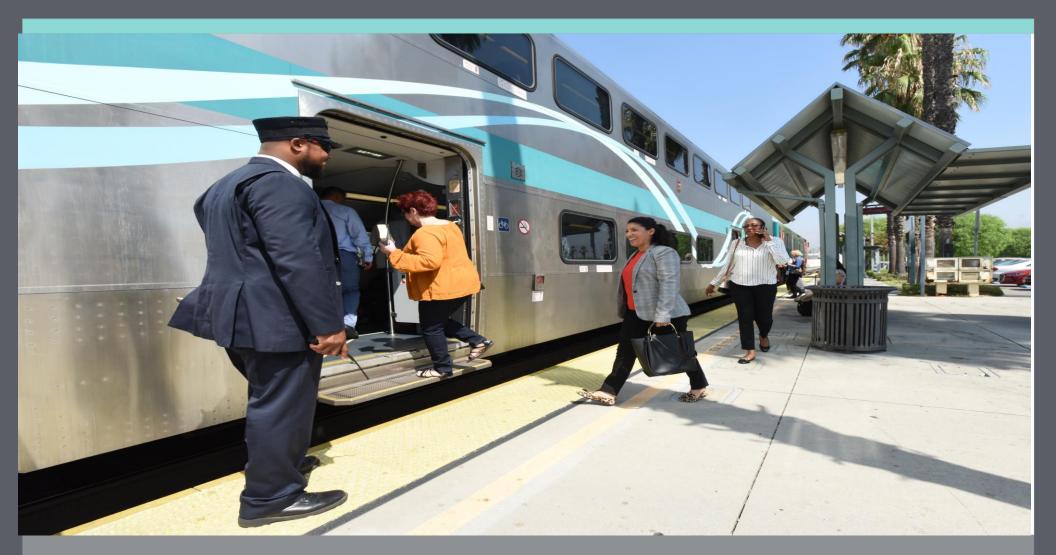




- Safer, cleaner and more power
- Up to 85% reduction in PM and NOx exhaust emissions
- 64% more horsepower compared to Tier 0
- Seven currently in revenue service







Future Customer-First Initiatives

- Loyalty Program: Link Up
- Guest Conductor
- Wi-Fi



