The Leap Model®

Cash Flow

Debt

Protection

Savings

Growth

P1 Vehicle Insurance	P2 Property Insurance	P3 Liability Insurance	Assets
P4 Disability Insurance	P5 Medical Insurance	P6 Government Plans	Assets & Income
P7 Wills & Documents	P8 Trust & Owner	P9 Life Insurance	Assets & Income & Life

S1 WCA/ Checking	S2 Savings	S3 Credit Union	Safety
S4 Savings Bonds	S5 Certificates	S6 Money Market	Safety & Yield
S7 Tax Deferred	S8 Tax Free	S9 Tax Deductible	Safety & Yield & Tax

G1 Government Bonds	G2 Corporate Bonds	G3 Municipal Bonds	Income
G4 Preferred Stocks	G5 Blue Chip Stocks	G6 Growth Securities	Income & Growth
G7 Collectibles	G8 Real Estate	G9 Business/ Shelters	Income & Growth & Tax