

Presentation by the Davis Joint Unified School District

Agenda





Declining Enrollment



Declining Enrollment Trends



Declining Birth Rates



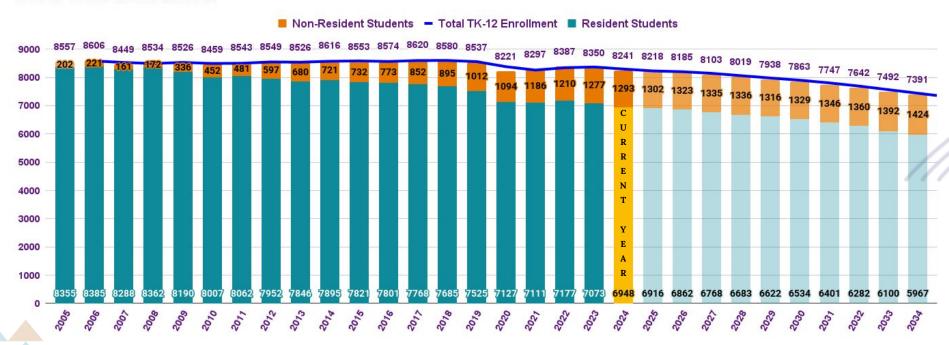
Housing Affordability/Availability



Data in this presentation is from the Student Population Forecast by Residence Davis Demographics MGT report from March 13, 2025. The report is based on DJUSD student data from October 2024.

DJUSD Declining Enrollment

DJUSD Total Enrollment TK-12





Declining Birth Rates & Drop in DJUSD Kinder Enrollment



Unexpected Drop in Total



2009 1 54 2014

2010 1 5 7 2015

2008 1 5 7 20 13

607

556

2005 1 5 7 2010

2004/54/2009

20061572011

2007/54/2012

600

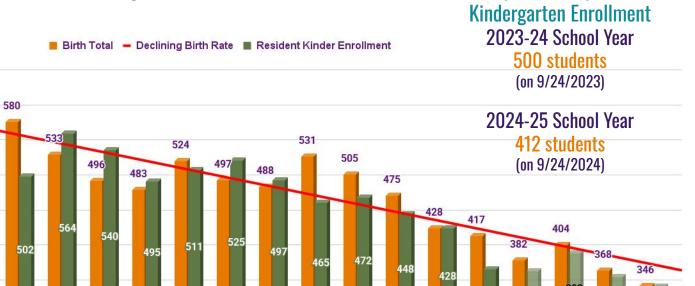
550

500

450

400

350



42015 2016 54 2016 54 2017 54 2018 54 2019 54 2020 54 2021 54 2022 5018 154 2023 54 2024 54 2025 54 2026

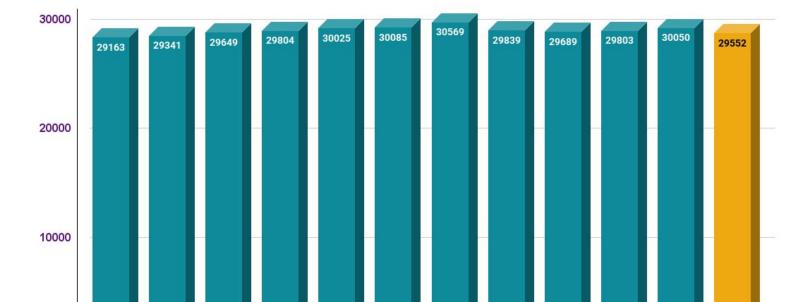
Birth Year / Kinder Year



20221 SY 2027

Yolo County Total Student Enrollment

TK-12 Enrollment Across Yolo County



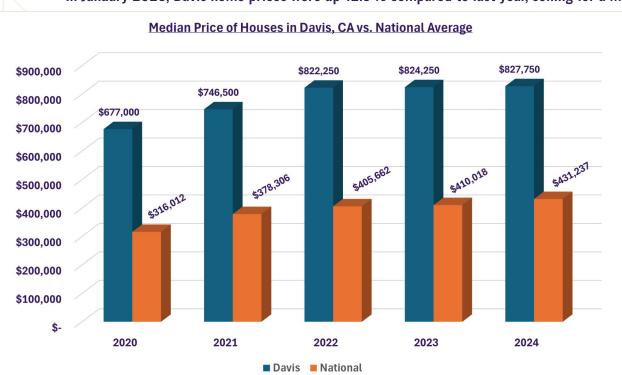






Davis Housing Affordability and Availability

In January 2025, Davis home prices were up 12.9% compared to last year, selling for a median price of \$869K.



Apartment Vacancy Rates in Davis

About 4% of market-rate apartments in Davis were vacant in fall 2024, up a combined average of 1.6% in one year.

Source: UC Davis <u>Report on the Apartment Vacancy and</u> <u>Rental Rate Survey</u>

Rental Rates in Davis

In February 2025: The average rental rate in Davis for all property types is \$2,495.

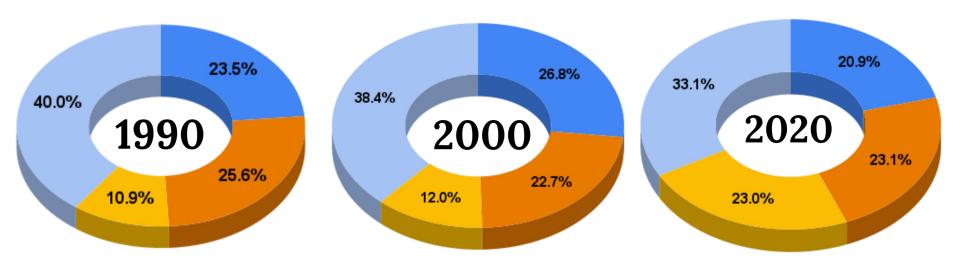
Data from Zillow on 2/21/2025 https://www.zillow.com/rental-manager/market-trends/ davis-ca/



Age Group Percent of Population by Year







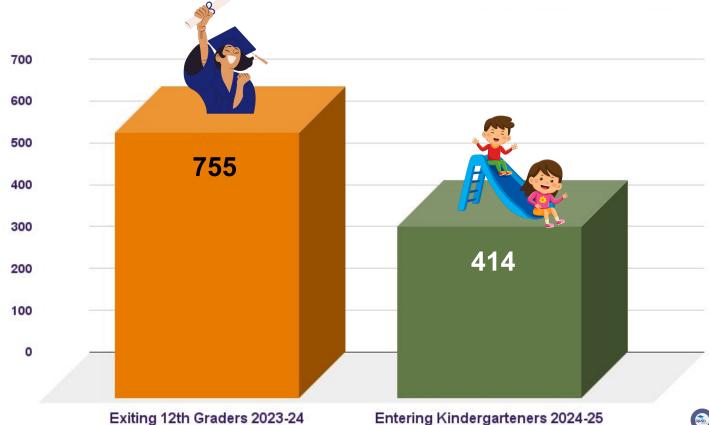
1990 City Population: 46,209 1990 UCD Enrollment: 23,230 2000 City Population: 60,308 2000 UCD Enrollment 25,312 2020 City Population: 66,8502020 UCD Enrollment 39,074



UCD data: https://www.universityofcalifornia.edu/about-us/information-center/historical-enrollment



Inbound vs. Outbound Cohort for DJUSD





Enrollment Determines School Funding



In order to maintain existing staff, academic programs and schools we must maintain stable student enrollment.

The economics of declining enrollment are very challenging for any district, and especially for DJUSD, which is one of the lowest funded Districts in the state despite local parcel taxes.





Proposed Development Projects



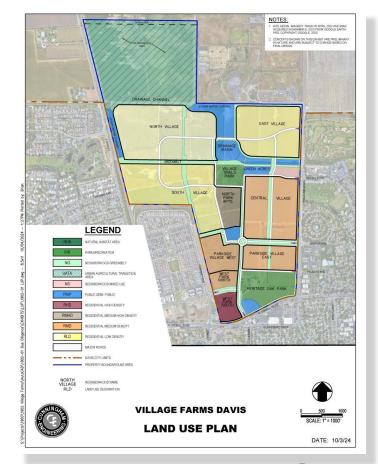
Proposed Development

Facts About Village Farms

- Potential Ballot Date: TBD
- ~1800 Units
- Estimated Student Yield: 700+
- Estimated Build-out: 15 years

Location: north of Covell Blvd and north and east of the Cannery

Boundary: North Davis/Holmes/Davis Senior High





Proposed Development

Facts About Willowgrove (formerly called Shriners Property)

- Potential Ballot Date: June 2026
- ~1250 Units
- Estimated Student Yield: 300+
- Estimated completion: 2033

Location: north of Covell Blvd and east of Wildhorse neighborhood

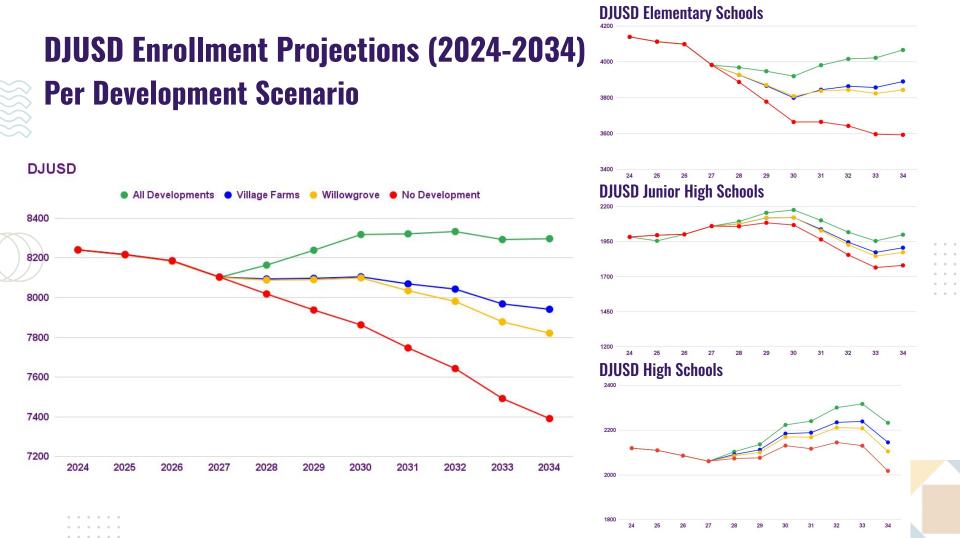
Boundary: Korematsu/Harper/Davis Senior High





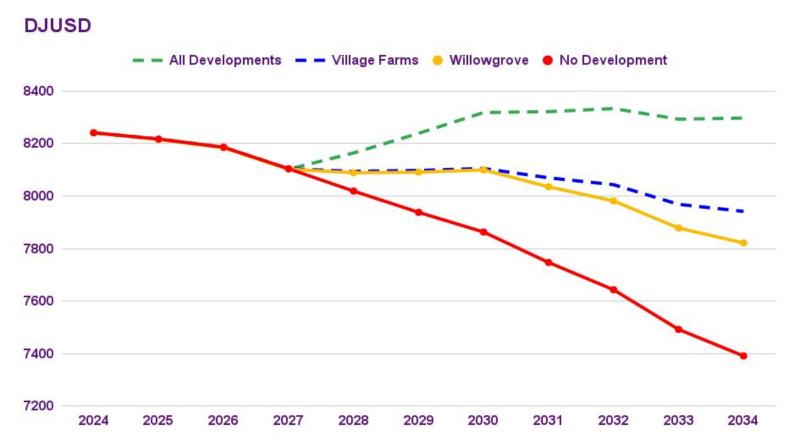




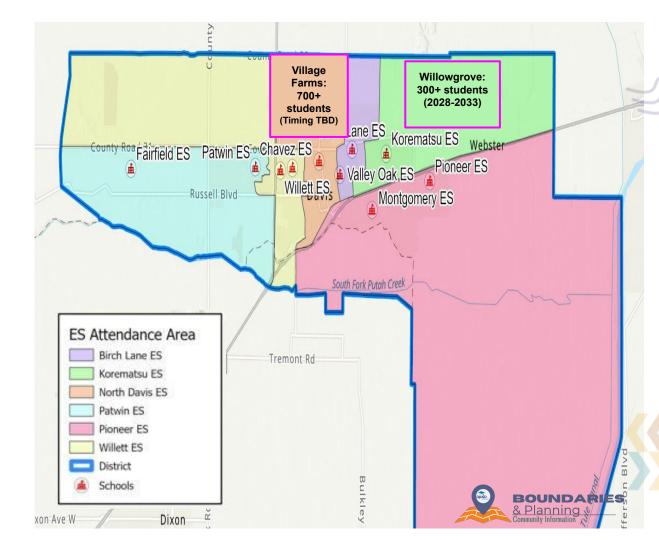


DJUSD Enrollment Projections (2024-2034)

Per Development Scenario



Current Elementary
Boundaries
With Where Proposed
Development Would Be
Located



Defining The Challenge Ahead



What Problem Are We Solving?

Our enrollment will depend on the outcome of two proposed large-scale developments to be decided upon by Davis voters.

Village Farms, possible vote TBD

• Willowgrove, possible vote in June 2026

















What You Can Expect



Factors Guiding Our Timeline



Annual Demographics Report (March)



Annual Actual Enrollment (September)



State and District Budgets Within Multi-year Projections



Village Farms Development

- Possible Vote TBD
- Expected Build-out: 700+ students, timing TBD



Willowgrove Development

- Possible Vote June 2026
- Expected Build-out: 300+ students by 2033







Community Education Effort: Housing-Schools Connection

 Fact-based education on DJUSD declining enrollment and how local housing development decisions impact school enrollment

NEXT STEPS



Community Process

- Develop solutions to address the challenge to enrollment that DJUSD will face ahead
- Engage staff, students, families and community in the process
- Expected to begin January 2026



Board of Education Final Decision

- Final decision expected October 2026
- Implementation 2027-28 school year







District-Provided Before and After School Care

Community and Family Support



High Graduation Rates

NEW Full Day Kindergarten





Diverse Programming

21st Century Learning Environments





Positive and Safe
School Culture

The very best educational experience for each child in a safe and nurturing environment.

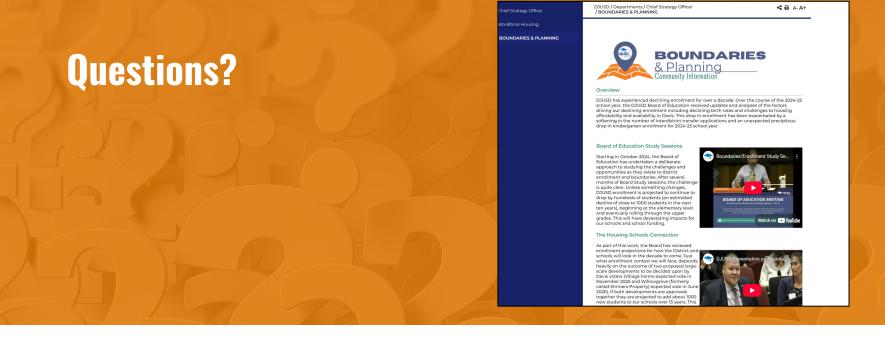






Without new housing, DJUSD will need a significant restructure in the coming years.

This will include school consolidation or closure, boundary rebalancing and/or school model adjustment.





www.djusd.net/boundaries_planning



Boundaries@djusd.net





Our Davis Joint Unified Team





Matt Best Superintendent superintendent@djusd.net

Maria Clayton
Chief Strategy Officer
mclayton@djusd.net

