

**Patient Information****Patient Registration Form (eCW)****(Please Print)**

Patient's Name (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex: Female \_\_\_\_\_ Male \_\_\_\_\_ Transgender \_\_\_\_\_

Married \_\_\_\_\_ Single \_\_\_\_\_ Divorce \_\_\_\_\_ Widow \_\_\_\_\_

Race (please check one)

Hispanic \_\_\_\_\_ African American/Black \_\_\_\_\_ Asian \_\_\_\_\_ American Indian \_\_\_\_\_

White/Caucasian \_\_\_\_\_ Native Hawaiian \_\_\_\_\_ Other \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_ Ext \_\_\_\_\_

Employer Name \_\_\_\_\_

Email Address \_\_\_\_\_ Last 4 of social: \_\_\_\_\_

Pharmacy Name, Address, Phone \_\_\_\_\_

**Emergency Contact:**

Last \_\_\_\_\_ First \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

**Primary Insurance Information**

Insurance Company Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Patient Relationship to Insured: \_\_\_\_\_

Subscriber ID \_\_\_\_\_ Group ID \_\_\_\_\_ Co/Pay \_\_\_\_\_

Effective Date: \_\_\_\_\_ Termination Date \_\_\_\_\_ Date of Birth MM\_\_/DD\_\_/YY\_\_

**Secondary Insured Information**

Insurance Company Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Responsible Party: Another Patient \_\_\_\_\_ Guarantor \_\_\_\_\_ Self \_\_\_\_\_

Responsible Party Name: Last \_\_\_\_\_ First: \_\_\_\_\_ (MI) \_\_\_\_\_

Date of Birth: MM \_\_\_\_/DD \_\_\_\_/YYYY \_\_\_\_

Email Address: \_\_\_\_\_ Sex: Female \_\_\_\_\_ Male \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**PLEASE COMPLETE FORMS IN BLACK INK ONLY**

## McKinney Ranch Medical Care & Wellness

Janet Lin, M.D.

## Health History Form

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Today's Date: \_\_\_\_\_

What brings you to the clinic today? \_\_\_\_\_

## Depression Screening

In the last 2 weeks, have you had less pleasure in doing activities that you normally do? Yes / No

Any feelings of being down, depressed or hopeless? Yes / No

## MEDICATIONS

[illegible]

## MEDICAL CONDITION

[illegible]

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### ALLERGIES

| Drug/Foods | Reaction |
|------------|----------|
|            |          |
|            |          |
|            |          |
|            |          |

### SURGERIES

| Type of Surgery | Date |
|-----------------|------|
|                 |      |
|                 |      |
|                 |      |
|                 |      |
|                 |      |

### FAMILY HISTORY

Please check if unknown family history \_\_\_\_

| Relative              | Deceased | Medical problems | Age at Death/ Cause |
|-----------------------|----------|------------------|---------------------|
| Father                | Y / N    |                  |                     |
| Mother                | Y / N    |                  |                     |
| Brother               | Y / N    |                  |                     |
| Sister                | Y / N    |                  |                     |
| Paternal Grandfather  | Y / N    |                  |                     |
| Paternal Grandmother  | Y / N    |                  |                     |
| Maternal Grandfather  | Y / N    |                  |                     |
| Maternal Grandmother  | Y / N    |                  |                     |
| Paternal Uncles/Aunts |          |                  |                     |
| Maternal Uncles/Aunts |          |                  |                     |

### SOCIAL HISTORY

|                                  |   |
|----------------------------------|---|
| Marital status:                  | How many children:                                    |
| Occupation:                      | Education level:                                      |
| Do you currently smoke? Y / N    | Age started: _____ How many packs per day: _____      |
| Former smoker? Y / N             | Age quit:   |
| Do you drink alcohol? Y / N      | How often? daily / weekly / monthly / rarely          |
|                                  | How many drinks?                                      |
|                                  | How often 6 or more drinks in 1 day? weekly / monthly |
| Do you exercise regularly? Y / N | Times per week?                                       |
|                                  | Minutes per week?                                     |
|                                  | Types of exercise:                                    |

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### HEALTH MAINTANCE

|  |  |                            |       |              |     |     |
|--|--|----------------------------|-------|--------------|-----|-----|
| Date of last Mammogram                         |  | Date of last PAP smear     |       |              |     |     |
| Date of last PSA                               |  | Date of last bone density  |       |              |     |     |
| Date of last colonoscopy<br>When due for next? |  | Date of last stool testing |       |              |     |     |
| Date of last eye exam                          |  | Any diabetic eye changes?  | Y / N |              |     |     |
| Last EKG                                       |  | Last stress test           |       |              |     |     |
| Last cholesterol                               |  | Results of cholesterol     | Total | Triglyceride | HDL | LDL |

### IMMUNIZATIONS

|                             |            |             |                                |
|-----------------------------|------------|-------------|--------------------------------|
| Influenza:                  | Pneumovax: | Prevnar 13: | Tetanus (Td/ Tdap) :           |
| Shingrix Date #1<br>Date #2 | Zostavax:  | HPV :       | Hepatitis A :<br>Hepatitis B : |

### SPECIALISTS

| Name/Specialty | Office Phone/Fax |
|----------------|------------------|
|                |                  |
|                |                  |
|                |                  |
|                |                  |
|                |                  |

### WOMENS HEALTH

|                        |  |
|------------------------|--|
| Last menstrual period: | Current method of contraception:                           |
| Number of pregnancies: | Number of live birth?<br>Number of miscarriages/abortions? |

### PREFERRED PHARMACY

Local: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Mail Order: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

# MCKINNEY RANCH MEDICAL CARE

## PATIENT HIPAA ACKNOWLEDGMENT AND CONSENT FORM

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

\_\_\_\_\_ (Patient Initials) **Notice of Privacy Practice.** I acknowledge that I have received the practices notice of Privacy practice, which describes the ways in which the practice may use and disclose my healthcare information for its treatment, payment, healthcare operations and other described and permitted uses and disclosures, I understand that I may contact the Privacy Office designated on the notice if I have question or complaint. I understand that this information may be disclosed electronically by the Provider and/or the Provider's business associates. To the extent permitted by law, I consent to the use and disclosure of my information for the purposes described in the practice's Notice of the Privacy Practices.

\_\_\_\_\_ (Patient Initials) **Release of Information.** I hereby permit practice and the physicians or other health professionals involved in the inpatient or outpatient care to release healthcare information for purposes of treatment, payment, or healthcare operations.

- Healthcare information may be released to any person or entity liable for payment on the Patients behalf in order to verify coverage or payment questions, or for any other purpose related to benefit payment. Healthcare information may also be released to my employer's designee when the services delivered are related to a claim under work compensation.
- If I am covered by Medicare or Medicaid, I authorize the release of healthcare information to the Social Security Administration or its intermediaries or carriers for payment of a Medicare claim or to the appropriate state agency for payment of a Medicaid claim. This information may include, without limitation, history and physical, emergency records, laboratory reports, operative reports, physician progress notes, nurse's notes, consultation, psychological and/or psychiatric reports, drug and alcohol treatment and discharge summary.
- Federal and state laws may permit this facility to participate in organizations with other healthcare providers, insurers, and/or other health care industry participants and their subcontractors in order for these individuals and entities to share my health information with one another to accomplish goals that may include but not be limited to: improving the accuracy and increasing the availability of my health records; decreasing the time needed to access my information; aggregating and comparing my information for quality improvement purposes; and such other purposes as may be permitted by law. I understand that this facility may be a member of one or more such organizations. The consent specifically includes information concerning psychological conditions, psychiatric conditions, intellectual disability conditions, genetic information, chemical dependency conditions and/or infectious diseases including, but not limited to, blood borne disease, such as HIV and AIDS.

### Disclosure to Friends and/or Family Members

#### DO YOU WANT TO DESIGNATE A FAMILY MEMBER OR OTHER INDIVIDUAL WITH WHOM THE PROVIDER MAY DISCUSS YOUR MEDICAL CONDITION? IF YES, WHOM?

I give permission for my Protected Health Information to be disclosed for purposes of communication results, findings and care decisions to the family members and others listed below:

| NAME | RELATIONSHIP | CONTACT NUMBER |
|------|--------------|----------------|
|      |              |                |

Patient may revoke or modify this specific authorization and that revocation or modification must be in writing.

I consent to email/phone calls for Appointment Reminders, Imaging (X-ray, CT, MRI etc.) Procedures (Mammograms, Colonoscopy, BMD, Physicals etc.)

Patients in our practice may be contacted via email/phone call to remind you of any Appointment Reminders, Imaging (X-ray, CT, MRI etc.) Procedures (Mammograms, Colonoscopy, BMD, Physicals etc.) or obtain feedback on your experience with our healthcare team, and to provide general health reminders/information.

If at any time, I provide an email address at which I may be contacted, I consent to receiving appointment reminders and other healthcare communication/information at that email provided to the practice.

The email address that I authorize to receive email message for Appointment Reminders, Imaging (X-ray, CT, MRI etc.) Procedures (Mammograms, Colonoscopy, BMD, Physicals etc.) and general health reminders/feedback/ information is \_\_\_\_\_.

The practice does not charge for this service

**Revocation**

I hereby revoke my request for future communications via email.

\_\_\_ I hereby revoke my request to receive any future appointment reminders, feedback and general health via emails

**NOTE:** This revocation only applies to communication from this Practice.

Patient Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

**Contact Authorization**

**I wish to be contacted at the following:**

- ☐ Home: \_\_\_\_\_
- ☐ Cell: \_\_\_\_\_
- ☐ Work: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

**The duration of this authorization is indefinite unless otherwise revoked in writing**



## McKinney Ranch Medical Care & Wellness

### *Patient General Consent to Treat*

I, the undersigned, hereby consent to the following

- Administration and performance of general treatments
- Use of prescribed medications
- Performance of diagnostic procedures/ tests and cultures
- Performance of other medically accepted laboratory tests that may be considered medically necessary or advisable based on the judgment of my physician or their assigned designees.
- Performance of minor in-office procedures that are medically necessary

I fully understand that this consent is given in advance of any specific diagnostic or treatment

I intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended. The consent will remain in full force until revoked in writing.

I understand that McKinney Ranch Medical Care may include consent at other satellite offices under common ownership.

A photocopy of this consent shall be considered as valid as the original.

I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

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**Patient Signature (or responsible party)**

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**Date**



## McKinney Ranch Medical Care & Wellness

### FINANCIAL POLICY

We are committed to providing you with the best possible care. Please understand that payment of your bill is considered part of your care. The following is a statement of our FINANCIAL POLICY that we require that you read, agree to and sign prior to any treatment.

We accept cash, checks, credit cards and money orders as form of payment.  
Extended payment plans are available with prior approval

#### MEDICARE/MEDICAID

As a participating provider for these programs, we accept assignment of benefits and will file all insurance claims for you. You are responsible for full payment of any deductible and/or co-insurance at the time service is rendered. All secondary/ supplemental policies will be filed with your carrier.

#### HMO / PPO AND OTHER MANAGED CARE

We will file all insurance claims for you. It is your responsibility to present your insurance card prior to service being rendered. If we are not participating provider for your managed care plan, you will be held responsible for full payment of your bill. Also, payment of applicable and co – payments is due at the time service is rendered.

#### OTHER INSURANCE

As a courtesy, we will file your insurance, however, you must provide all insurance information and a completed claim form (if required) at the time of service. Please understand that your policy is a contract between you and your insurance company. We are not a party to that contract. Therefore, the balance is your responsibility whether your insurance company pays or not. Should you elect to file your own insurance claim, you will be responsible for all charges at the time of service. Our practice is committed to providing the best possible treatment and we charge what is usual and customary for our area. You are responsible for paying the bill in full as deemed appropriate, regardless of the insurance company's determination of usual and customary rates.

#### SELF PAY

Payment in full is due at the time of service. Payment plans may be arranged if necessary, although all account balance shall be paid in full within 6 months.

#### DELINQUENT ACCOUNTS

Accounts that are not paid in full satisfactory arrangements not made within 90 days of service rendered are considered delinquent. Delinquent accounts may be referred to a collection agency, nationwide credit bureau or to our attorney for further action.

Thank you for understanding our Financial Policy. Please let us know if you have any questions or concerns.

**By signing below, I have read, understand and agree to the above Financial Policy**

\_\_\_\_\_  
Patient Signature (or responsible party)

\_\_\_\_\_  
Date

**AUTHORIZATION FOR RELEASE, USE AND DISCLOSURE  
OF PROTECTED HEALTH INFORMATION**

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

I hereby authorize \_\_\_\_\_ to release and  
(Office Name and Phone Number)  
disclose health information about me as described below to the following individuals or entities:

McKinney Ranch Medical Care & Wellness  
3950 S. Ridge Rd Suite 100  
McKinney TX 75070  
Phone: 972-540-1688 Fax: 972-540-5888

Date of Service: \_\_\_\_\_

|  |  |   |
|--|--|---|
| <input type="checkbox"/> Radiology Images            | <input type="checkbox"/> Discharge Summary         | <input type="checkbox"/> Complete Medical Records |
| <input type="checkbox"/> Radiology & Imaging Reports | <input type="checkbox"/> Pathology Report          | <input type="checkbox"/> Oncology Reports         |
| <input type="checkbox"/> Lab Reports                 | <input type="checkbox"/> ER Record                 | <input type="checkbox"/> Operative Reports        |
| <input type="checkbox"/> Cardiology Reports          | <input type="checkbox"/> Consultation Report       |   |
| <input type="checkbox"/> History and Physical Notes  | <input type="checkbox"/> Wound Care Clinic Records |   |

Other: \_\_\_\_\_

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulations (42 CFR Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains or as otherwise permitted by such regulations.

**REASON FOR DISCLOSURE**

My health information is being released or disclosed for the following reasons:

☐ Personal                      ☐ Insurance Eligibility/Benefits                      ☐ Further Medical Care

☐ Legal Investigation or Action                      ☐ Other (please specify) \_\_\_\_\_

**AUTHORIZATION EXPIRATION – this authorization is valid (check one):**

☐ From today forward for 180 days, only for information requested on this form

☐ For patients to indicate a shorter time frame only: From \_\_\_\_\_ Until \_\_\_\_\_

X: \_\_\_\_\_ DATE: \_\_\_\_\_  
(Signature)