

Instructor Monitor Tool

Instructions: Training Faculty (TF) should use this form to assess the competencies of instructor candidates and renewing instructors. For each competency, there are several indicators or behaviors that the instructor may exhibit to demonstrate competency.

To be used in conjunction with the Instructor/TF Renewal Checklist.

Role of the TF Observer:

The role of the TF observer for this monitoring is to observe only. Debriefing or correcting the instructor during the course should be avoided. If critical components are not being completed, contact the TC Coordinator or Course Director outside the classroom setting immediately.

Evaluating the Critical Actions:

The following questions are critical actions required for a successful course. Each item is written to maximize the objectivity and minimize the subjectivity of the evaluator. For each item, mark one of the following:

Yes	for items present or completed if there are no required changes for improvement. There may be recommendations for improvement and comments but no required changes.
Yes with req.	(Yes with requirements) for items that were completed but changes are required for full compliance. Fill in the comment box with the required change and rationale.
No	if the required action was not done or was done incorrectly. Fill in the comment box with the rationale.
Not Observed	for items the observer did not witness during monitoring.

SECTION 1: General information for the individual and course being observed.				
Instructor or instructor candidate name:				
Instructor ID #:	_ Instructor card expiration date:			
Course reviewed: Heartsaver® BLS ACLS	OACLS EP OPALS OPEARS® OASLS			
Purpose of review: Initial application	Instructor renewal Remediation			



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SECTION 2: Instructor competencies and indicators. Observed by TF in a class setting.

Cou	rse De	elivery: Presents	АНА с	ourse content as intended b	y usir	ng AHA course cur	ricula	and materials
2.1	Deliv agend		nt cons	sistent with AHA published	d guid	elines, Instructor N	Ianual	, Lesson Plans, and
	0	Yes	0	Yes with req	0	No	0	Not observed
2.2	Uses	videos, checklists	s, equip	oment, and other tools as d	irected	d in the Instructor N	/Janua	1
	0	Yes	0	Yes with req	0	No	0	Not observed
2.3	Allow	s adequate time	for con	tent delivery, skills practic	e, and	debriefing	_	
	0	Yes	0	Yes with req	0	No	0	Not observed
2.4	Prom	otes retention by	reinfor	cing key points				
	0	Yes	0	Yes with req	0	No	0	Not observed
2.5	Deliv	ers course in a sa	fe and	nonthreatening manner				
	0	Yes	0	Yes with req	0	No	0	Not observed
2.6	Relate	es course materia	l to auc	lience (prehospital or in-fac	cility)			
	0	Yes	0	Yes with req	0	No	0	Not observed
2.7	Effec	tively operates te	chnolo	gy used in the course				
	0	Yes	0	Yes with req	0	No	0	Not observed
2.8 Adapts terminology appropriate to location, audience, and culture								
	0	Yes	0	Yes with req	0	No	0	Not observed
2.9	Acco	mmodates studen	ts who	have disabilities and other	specia	al needs		
	0	Yes	0	Yes with req	0	No	0	Not observed
2.10) Prov	vides timely and a	ppropi	riate feedback to students				
	0	Yes	O	Yes with req	0	No	0	Not observed
2.1	l Uses	s principles of eff	ective	team dynamics during sma	ll grou	up activities		
	0	Yes	0	Yes with req	Ŏ	No	0	Not observed

Instructor Monitor Tool 2 Revised: February 2025



Instructor Monito		:	
Yes Yes	gs after scenarios to improve Yes with req	No No	Not observed
Testing and Remediation: Memediation when needed to determine the control of the		nowledge against perfor	mance guidelines and provides
2.13 Tests students by us Yes	ing AHA course materials ac	cording to instructions in	n the Instructor Manual Not observed
2.14 Provides feedback to	o students in a private and con	nfidential manner	
Yes	Yes with req	O No	Not observed
2.15 Provides remediatio opportunities	n by directing students to ref	erence material and by pr	roviding additional practice
Yes	Yes with req	O No	Not observed
2.16 Retests students who			
Yes	Yes with req	O No	Not observed
Professionalism: Maintains a	high standard of ethics and j	professionalism when rep	presenting the AHA
	ssional behavior in physical part, compassion, and respect	presentation and teaching	, including enthusiasm, honesty
Yes	Yes with req	O No	Not observed
	ERPA, and/or local guidelines		ity
Yes	Yes with req	O No	Not observed
2.19 Recognizes and appropriate Yes	ropriately responds to ethical Yes with req	issues encountered in tra	ining Not observed
		O	1101 00301100
2.20 Maintains student co	onfidentiality when appropria Yes with req	te No	Not observed



Overall comments from		aracter max.	
Review completed:	Successful	Remediation needed	Unsuccessful
TF name:			
TF signature:		Date:	
CECTION 2	D ' 6 1114	T. I I.	II TOO II I
SECTION 3:	Review of candidate	e or instructor. To be completed	by 1C Coordinator.
		vith my TC Coordinator, and my onitored candidate or instructor:	
Candidate or instructor	name:		
Candidate or instructor	signature:		Date:
Candidate or instructor TC Coordinator name: TC Coordinator signatu	signature: R. Brad Ga	arrard	Date: