

MLHS INVESTOR PACKAGE B – SEED ROUND

For Venture Funds, Family Offices, and Strategic Institutional Partners
Aligned with MLHS Business Plan and Utility Patent July 4, 2025

WHO WE ARE

MY LIVING HEADSTONE (MLHS) is a patent pending AI storytelling platform that transforms real life reflections into emotionally resonant multimedia legacy stories.

WHAT MAKES US UNIQUE

Four innovations combined in one seamless system:

Multi-format Story Generator - Create TED Talks, Podcasts, Avatar videos, or Fireside reflections from the same voice input.

Persona AI Agents - Choose Freud, Buddha, Jesus, or You in a different tone.

Voice Fusion - Clone your voice from less than a 2-minutes of speech to narrate your story.

Token-Based Audit Ledger - Trace every remix. Protect consent. Monetize variations. These features are the heart of our USPTO utility patent filed July 4, 2025.

WHERE WE STAND

Trademark application: My Living HeadStone (USPTO Serial #99228089).

Utility Patent Filed: July 4, 2025.

Verified MCP Agent Coded.

MVP Alpha on track Q4/25.

Launch: January 1, 2026.

Use of Funds and Runway

Category	% of Round	Amount (\$)	Milestone Unlocked
Launch Budget	45%	\$2,250,000	Through June 30, 2026
— AI Agent Dev and Cloud Infrastructure	15%	\$750,000	MVP Alpha ready Q4/25
— Mobile App UX / Functionality	10%	\$500,000	Functional app by Q4/25
— Legal, IP and Compliance	10%	\$500,000	Patent defense and regulatory readiness
— GTM / PR / Beta Programs	5%	\$250,000	10 Beta clients, 2 testimonials
— Ops & Admin	5%	\$250,000	Core team onboarding
Runway Reserve	55%	\$2,750,000	Working-capital buffer through Q3/27
Total	100%	\$5,000,000	Series A target when ARR ≥ \$5M

90% of funds are held in escrow at Chase Bank until the round closes; up to 10% may be drawn for expenses during fundraising.

With an expected burn of less than \$250k/month at peak scale up, this allocation provides 24-months of runway, extending to Q3/27 under conservative revenue assumptions.

Investor Safeguards

One times non-participating liquidation preference (NVCA standard).

Protective provisions on major corporate actions (debt less than \$250,000, M&A, new share class, option pool increase).

Option pool refresh requires majority investor approval.

Board composition: 1 founder, 1 lead investor, 3 independents mutually agreed.

QSBS eligible: C-Corp less than \$50M gross assets post funding.

CLIENTS

You – tell your story while you are here to control it.

Gen Z and Millennials – build a legacy story in real time.

Notables and Seniors – preserve values and life lessons.

Entrepreneurs and Job Seekers – personal branding.

Life Coaches and Therapists – AI-powered reflection.

Motivational and Spiritual Leaders – express belief systems.

Risk Matrix

Risk	Probability	Impact	Mitigation
Patent challenge	Med	High	Maintain continuation filings; token ledger trade-secrets fallback.
Key hires delay (CTO)	Med	High	Signed recruiter LOI; equity pool reserved; fractional CTO until full-time hire.
Deepfake misuse	Low	High	Token consent ledger + C2PA export; automated watermarking.
Competitive entry (StoryFile, Gan.AI, Netflix personalization)	Med	Med	Speed to market; pricing moat; consent ledger differentiation.

Spectrum: Patent denial ←→ Product and Partner growth + IP sale

EXIT OPTIONS

Acquisition by OpenAI, Alphabet, Meta, Adobe, or estate platforms.

IPO or equity expansion as token economy scales.

Revenue-backed investor buyback by 2027.

IP Filed and Defended: July 4, 2025 Utility Patent.

Roadmap and Milestones

Quarter	Milestone
Q3/25	CTO and team onboard, AI system validated, seed capital close, Agentforce setup, 10 Beta Clients engaged.
Q4/25	MVP launch, tokens, router, Agentforce production workspace, two Beta Testimonials.
Q1/26	Launch January 1, 2026.
Q2/26	Pro tier feature release, white label pilot.

JOIN US

MY LIVING HEADSTONE is Small Team AI Agent Workforce launch ready January 1, 2026 with Seed Funding completed end of Q3 2025.

We are seeking venture funds, family offices, and other strategic institutional partners who believe in ethical AI, story ownership, and generational dignity.

Minimum Investment: \$100,000

Pre-Money Valuation: \$15,000,000

Security: Series Seed Preferred Equity (priced round)

Share Price: \$1.00

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Contact

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