

MLHS INVESTOR PACKAGE A – SEED ROUND

For Individual Accredited Investors

MLHS Business Plan Utility Patent July 4, 2025

WHO WE ARE

MY LIVING HEADSTONE (MLHS) is a patent-pending AI storytelling platform that transforms real life reflections into emotionally resonant multimedia legacy stories.

WHAT MAKES US UNIQUE

Four innovations combined in one seamless system:

Multi-format Story Generator

Create TED Talks, Podcasts, Avatar videos, or Fireside reflections from the same voice input

Persona AI Agents

Choose Freud, Buddha, Jesus, or You in a different tone

Voice Fusion

Clone your voice from less than a 2-minutes of speech to narrate your story

Token-Based Audit Ledger

Trace every remix. Protect consent. Monetize variations

These features are the heart of our **USPTO utility patent filed July 4, 2025**.

WHERE WE STAND

Trademark application: **My Living HeadStone (USPTO Serial #99228089)**

Utility Patent Filed: **July 4, 2025**

Verified **MCP Agent Coded**

MVP Alpha on track Q4/25

Launch: **January 1, 2026**

Use of Funds and Runway

Category	% of Round Amount (\$)			Milestone Unlocked
Launch Budget (45 %)		\$2,250,000	Through June 30, 2026	
• AI Agent Dev and Cloud Infrastructure	15 %	\$750,000	MVP Alpha ready Q4/25	
• Mobile App UX / Functionality	10 %	\$500,000	Functional app by Q4/25	
• Legal, IP and Compliance	10 %	\$500,000	Patent defense and regulatory readiness	
• GTM / PR / Beta Programs	5 %	\$250,000	10 Beta clients, 2 testimonials	
• Ops & Admin	5 %	\$250,000	Core team onboarding	
		\$2,750,000	Working-capital buffer through	

Q3/27

100 %

\$5 000 000

Series A target when ARR greater than or equal to \$5M

With an expected burn of less than \$250k/month at peak scale up, this allocation provides 24-months of runway, extending to Q3/27 under conservative revenue assumptions.

- One times non-participating liquidation preference (NVCA standard)
- Protective provisions on major corporate actions (debt less than \$250,000, M&A, new share class, option pool increase)
- Option-pool refresh requires majority investor approval
- Board composition: 1 founder, 1 lead investor, 3 independents mutually agreed
- QSBS eligible: C-Corp less than \$50M gross assets post funding

- **You** – tell your story while you are here to control it
- **Gen Z and Millennials** – build a legacy story in real time
- **Notables and Seniors** – preserve values and life lessons
- **Entrepreneurs and Job Seekers** – personal branding
- **Life Coaches and Therapists** – AI-powered reflection
- **Motivational and Spiritual Leaders** – express belief systems

Risk	Probability	Impact	Mitigation
Patent challenge	Med	High	Maintain continuation filings; token ledger trade-secrets fallback
Key hires delay (CTO)	Med	High	Signed recruiter LOI; equity pool reserved; fractional CTO until full-time hire
Deepfake misuse	Low	High	Token consent ledger + C2PA export; automated watermarking
Competitive entry (StoryFile, Gan.AI, Netflix personalization)	Med	Med	Speed to market; pricing moat; consent ledger differentiation
Patent denial			Product and Partner growth + IP sale

EXIT OPTIONS

- Acquisition by OpenAI, Alphabet, Meta, Adobe, or estate platforms
- IPO or equity expansion as token economy scales
- Revenue-backed investor buyback by 2027
- IP Filed and Defended: July 4 2025 Utility Patent

Roadmap and Milestones

Quarter Milestone

- Q3/25 CTO and team onboard, AI system validated, seed capital close, Agentforce setup, 10 Beta Clients engaged
- Q4/25 MVP launch, tokens, router, Agentforce production workspace, two Beta Testimonials
- Q1/26 Launch January 1, 2026
- Q2/26 Pro tier feature release, white label pilot

JOIN US

MY LIVING HEADSTONE is Small Team AI Agent Workforce launch-ready January 1, 2026 with Seed Funding completed end of Q3 2025.

We are seeking individual investors who believe in *ethical AI, story ownership, and generational dignity.*

Minimum Investment: \$10,000

Pre-Money Valuation: \$15,000,000

• **Security:** Series Seed Preferred Equity (priced round)

• **Share Price:** \$1.00

90 % of funds are held in escrow at Chase Bank until the round closes; up to 10 % may be drawn for expenses during fundraising.

This is your chance to invest in an emotionally resonant, legally defensible AI storytelling engine, one that speaks in your voice.

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