

Risk Adjustment Timelines for Medicare Advantage Health Plans

Payment	Payment Description	Payment Effective	Payment Date	Dates of Service	Health Plan
Year	, ayment Description	Periods	, ayment bate	Duties of Definite	Submission Deadline to CMS
2017	Preliminary	January - June 2017	January - June 2017	July 2015 to June 2016	September 9, 2016
2017	Actual	July - December 2017	July - December 2017	CY 2016	March 3, 2017
2017	True-Up (Retro Adj)	January - June 2017	August 2017	CY 2016	March 3, 2017
2017	2017 Final	CY 2017	July 2018	CY 2016	January 31, 2018*
2018	Preliminary	January - June 2018	January - June 2018	July 2016 to June 2017	September 1, 2017
2018	Actual	July - December 2018	July - December 2018	CY 2017	March 2, 2018
2018	True-Up (Retro Adj)	January - June 2018	August 2018	CY 2017	March 2, 2018
2018	2018 Final	CY 2018	July 2019	CY 2017	January 31, 2019
2019	Preliminary	January - June 2019	January - June 2019	July 2017 to June 2018	September 7, 2018
2019	Actual	July - December 2019	July - December 2019	CY 2018	March 1, 2019
2019	True-Up (Retro Adj)	January - June 2019	August 2019	CY 2018	March 1, 2019
2019	2019 Final	CY 2019	July 2020	CY 2018	January 31, 2020
2020	Preliminary	January - June 2020	January - June 2020	July 2018 to June 2019	September 6, 2019
2020	Actual	July - December 2020	July - December 2020	CY 2019	March 6, 2020
2020	True-Up (Retro Adj)	January - June 2020	August 2020	CY 2019	March 6, 2020
2020	2020 Final	CY 2020	July 2021	CY 2019	January 31, 2021

^{*}CMS has extended the 2016-2017 final risk adjustment reconciliation encounter data deadline to September 14, 2018. The PY2017 final risk adjustment reconciliation will be included in the April 2019 payment. See: https://www.cms.gov/Research-Statistics-Data-and-Systems/Computer-Data-and-Systems/HPMS-Memos-Archive-Weekly-Items/SysHPMS-Memo-2018-Week4-Feb-19-23.ht ml?DLPage=4&DLEntries=10&DLSort=1&DLSortDir=descending

- CMS. Deadline for Submitting Risk Adjustment Data for Use in Risk Score Calculation Runs for Payment Years 2015, 2016, and 2017. DEPARTMENT OF HEALTH & HUMAN SERVICES https://www.csscoperations.com/internet/cssc3.nsf/files/HPMS%202015_2016_2017%20Payment%20Run%20Notice_051315%20final.pdf/\$File/HPMS%202015_2016_2017%20Payment%20Run%20Notice_051315%20final.pdf. Published May 13, 2015. Accessed June 29, 2017.
- CMS. Deadline for Submitting Risk Adjustment Data for Use in Risk Score Calculation Runs for Payment Years 2016, 2017, and 2018. DEPARTMENT OF HEALTH & HUMAN SERVICES. https://www.csscoperations.com/inter-net/cssc3.nsf/files/HPMS%202016_2017_2018%20Payment%20Run%20Notice.pdf. Published April 20, 2016. Accessed April 29, 2017.
 CMS. Deadline for Submitting Risk Adjustment Data for Use in Risk Score Calculation Runs for Payment Years 2017, 2018, and 2019. DEPARTMENT OF HEALTH & HUMAN SERVICES. Published April 25, 2017.
- CMS. Deadline for Submitting Risk Adjustment Data for Use in Risk Score Calculation Runs for Payment Years 2017, 2018, and 2019. DEPARTMENT OF HEALTH & HUMAN SERVICES. Published May 3, 2018. See: https://www.npaonline.org/sites/default/files/PDFs/2018%202019%202020%20Payment%20Run%20Notice.pdf

