



QUICKBOOKS DESKTOP 2021 CLIENT TRAINING

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Lesson 14

**Time and Mileage Tracking**

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## About the Author



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Esther Friedberg Karp is an internationally renowned trainer, writer, business consultant and speaker who has been repeatedly listed as one of Insightful Accountant's Top 100 QuickBooks ProAdvisors in the world. She has also been named to their Top 10 list on two occasions: as Top International ProAdvisor and Top Trainer/Writer ProAdvisor.

Based in Toronto, Canada, Esther has the unique distinction of holding ProAdvisor certifications in the United States, Canada and the United Kingdom. She has authored materials and delivered educational and certification courses for Intuit in all those countries, as well as Australia where she conducted live QuickBooks Online training. She has spoken at Scaling New Heights, QuickBooks Connect and other conferences, and has written countless articles for Intuit Global.

Esther's clients include companies worldwide and accounting professionals who seek her out on behalf of their own clients. She is sought out for her expertise in multicurrency and various countries' editions of QuickBooks Desktop and Online, and for her talent in customizing QuickBooks usage for different industries. She also teaches QuickBooks Core and Advanced certification classes to accounting professionals in Canada.

Esther holds a BSc from the University of Toronto in Actuarial Science and Mathematics, and an MBA in Marketing and Finance from York University's Schulich School of Business.

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## Lesson Objectives

- Learn how to track time worked on a project
- Learn how to invoice a customer for time worked on a project
- Create project reports for time tracking and learn about other project reports
- Learn how to set up items used to track time worked by owners or partners
- Learn how to pay nonemployees for time worked

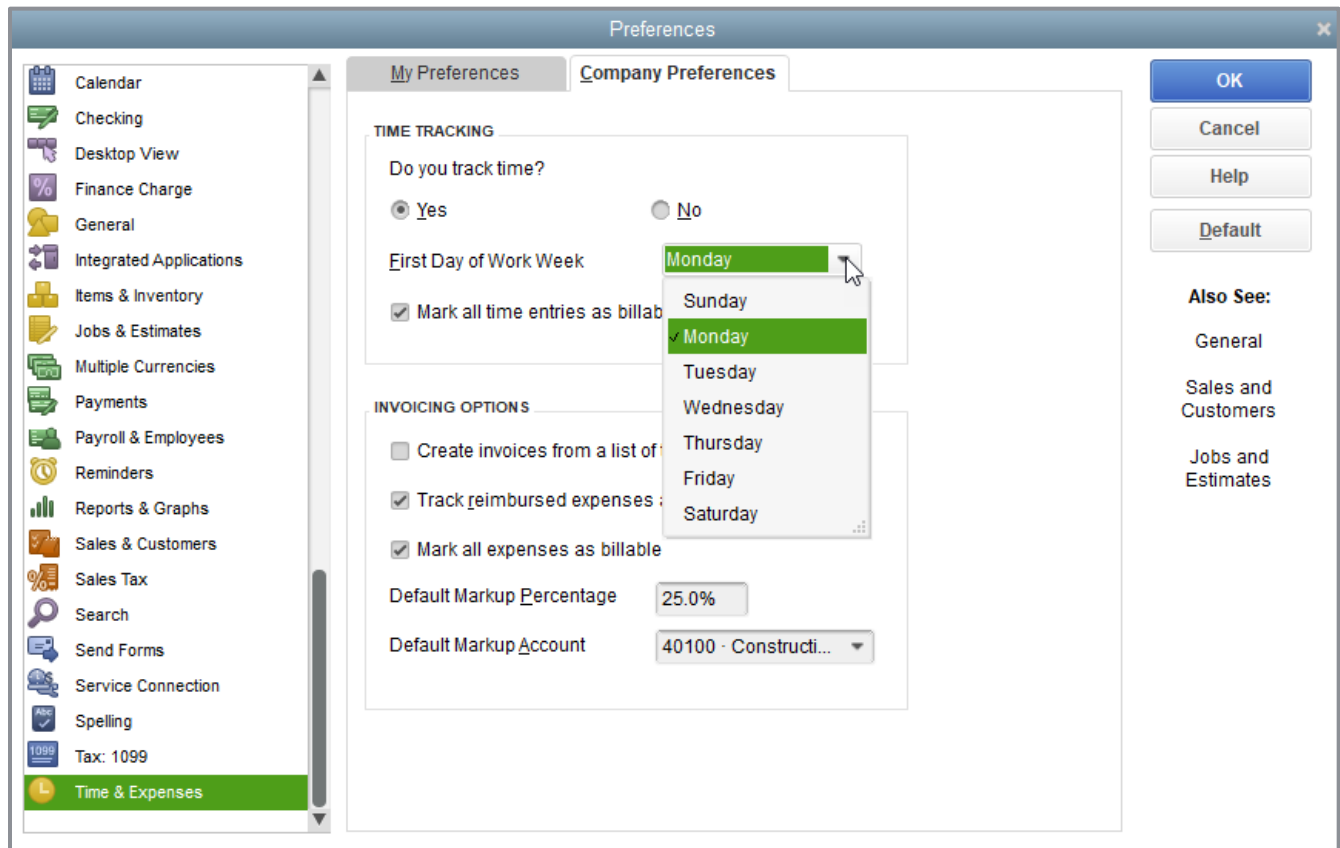
# Track Time and Mileage

QuickBooks provides time tracking for any job. Time tracking lets you keep track of the time a person spends on each job (including sick and vacation time and time spent for general overhead). The person whose time you track can be an employee, an owner or partner or a subcontractor.



## Step-by-Step: Turn on Time Tracking

1. Make sure you are signed into the QuickBooks company as the Admin user. (If other users have been set up on other computers to access the company in multi-user mode, ensure they are not signed in and you are in single-user mode.)
2. From the Edit menu, choose **Preferences**.
3. Click **Time & Expenses** in the left panel then click the **Company Preferences** tab. (You will likely have to scroll down as the list of preferences in the left panel is alphabetical and preferences that are at the end of the alphabet will be at the bottom.)
4. Make sure **Yes** is selected as the answer to the question *Do You Track Time?*
5. Choose your first day of the work week from the drop-down menu.
6. Choose if you want your time entries to default to billable or not.



7. Click **OK** to save the preference setting.

## NOTES

## Enter Time Data

Below are two ways to get time data into a company file:

- Enter time directly onto a weekly timesheet or single activity form in QuickBooks
- Use the Stopwatch in the Time/Enter Single Activity window to time an activity while you are performing it

When you track time with QuickBooks, you have a choice of two forms to enter time: The Weekly Timesheet or the Time/Enter Single Activity window. If you want to enter time for multiple jobs or multiple days, then the Weekly Timesheet is the best choice.

CUSTOMER:JOB	SERVICE...	NOTES	CLASS	M 1	TU 2	W 3	TH 4	F 5	SA 6	SU 7	TOTAL	BILLAB...
Teschner, Anton:Sun Room	Framing			8:00	8:00	4:00					20:00	<input checked="" type="checkbox"/>
Teschner, Anton:Sun Room	Removal					4:00	8:00	8:00			20:00	<input checked="" type="checkbox"/>
Totals				8:00	8:00	8:00	8:00	8:00	0:00	0:00	40:00	



A single activity entry shows the time spent by one person performing a single activity for a single job on a single date. If you tend to enter a lot of detailed notes about your activities, or you prefer to enter time data as you complete each activity, use the Time/Enter Single Activity window instead.

The screenshot displays the 'Time/Enter Single Activity' window. At the top, there are navigation buttons: 'Previous', 'Next', 'Spelling', and 'Timesheet'. The main area contains the following fields and controls:

- DATE:** 12/08/2025
- NAME:** Elizabeth N. Mason
- CUSTOMER:JOB:** Teschner, Anton:Sun Room
- SERVICE ITEM:** Framing
- CLASS:** (Empty dropdown)
- DURATION:** 8:00 (with Start, Stop, and Pause buttons)
- NOTES:** These notes are unique to this day's time tracking
- NOT BILLED:** Indicator with a clock icon
- Billable:** Checked checkbox

At the bottom of the window, there are three buttons: 'Save & Close', 'Save & New', and 'Revert'.

If you have employees who don't have access to a computer or who don't have access to QuickBooks, you can print blank copies of the weekly timesheet for your employees to fill out by hand.

CUSTOMER:JOB	SERVICE ...	NOTES	CLASS	M 1	TU 2	W 3	TH 4	F 5	SA 6	SU 7	TOTAL	BILLABL...
Teschner, Anton:Sun Room	Framing			8:00	8:00	4:00					20:00	☑
Teschner, Anton:Sun Room	Removal					4:00	8:00	8:00			20:00	☑
Totals				8:00	8:00	8:00	8:00	8:00	0:00	0:00	40:00	



## Step-by-Step: Print a Blank Timesheet

1. Open the Weekly Timesheet (either from the Home page by clicking the **Enter Time** icon or, from the Employees menu, choose **Enter Time → Use Weekly Timesheet**).
2. From the Print drop-down menu, choose **Print blank timesheet**.
3. In the Print Timesheets window, click **Print**.

## NOTES

# Record Employee Time on Weekly Timesheets



## Step-by-Step: Enter Information on a Weekly Timesheet

1. On the Home page, click **Enter Time → Use Weekly Timesheet**.

CUSTOMER:JOB	SERVICE ITEM	NOTES	CLASS	M 17	TU 18	W 19	TH 20	F 21	SA 22	SU 23	TOTAL	BILLABLE?
Ecker Designs Office Repairs	Framing						8.00	8.00			16.00	<input checked="" type="checkbox"/>
Ecker Designs Office Repairs	Installation									8.00	8.00	<input checked="" type="checkbox"/>
Ecker Designs Office Repairs	Removal			8.00	8.00						16.00	<input type="checkbox"/>
Totals				8.00	8.00	8.00	8.00	0.00	0.00	8.00	40.00	

2. In the Name field, select the employee, owner, partner, or subcontractor) from the drop-down list.



**IMPORTANT:** Timesheets can be entered in batches by selecting **Multiple Names (Payroll)** or **Multiple Names (Non-Payroll)** in the drop-down list for the Name. Those options are at the very top of the drop-down list.

CUSTOMER:JOB	SERVICE ITEM	NOTES	CLASS	TU 18	W 19	TH 20	F 21	SA 22	SU 23	TOTAL	BILLABLE?
				0.00	0.00	0.00	0.00	0.00	0.00	0.00	

3. Choose the proper week by clicking the **Calendar** icon.
4. Choose the corresponding Customer:Job in the first column.
5. Enter the corresponding service item in the Service Item column. If you have additional items for Payroll and Workers Comp, enter those as well.
6. Enter the daily hours into the timesheet.
7. The Billable column to the right of the Total column tells QuickBooks if the time will be transferred to an invoice. A checkmark in the field indicates you want to invoice the customer for time worked.

CUSTOMER:JOB	SERVICE ITEM	NOTES	CLASS	M 17	TU 18	W 19	TH 20	F 21	SA 22	SU 23	TOTAL	BILLABLE
Ecker Designs:Office Repairs	Framing						8:00	8:00			16:00	<input checked="" type="checkbox"/>
Ecker Designs:Office Repairs	Installation									8:00	8:00	<input checked="" type="checkbox"/>
Ecker Designs:Office Repairs	Removal			8:00	8:00						16:00	<input type="checkbox"/>
Totals				8:00	8:00	8:00	8:00	0:00	0:00	8:00	40:00	

8. If you do not plan on invoicing the customer for time worked, you can click the **checkbox** to remove the checkmark.
9. Click **Save & Close** to record the Weekly Timesheet.



**IMPORTANT:** Time tracked for employees can be set up to transfer to their paychecks if you are using QuickBooks Payroll. On each employee's information in the Employee Center, select the **Payroll Info** tab and check the box next to **Use time data to create paychecks**. Then their gross pay will be allocated to the correct customer or job, according to how their time was tracked.

Edit Employee

INFORMATION FOR **Dan T. Miller**

**Personal**

**Address & Contact**

**Additional Info**

**Payroll Info**

**Employment Info**

**Workers' Comp**

PAYROLL SCHEDULE: **Biweekly** ?

PAY FREQUENCY: **Biweekly**

CLASS:

Direct Deposit

Taxes...

Sick/Vacation...

**EARNINGS**

ITEM NAME	HOURLY/ANNUAL RATE
Salary	41,500.00

**ADDITIONS, DEDUCTIONS AND COMPANY CONTRIBUTIONS**

ITEM NAME	AMOUNT	LIMIT
Health Insurance	-25.00	-600.00

Use time data to create paychecks

Employee is covered by a qualified pension plan

Employee is inactive

OK Cancel Help

**NOTES**

# Enter Mileage

By tracking your vehicle mileage, you can enter, sort and print lists of your vehicles and the mileage you've driven for work-related tasks. You can use this information for tax deductions and billing customers.



## Step-by-Step: Record Mileage

1. From the Company menu, choose **Enter Vehicle Mileage**.
2. In the Vehicle field, select the corresponding vehicle.
3. Use the Start Date and End Date fields to note the dates of the mileage.
4. Enter the miles driven in the Total Miles field (or you could use the Odometer Start and Odometer End fields instead).
5. Choose the corresponding customer/job from the Customer:Job field.
6. In the Item field, select **Mileage** from the drop-down list (if you are using the Rock Castle Construction sample product-based company file, you may need to open the Item List, check the box next to **Include inactive**, and uncheck the **X** next to Mileage if it doesn't appear in your drop-down because it was made inactive).

VEHICLE: 2002 Ford Truck

CUSTOMER:JOB: Abercrombie, Kristy:Family Room

TRIP START DATE: 12/11/2025

TRIP END DATE: 12/11/2025

ODOMETER START: 0

ODOMETER END: 0

TOTAL MILES: 75.6

ITEM: Mileage

CLASS:

NOTES: Roundtrip to install panels

NOT BILLED

Billable

Save & Close Save & New Revert

7. Enter any notes if applicable.
8. Click **Save & Close**.

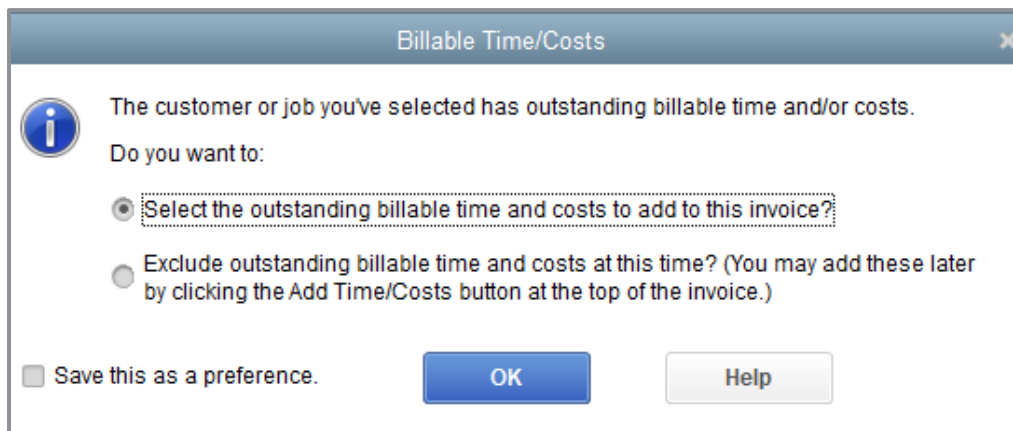
### NOTES

# Invoice a Customer for Billable Expenses

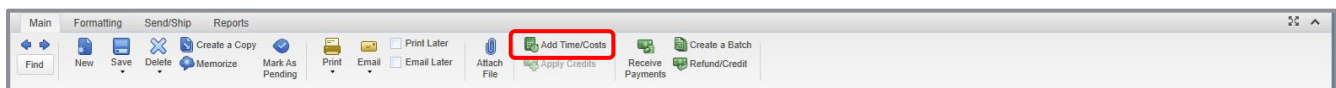


## Step-by-Step: Invoice a Customer for Time and Costs

1. On the Home page, click **Create Invoices**. (You can also access the Invoice window from the **Customers** drop-down menu or by selecting **Ctrl+i**.)
2. Select the customer/job you wish to invoice from the Customer:Job drop-down.
3. If the Available Estimates pop-up window appears, select **Cancel** to ignore any Estimates for this customer/job.
4. If you see a Billable/Time Costs pop-up window, click **Select the outstanding billable time and costs to add to this invoice? → OK**.



5. If for some reason this pop-up window doesn't appear, or if you accidentally dismissed this window, you can click on **Add Time/Costs** in the Main tab at the top of the invoice.







- Place a checkmark in the left column to select each of the lines you wish to bill or click on **Select All** to choose all of them. (The Select All button turns into Clear All once all items have been selected.) Use the tabs to move among billable time, expenses, mileage and items. The number in brackets in each tab header will indicate the number of billable expenses in that tab. The dollar amount in each tab header will indicate the total pre-tax amount of billable expenses in that tab selected for invoicing.

**Choose Billable Time and Costs**

Time and Costs For: **Abercrombie, Kristy:Family Room**

Time (1) \$0.00 Expenses \$0.00 **Mileage (10) \$163.03** Items \$0.00

Click on Options... to customize how mileage information is brought into QuickBooks invoices

✓	DATE	ITEM	MILES	RATE	AMOUNT	NOTES	HIDE
✓	06/15/2025	Mileage	18	0.365	6.57		
✓	06/16/2025	Mileage	92	0.365	33.58		
✓	06/17/2025	Mileage	51	0.365	18.62		
✓	06/19/2025	Mileage	16	0.365	5.84		
✓	06/19/2025	Mileage	15	0.365	5.48		
✓	06/22/2025	Mileage	71	0.365	25.92		
✓	08/06/2025	Mileage	11	0.365	4.02		
✓	08/13/2025	Mileage	49	0.365	17.89		
✓	09/23/2025	Mileage	48	0.365	17.52		
✓	12/11/2025	Mileage	75.6	0.365	27.59	Roundtrip to install panels	

Print selected time and costs as one invoice item

Total billable time and costs 163.03

- Click **OK**. The billable expenses will be added to the invoice.

**NOTES**

# Display Project Reports for Time Tracking

The Time by Job Summary report summarizes the total hours for each job. The Time by Job Detail report breaks down those summary figures into hours for each service item and customer/job, as well as billable but not billed yet, already billed, or are not billable.



## Step-by-Step: Create a Time by Job Report

1. From the Reports menu, choose **Jobs → Time & Mileage**.
2. From the submenu, choose **Time by Job Summary**.
3. Use the Dates field to specify a typical date range (such as This Fiscal Year-to-Date) or use the From and To fields to customize the date range you would like to view.

Scroll through the report to see the time by job.

The screenshot shows the 'Time by Job Summary' report for 'Rock Castle Construction' covering the period from January 1 to December 15, 2025. The report is displayed in a web browser window with various navigation and filtering options at the top. The main content is a table with columns for job details and time in hours.

Rock Castle Construction	
Time by Job Summary	
January 1 through December 15, 2025	
Jan 1 - Dec 15, 25	
▼ Abercrombie, Kristy:Family Room	
Framing	1:30
Total Abercrombie, Kristy:Family Room	1:30
▼ Abercrombie, Kristy:Remodel Bathroom	
Framing	8:00
Installation	16:00
Removal	26:00
Total Abercrombie, Kristy:Remodel Bathroom	50:00
▼ Cook, Brian:2nd story addition	
Framing	4:00
Installation	24:00
Removal	8:00
Total Cook, Brian:2nd story addition	36:00
▼ Cook, Brian:Kitchen	
Framing	32:00
Installation	94:00
Removal	28:00
Total Cook, Brian:Kitchen	154:00
▼ Ecker Designs:Office Repairs	
Framing	16:00
Installation	16:00
Removal	24:00
Total Ecker Designs:Office Repairs	56:00
▼ Jacobsen, Doug	
Framing	8:00
Total Jacobsen, Doug	8:00

# View Time Data in More Detail

Like all QuickBooks reports, you can QuickZoom any of the numbers in a report to see more detail. Suppose you want to see who worked the eight hours on installation for Brian Cook's kitchen. You can point to that number in the report and double-click to get more information.



## Step-by-Step: View more Time Detail in the Report

1. In the Time by Job Summary report, position your mouse pointer over the hours you wish to view in detail then double-click to drill down into that number.

Time by Job Summary

Customize Report Comment on Report Share Template Memorize Print E-mail Excel Hide Header Collage Rows Refresh

Dates: This Fiscal Year-to-date From 01/01/2025 To 12/15/2025 Columns: Total only Sort By: Default

Show Filters

1:09 PM  
12/15/25

**Rock Castle Construction**  
**Time by Job Summary**  
January 1 through December 15, 2025

Jan 1 - Dec 15, 25

▼	
▼ Abercrombie, Kristy:Family Room	
Framing	1:30
Total Abercrombie, Kristy:Family Room	1:30
▼ Abercrombie, Kristy:Remodel Bathroom	
Framing	8:00
Installation	16:00
Removal	26:00
Total Abercrombie, Kristy:Remodel Bathroom	50:00
▼ Cook, Brian:2nd story addition	
Framing	4:00
Installation	24:00
Removal	8:00
Total Cook, Brian:2nd story addition	36:00
▼ Cook, Brian:Kitchen	
Framing	32:00
Installation	94:00
Removal	28:00
Total Cook, Brian:Kitchen	154:00
▼ Ecker Designs:Office Repairs	
Framing	16:00
Installation	16:00
Removal	24:00
Total Ecker Designs:Office Repairs	56:00
▼ Jacobsen, Doug	
Framing	8:00
Total Jacobsen, Doug	8:00

- The Time by Job Detail report appears. You can drill down on any recorded time to review, edit, or delete that time tracking entry.

1:13 PM  
12/15/25

**Rock Castle Construction**  
**Time by Job Detail**  
January 1 through December 15, 2025

Date	Name	Billing Status	Duration
<b>Abercrombie, Kristy:Remodel Bathroom</b>			
<b>Removal</b>			
09/29/2025	Dan T. Miller	Unbilled	4:00
10/12/2025	Gregg O. Schneider	Unbilled	8:00
10/13/2025	Gregg O. Schneider	Unbilled	8:00
10/14/2025	Gregg O. Schneider	Unbilled	6:00
<b>Total Removal</b>			<b>26:00</b>
<b>Total Abercrombie, Kristy:Remodel Bathroom</b>			<b>26:00</b>
<b>TOTAL</b>			<b>26:00</b>

- Close the Time by Job Detail report.
- Close the Time by Job Summary report.

**NOTES**

# Create Service Items for Subcontractors

When the company file has time data for a person who is not on your payroll, you can write checks based on the time worked. QuickBooks can transfer time data for a specified date range to a check. QuickBooks prefills the Items tab of a check with information from the time data, including hours worked and rate.

When you use service items for subcontractors, QuickBooks records expenses and income for the work in separate accounts. You can use such items on both purchase forms and sales forms.



## Step-by-Step: Set up a Service Item for Subcontractors

1. From the Lists menu, choose **Item List**.
2. Click the **Item** menu button (bottom left), then choose **New**.
3. In the Type field of the New Item window, choose **Service** from the drop-down list.
4. In the Item Name/Number field, enter the name for your item (e.g., *Planning*).
5. Select the **This service is used in assemblies or is performed by a subcontractor, owner, or partner** checkbox.
6. In the Description on Purchase Transactions field, enter the default description you would like to appear when the item is used on purchase transactions.
7. In the Cost field, enter the per unit price you pay for the services.
8. From the drop-down list in the Expense Account field, choose the corresponding expense account the subcontractor payment should be posted to (e.g., Subcontractors expense).



**IMPORTANT:** *If you pay owners (or partners) for time worked, you need a service item that records the cost of the work as a draw against equity rather than an expense.*

9. In the Description on Sales Transactions field, view the description (it was copied over from the Description on Purchase Transactions field) and make any changes you deem necessary.
10. In the Sales Price field, enter the per unit price you charge your customer for the service.

- 11. Select the appropriate Tax Code (**Tax** or **Non**).
- 12. In the Income Account field, enter the corresponding income account that income should be mapped to when this item is used on invoices. Create a new income account on the Chart of Accounts if the income account you want for this item’s mapping does not exist.

The screenshot shows the 'Add New Account' dialog box with the following details:

- Account Type:** Income
- Number:** 40115
- Account Name:** Planning Income
- Subaccount of:**  40100 - Construction Income
- OPTIONAL Section:**
  - Description:** (Empty text area)
  - Note:** (Empty text area)
  - Tax-Line Mapping:** <Unassigned> (Dropdown menu)
  - Link:** [How do I choose the right tax line?](#)
- Buttons:** Save & Close, Cancel

**TYPE**  
Service Use for services you charge for or purchase, like specialized labor, consulting hours, or professional fees.

Item Name/Number  Subitem of  
Planning

**UNIT OF MEASURE**  
U/M Set Edit...

This service is used in assemblies or is performed by a subcontractor or partner

**PURCHASE INFORMATION**  
Description on Purchase Transactions  
Planning services  
Cost 100.00  
Expense Account 54000 - Job Expenses...  
Preferred Vendor

**SALES INFORMATION**  
Description on Sales Transactions  
Planning services  
Sales Price 175.00  
Tax Code Tax  
Income Account 0115 - Planning Income

Item is inactive

OK  
Cancel  
Next  
Notes  
Custom Fields  
Spelling

13. Click **OK** to close the New Item window.

14. Press **Esc** to close the Item List.

## NOTES



# Record Nonemployee Time Worked



## Step-by-Step: Enter Time for Nonemployee Time Worked

1. From the Employees menu, choose **Enter Time** → **Time/Enter Single Activity**.

Time/Enter Single Activity

Previous Next Spelling Timesheet

DATE 12/15/2025

NAME Tom Ferguson

CUSTOMER:JOB Abercrombie, Kristy:Family Room CLASS

SERVICE ITEM Planning

DURATION

8:00

Start Stop Pause

NOTES Planning meeting and blueprints

NOT BILLED

Billable

Save & Close Save & New Clear

2. In the Name field, choose the corresponding nonemployee name.
3. Choose the corresponding customer or job in the Customer:Job field.
4. Choose the appropriate item in the Service Item field.
5. Enter the hours in the Duration field then press **Tab**.
6. Enter any Notes as appropriate.
7. Indicate if this time is billable to the customer or job.
8. Click **Save & Close**.

## NOTES

# Prepare a Check to Pay for Nonemployee Time Worked

In this section, you'll learn how to create a check to pay a subcontractor or reimburse an owner for time worked on a specific job.

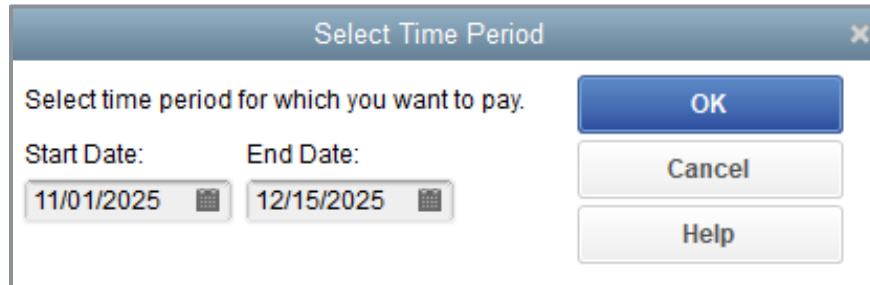


## Step-by-Step: Prepare a Check for Nonemployee Time Worked

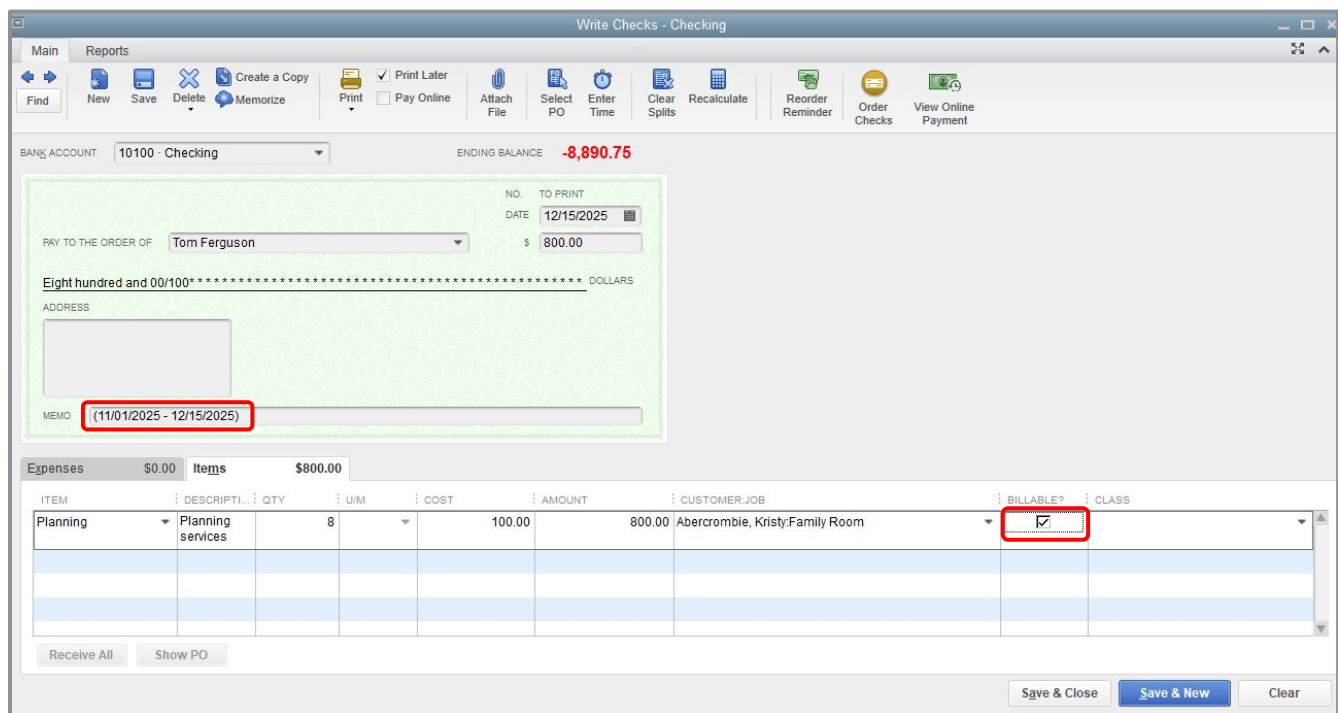
1. On the Home page, click **Write Checks** (or select **Banking** → **Write Checks** or **Ctrl+w**).
2. Make sure the proper bank account is selected in the Bank Account field.
3. In the Pay to the Order of field, choose the subcontractor or owner from the drop-down list.
4. You should see a pop-up window telling you the vendor has time data. Click **Yes** to search for unpaid time. (If for some reason you do not see this pop-up, or you accidentally click **No**, you can navigate back to this window by clicking **Enter Time** at the top of the check form in the Main tab of the ribbon.)

The screenshot shows the 'Write Checks - Checking' window in QuickBooks Desktop. The ribbon at the top has the 'Enter Time' button highlighted with a red box. A red arrow points from this button to a pop-up dialog box titled 'Pay for Time Worked'. The dialog box contains a warning icon and the text: 'This name has time data in the company file. Do you want this check or bill to represent time worked?'. The 'Yes' button in the dialog is also highlighted with a red box. The main window shows the 'Check' form with 'Tom Ferguson' in the 'Pay to the Order of' field and an ending balance of -8,890.75. Below the form is an 'Expenses' table with columns for ACCOUNT, AMOUNT, MEMO, CUSTOMER JOB, BILLABLE?, and CLASS.

- Set the search parameters to look for the time entries. Type the start date in the Start Date field and press **Tab**.
- Type the end date in the End Date field and click **OK**.



- You'll see those dates in brackets in the check's Memo line.
- Specify if the customer is to be billed for this cost by checking the box in the Billable column.
- Click **Save & Close**.



## NOTES

## Time Tracking – Review Questions

1. List ways to enter time in QuickBooks.
  - a. \_\_\_\_\_
  - b. \_\_\_\_\_
2. For which of the following can the time tracking features in QuickBooks not be used?
  - a. Notifying you that more staffing is required for a given project
  - b. Tracking the cost of an employee's gross pay by job
  - c. Providing hours worked on an employee's paycheck
  - d. Invoicing customers based on time spent on a job
3. Which report would you use to determine how many hours were spent on each activity and whether or not the customer had been billed for the time?
  - a. Time by item
  - b. Time by name
  - c. Time by job summary
  - d. Time by job detail
4. When paying owners or partners, you should use an \_\_\_\_\_ account to track the payment.
5. Which of the following is a step involved in the process for invoicing a customer for time worked?
  - a. Select the customer's name in the Create Invoices window
  - b. Click **Add Time/Costs**
  - c. In the Choose Billable Time and Costs window, click to select the items you want to transfer to the invoice
  - d. All of the above

## Review Activities

Use Rock Castle Construction (sample product-based company) to do these activities:

1. Create a single activity timesheet for Gregg Schneider for eight hours worked on the Anton Teschner Sun Room job.
2. Transfer the time you just entered for Gregg Schneider onto an invoice for the Teschner Sun Room job.
3. Display a time by name job report to see how many hours Gregg Schneider worked for each job

## Answers to Review Questions

1. List ways to enter time in QuickBooks.
  - a. ✓ *Enter directly in the Use Weekly Timesheet or Time/Enter Single Activity window*
  - b. ✓ *Stopwatch feature in the Time/Enter Single Activity window*
2. For which of the following can the time tracking features in QuickBooks not be used?
  - a. ✓ *Notifying you that more staffing is required for a given project*
  - b. Tracking the cost of an employee's gross pay by job
  - c. Providing hours worked on an employee's paycheck
  - d. Invoicing customers based on time spent on a job
3. Which report would you use to determine how many hours were spent on each activity and whether or not the customer had been billed for the time?
  - a. Time by item
  - b. Time by name
  - c. Time by job summary
  - d. ✓ *Time by job detail*
4. When paying owners or partners, you should use an *equity* account to track the payment.
5. Which of the following is a step involved in the process for invoicing a customer for time worked?
  - a. Select the customer's name in the Create Invoices window
  - b. Click **Add Time/Costs**
  - c. In the Choose Billable Time and Costs window, click to select the items you want to transfer to the invoice
  - d. ✓ *All of the above*