

Thank you! Your survey responses have earned you a complimentary copy of the detailed report when it is completed. Please provide contact information to register and receive the final report.

Name:

Email:

Phone:

	Plan Assets	Your Annual Advisory Fees (In BPS or in \$\$)	# of Sponsor Meetings per year	# of Participant Meetings per year	Any other factor that causes fees to be higher or lower?
①					
②					
③					
④					
⑤					
⑥					
⑦					
⑧					
⑨					
⑩					

Describe when you assess extra fees, your formal fee schedule, fee concerns in general, or any notes to share: