

Smith's Tax Service

December 2024



2024

Season's Greetings from Smiths Tax Service

As we wrap up another year, we want to express our sincere gratitude for your continued trust in Smith's Tax Service. Your support means the world to us, and we're honored to be your trusted tax partner

We're looking forward to the upcoming tax season and are committed to providing you with the same exceptional service you've come to expect

Wishing you a joyous holiday season and a prosperous New Year 2025!

Food For Thought

- **Your College-Age Child 18-24 can still Qualify as a Dependent and file their own tax return in the same tax year**
- **The EIC earned income credit refundable credit amount for single individuals with no children has increased to \$632.**
- **Electric vehicles are more than a trend. There is a massive tax credit and rebate incentive at the Federal and State levels**

2024

"The only limit to our realization of tomorrow will be our doubts of today"-Franklin D. Roosevelt

Smith's Tax Service

(720) 437-9690
www.smithstaxprep.com

We are now open for the 2024 tax season

Offering:

New Fast Forward Program

- Get access to your refund 5 days early. Qualifying is simple
- No credit? No problem! - good credit is not required.
- Helps banked clients - available to clients requesting direct deposit
- Works with a network of banks - no need to open a new bank account to qualify
- Widely available - available to clients with federal tax refunds up to \$10,000.00

Cost \$25.00 paid from your refund



Cash Advances

- Cash advances for up to \$7,000.00 starting January 2, 2024.
- Complete the Get to Know You form to apply
www.smithstaxprep.com/forms-1
- Funds deposited within 48 hours if approved



Ready to File Your 2023 Taxes?

Follow these simple steps

- 1) Visit: <https://smithstaxprep.com/forms-1>
- 2) Complete: Get-to-Know-You Form
- 3) Upload: Pertinent Documents
- 4) Sign: Professional Services Agreement
- 5) We will be in touch within 24 hours.





NEW NEW NEW

What's New



- ❖ **Business Planning**
- ❖ **Tax Planning**
- ❖ **Bookkeeper Service**
- ❖ **Service Bureau**
- ❖ **Professional Tax Software**
- ❖ **\$\$Give me a BREAK\$\$ rewards**

Tax Planning/Advisor:

Introducing Tax Planning and Advisory Services!

Tax Advisory: As experienced tax professionals, we're now offering comprehensive tax strategies and personalized advice.

Tax Planning: Whether your needs are basic, intermediate, or complex, we offer tailored tax planning strategies to help you minimize your tax liability and achieve your financial goals. We provide year-round tax planning and advisory services to help you:

- ✓ Minimize your tax liability
- ✓ Maximize your wealth
- ✓ Achieve your financial goals

**Get expert guidance throughout the year, not just during tax season!*

Bookkeeping Services: Stay organized and on top of your finances year-round with our professional bookkeeping services. We'll handle the details, so you can focus on what matters most.

Professional Tax Software*: Do you have a friend or family member who's the go-to tax person for their circle? Maybe they're a natural at taxes but rely on non-professional software because it's just a hobby or a side gig. We now offer access to professional-grade tax software designed for individuals who want to take their tax preparation skills to the next level!* *Must have PTIN*

Service Bureau Services:** We offer access to professional-grade tax software perfect for side gig preparers! Even better, they can become their own service bureau, charging for software and back-office fees!

***Must have PTIN, EFIN preferred but not necessary*

\$\$ Give me a BREAK \$\$

1. Bring a Friend: Know someone who could benefit from our services? Bring a friend to Smith's Tax and receive

Discount: \$100.00 discount off your invoice

Raffle Entry: for a \$50 gas card or Amazon gift card!***

2. Client Perk: (returning clients only)As a thank you for your continued support, we're offering awesome perks just for our loyal returning clients:

Free Merchandise: Be one of the first 15 clients to write "LOYALRETURN" in the comment section of your "Get to Know You" form and snag some free merchandise!

Raffle Entry: Every returning client who writes "LOYALRETURN" will also be entered into a raffle for a \$50 gas card or Amazon gift card!

- 1) *** to qualify for **Bring a Friend** you **MUST**
- 2) Put your friend's name in the comments of your "Get to Know You" form.
- 3) Have your friend mention your name in the "Referred By" section of their form.
- 4) Make sure they complete their forms within 24 hours of yours!
- 5) Both of you need to file with us for you to get the discount.
Don't miss out on this great deal!