

Cornerstone Wealth Advisors, Inc.

Residency in Financial Planning - Cornerstone Wealth Advisors, Inc. is currently seeking candidates for a three-year, full-time (in-person, hybrid, or remote) Financial Planning Resident for a residency to begin in mid-2026. After these three years, our Resident will be exceptionally well-qualified to obtain an advisory career-track position with an established financial planning firm or to begin your own enterprise. Among other things, you will have established meaningful relationships (including hugs, tears and life planning conversations) with over 100 Cornerstone clients, participated in and/or led ~600 client meetings, become 'lead advisor' for several of our increasing GenY clientele, written and presented multiple comprehensive financial plans, be as good as (or better) at income tax planning than anyone in your undergraduate cohort, prepared detailed estate plans, and mastered the Guyton/Klinger safe withdrawal 'guardrails.' You will be ready to be the 'lead advisor' in almost any client situation and will be an amazing team player in a professional environment. Each previous Resident graduate successfully moved on to advisory positions at their top-choice financial planning firm.

Responsibilities (progressing in involvement and complexity throughout the three years):

- Client Interaction
 - Establish relationships with existing clients
 - Participate in 4-5 client meetings each week from Day 1
 - Complete follow-up communication and implementation from client reviews
 - Participate in the new client discovery process
 - Participate in the development and presentation of financial plans to clients
 - Provide answers to client telephone and e-mail questions as capabilities increase
- Financial Planning Operations Support
 - Prepare agendas and reports for 4-5 client review meetings weekly
 - Submit portfolio trades online
 - Update client data base in follow-up to review meetings
- Administrative Duties
 - Assist in answering incoming calls
 - Prepare forms for ongoing client plan implementation
 - Scan and organize client documents into client database
 - Assist Chief Compliance Officer
- Complete various financial planning and/or investment research projects as needed such as calculate weighted benchmark returns, project IRA balance using an expected rate of return and calculated
 - RMD amounts, draft retirement income plans.

Please email your resume and cover letter to olivia@cornerstonewealthadvisors.com by May 19, 2025. Resumes will not be accepted without a cover letter that states why you would be a good fit for this position and your three most defining characteristics or attributes. This exercise is meant to show us your writing skills and ability to follow directions, as well as to help us get to know you.

O'Reilly Auto Parts

Intern -Web Content Administrator - The IT Web Content Administrator Intern will be expected to learn the ins-and-outs of daily routines and procedures within the assigned department. The primary focus will be learning how the organization runs and improving efficiencies. Are you ready for 9 weeks of full-time, professional experience in a Fortune 300 company, where you'll be developed as a future leader, and have a great time while doing it? If so, then keep reading!

As an intern in our corporate office, you'll receive the same respect as a full-time team member while being given the individualized mentorship necessary to build toward your personal career goals. We are looking for candidates who offer strong collaborative skills and have the ability to work effectively in diverse, interdisciplinary teams with excellent problem-solving and analytical skills. A strong interest in computer science and/or related fields is essential to the success of each intern.

If you have knowledge, through coursework or project work, of HTML, CSS, JavaScript and Content Management, this opportunity is right for you.

This position is located in Springfield, MO

ESSENTIAL JOB FUNCTIONS

- Contributes to the design and styling of, and maintain standards for, the company's intranet presence utilizing skills in HTML, CSS, and JavaScript.
- Maintains document content and security / folder permissions for document repository.
- Assists with the administration of the intranet on a day-to-day basis.
- Collaborates with other content admins on the set up and support of new projects, roles, and security within the administered tool sets.
- Monitors ticketing system and assists with ticket resolution in a timely manner.
- Learns and adheres to standard operating procedures and processes.
- Communicates procedures and progress to management on a regular basis.
- Coordinates with team members on how to optimally use supported tools to carry out their duties.
- Other duties as assigned.

Direct link to the application [here](#).