## **FAS Wealth Partners**

**Summer 2026 Wealth Management Internship -** FAS Wealth Partners is a full-service, fee-only wealth management firm in Leawood, KS, dedicated to providing a 'family office' experience. Our comprehensive financial services support both clients' current wealth and future legacy planning, from investment management and tax strategies to estate planning and generational wealth guidance. Our core values are personalized service, transparency, and an unwavering commitment to our clients' financial goals.

## **Position Overview**

We are seeking a highly motivated and detail-oriented wealth management intern who will be entering their senior year at the time of the internship. This rotational internship provides exposure to two key areas of wealth management, allowing interns to develop skills in financial planning and investment analysis. Working closely with both our advisory and investment teams, you'll learn directly from CFP® professionals and CFA® charterholders, contributing to real client cases, preparing financial plans, and supporting portfolio design and strategy to support the delivery of exceptional service that defines FAS Wealth Partners.

## Responsibilities

- Assist in preparing financial plans, investment analysis, and other projections.
- Conduct investment research, contribute to asset allocation, and support trading activities.
- Support advisors in gathering client data and creating customized reports.
- Participate in client and Investment Committee meetings, gaining exposure to planning and investment strategy discussions.
- Contribute to financial plans, research reports, and preparation of client

To apply, please send your resume and cover letter to <u>careers@faswealthpartners.com</u>. Submissions are due by October 8, 2025.