



Pricing & Payment Terms (USD)

1) Cohort pricing (starting points)

Cohort size: up to 20 organizations (1–2 participants each)

Recommended (10-week cohort)

- **Standard:** starting at **\$99,000**
 - Single-language or bilingual delivery (e.g., ES/PT or EN only), multi-country supported
 - Tailor-made customization package included
 - Milestone reviews per organization (rubric-based; defined in Statement of Work)
- **Premium:** starting at **\$135,000**
 - **Tri-lingual delivery (EN/ES/PT)** and/or higher-touch verification + remediation support
 - Enhanced audit simulation intensity (operational rehearsal, not a formal audit)

Other duration options (starting points)

- **6 weeks:** Standard \$65,000 | Premium \$95,000
- **8 weeks:** Standard \$82,000 | Premium \$118,000
- **12 weeks:** Standard \$115,000 | Premium \$155,000

Final pricing is confirmed after reviewing: cohort size, languages, number of customized templates/checklists, and the number of milestone reviews per organization.

2) Milestone payment plans (de-risked)

Option A (recommended): 40% / 40% / 20%

1. **40% at kickoff** (contract signed, cohort scheduled)
2. **40% after customization delivery** (mapping table + adapted templates + dashboard live)
3. **20% at capstone completion** (verification week + aggregated findings report)

Option B: 50% / 30% / 20%

- 50% kickoff
- 30% mid-cohort (after filing + finance tracker milestones)
- 20% capstone

3) Add-ons (optional)

- Portfolio Monitoring Dashboard Setup + Spot-Check Protocol: **\$18,000–\$35,000**



- Sanctions/AML Lite + Cash Controls (field-ready): **\$15,000–\$30,000**
- Safeguarding/PSEA Minimum Pack: **\$18,000–\$40,000**
- Post-cohort “Stabilize” retainer (3–6 months): **\$6,000–\$15,000/month**

4) Administrative terms

- Currency: USD (wire transfer)
- Taxes/VAT: not included (as applicable)
- Quote validity: 30 days

Travel/in-person delivery: not included; quoted separately