

Buyer One-Pager

BridgeReady Subgrants — Compliance & Reporting Kit (Foundation Cohorts)

Tagline: *Expense → activity → evidence → result.*

Built for: Intermediary/re-granting funders and direct grantmaking foundations working with partners across **Latin America, the Caribbean, Brazil, and the Global South.**

Languages: English • Spanish • Portuguese (single-language, bilingual, or tri-lingual cohorts)

Delivery: Remote • Multi-country ready

The pain we solve

Funders often face:

- **Inconsistent reporting** and non-comparable evidence across organizations
- **Non-traceable documentation** (expenses not linked to activities; activities not linked to MEL evidence)
- **Monitoring overload** (PDF chasing, version chaos, missing supports)
- **Recurring audit findings** (procurement, eligibility, proof of payment, approvals)
- **Late closeouts** and end-of-cycle reporting panic

The outcome (operational + auditor-friendly)

A cohort program that installs a practical accountability operating system inside each grant/subgrant—aligned to **your** requirements—so your team can run **fast spot checks** and focus on real risks.

Verification standard (pass criteria)

Given a sample of **5 expenses**, the organization can deliver within **30 minutes**: supporting documents, approvals, proof of payment, activity linkage, and associated MEL evidence.

What participants implement (the BridgeReady Kit)

- Standard folder + monthly index (**single source of truth**)
- Budget vs actual **financial tracker** with links + alerts + monthly close routine
- Minimum documentation checklist by expense type
- **Procurement Lite** (thresholds, quotes, vendor comparison, documented exceptions)
- Minimum viable contracting package (ToR → selection → contract/PO → acceptance → payment)

- **MEL Lite** (5–10 indicators) + 2 simple tools + evidence rules (incl. consent as applicable)
- Donor-ready reporting template (narrative + financial) **with links**
- Risk matrix + incident protocol (1 page)
- Practical data protection minimums (quick data map + baseline consents as applicable)

What you (the funder) receive

- **Cohort dashboard** (progress, completion status, red flags, due dates)
- **Aggregated findings report** (recurring issues + recommendations to improve your guidance/templates)
- **Standardized evidence** for faster consolidation and easier remote reviews

The differentiator (why this is not generic compliance training)

Tailor-Made Customization Package (included)

1. **Clause → Control → Evidence mapping table**
Clause → meaning in practice → required evidence → where it lives in the kit → owner
2. **Integration of your formats** (reports, KPIs/definitions, budget categories, procurement thresholds, eligibility checklist)
3. **Foundation-specific monitoring checklists** (what your team actually reviews)
4. **Co-branded certificate**: “Approved by [Your Foundation]” (based on pass criteria)

Result: We teach **your compliance**, translated into habits + verifiable evidence.

Format & investment (USD)

- Cohort size: **10–20 organizations** (1–2 participants each)
- Duration options: **6 / 8 / 10 / 12 weeks** (10 weeks recommended)
- **Standard**: starting at **\$65,000 | \$99,000** per cohort
- **Premium (tri-lingual EN/ES/PT and higher-touch)**: starting at **\$135,000** per cohort

Included bonus (free)

Funder Spot-Check & Monitoring Calibration Clinic (90 min, live + recorded)